

THE INDICATOR
MARKET SUMMARY

Taking the positives cues from their global counterparts, our markets opened sharply higher and remained firm throughout the day. Sensex had opened 139 points higher and managed to close above the 17k level for the first time. Nifty on the other hand, crossed the 5k mark for the first time that too with record high volumes on Nifty in cash and derivative segment. Sensex finished 229 points higher at 17019 and Nifty at 5001, 60 points higher.

Metal and IT indices advanced more than 3% each whereas FMCG index was below the dotted line. On sensex, REL was a whopping 8.9% higher followed by Tata Steel, up 5.8%. HUL and Ambuja Cement were the weakest scrips on Sensex. The advance decline ratio on Sensex was 7:8.

MARKET INDICATORS

| Indices | Open | High | Low | Close | Change | Change (%) |
|----------------|----------|----------|----------|----------|--------|------------|
| NIFTY | 4942.70 | 5016.40 | 4942.70 | 5000.55 | 60.05 | 1.22 |
| SENSEX | 17059.61 | 17188.40 | 17018.56 | 17150.56 | 229.17 | 1.35 |
| MIDCAP | 7379.11 | 7437.51 | 7317.29 | 7331.96 | -20.66 | -0.28 |
| SMLCAP | 9066.04 | 9127.42 | 9035.93 | 9046.55 | 17.21 | 0.19 |
| BSE-100 | 8846.15 | 8900.87 | 8830.52 | 8873.90 | 92.44 | 1.05 |
| BSE-200 | 2091.76 | 2104.96 | 2087.37 | 2095.21 | 17.79 | 0.86 |
| BSE-500 | 6691.26 | 6734.03 | 6678.30 | 6698.44 | 51.00 | 0.77 |

SECTORAL INDICES

| Indices | Open | High | Low | Close | Change | Change (%) |
|--------------------|----------|----------|----------|----------|--------|------------|
| METAL | 13126.22 | 13566.26 | 13126.22 | 13502.60 | 416.96 | 3.19 |
| IT | 4536.95 | 4668.15 | 4536.95 | 4643.43 | 141.46 | 3.14 |
| TECK | 3760.03 | 3796.65 | 3759.45 | 3784.50 | 64.04 | 1.72 |
| BANKEX | 9203.48 | 9253.75 | 9097.99 | 9229.52 | 111.72 | 1.23 |
| CON.DUR | 4776.82 | 4840.04 | 4774.54 | 4800.81 | 55.36 | 1.17 |
| AUTO | 5219.33 | 5283.05 | 5219.33 | 5270.66 | 55.39 | 1.06 |
| PSU | 8098.61 | 8186.27 | 8092.54 | 8139.21 | 83.70 | 1.04 |
| HC | 3675.94 | 3731.32 | 3675.94 | 3720.23 | 28.87 | 0.78 |
| REALTY | 9085.46 | 9113.14 | 8888.59 | 9031.00 | 57.62 | 0.64 |
| CAP.GOODS | 14754.42 | 14788.99 | 14605.45 | 14691.07 | 36.72 | 0.25 |
| OIL&GAS | 9724.76 | 9805.89 | 9601.72 | 9639.10 | 22.16 | 0.23 |
| FMCG | 2138.28 | 2164.02 | 2110.16 | 2120.28 | -17.14 | -0.80 |

THE INDICATOR
SENSEX MOVERS

| Top Gainers | | |
|-------------|---------|--------|
| Company | Price | Gain % |
| REL | 1117.25 | 8.87 |
| TATA STEEL | 794.60 | 5.82 |
| INFOSYS | 1911.75 | 4.79 |
| HDFC BANK | 1433.30 | 4.26 |
| ONGC | 971.65 | 3.74 |

| Top Losers | | |
|------------|---------|--------|
| Company | Price | Loss % |
| HUL | 218.80 | -2.86 |
| AMBUJ CEM | 145.15 | -1.69 |
| RCOM | 582.80 | -1.21 |
| HINDALCO | 164.10 | -0.58 |
| GRASIM | 3426.95 | -0.51 |

GROUP A MOVERS

| Top Gainers | | |
|--------------|---------|--------|
| Company | Price | Gain % |
| REL | 1117.25 | 8.87 |
| JET AIRWAYS | 954.65 | 7.28 |
| ORCHID | 229.15 | 6.93 |
| IGATE GLOBAL | 233.40 | 6.65 |
| STERLITE IND | 760.30 | 6.48 |

| Top Losers | | |
|-----------------|-------|--------|
| Company | Price | Loss % |
| INDO RAMA SYNTH | 64.00 | -5.40 |
| ISPAT IND | 26.95 | -5.11 |
| CHAMBAL FERT | 54.90 | -4.94 |
| HMT | 66.10 | -4.62 |
| NATL FERT | 46.15 | -4.45 |

Top Traded SENSEX Stocks

| Stock | Turnover (Rs Cr) |
|------------|------------------|
| REL | 200.11 |
| TATA STEEL | 192.21 |
| RELIANCE | 118.47 |
| ICICI BANK | 108.63 |
| SBI | 106.96 |

Turnovers (Rs Cr)

| Segment | Today | Yesterday |
|----------|-----------|-----------|
| BSE Cash | 7750.70 | 7811.92 |
| NSE Cash | 20797.43 | 16977.53 |
| NSE F&O | 86226.41 | 78536.17 |
| Total | 114774.54 | 103325.62 |

Market Breadth (BSE)

| Advances | Declines | Unchanged | Total |
|----------|----------|-----------|-------|
| 1298 | 1477 | 57 | 2832 |

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