

DAILY MARKET REVIEW

MARKET SUMMARY

Even better than expected IIP numbers could not enthrall markets as they closed in red for the second consecutive day, under performing its Asian peers. Sensex lost 303 points to close at 9536, while Nifty finished at 2848, down 90 points. September IIP showed a growth of 4.8% as against Bloomberg expectation of 4.1% and previous month's figure of 1.3%. Nymex crude touched a fresh 20-month low of \$ 57.50/bbl in today's trade. Rupee continued to depreciate sharply against the dollar and was trading at 49.27 after touching a low of 49.42 as against yesterday's close of 48.12.

All the BSE sectoral indices finished in red. Realty index plunged by 7.3%, while Bankex shed 4.4%. JP Associate and DLF were the top losers among sensex stocks, falling 9.1% and 8.6% respectively. TCS and Infosys were the sole gainers in sensex, up 1% and 0.3% respectively. BSE advance-decline ratio stood at 1:2.1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2937.90	2975.20	2794.95	2848.45	-90.20	-3.07
SENSEX	9683.75	9928.60	9376.73	9536.33	-303.36	-3.08
MIDCAP	3339.47	3354.69	3259.63	3281.27	-75.43	-2.25
SMLCAP	3889.41	3889.41	3807.80	3813.38	-74.63	-1.92
BSE-100	4971.65	5084.45	4816.64	4895.90	-146.84	-2.91
BSE-200	1157.51	1180.88	1122.12	1139.44	-33.41	-2.85
BSE-500	3612.20	3677.16	3503.81	3554.70	-101.27	-2.77

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	2157.54	2176.01	2012.68	2046.64	-162.07	-7.34
BANKEX	5351.26	5434.89	5130.51	5187.67	-237.83	-4.38
METAL	5110.18	5297.24	4957.02	5041.89	-191.88	-3.67
CG	7415.62	7659.53	7167.98	7257.53	-273.35	-3.63
POWER	1741.00	1810.09	1692.32	1715.84	-53.53	-3.03
OIL&GAS	5838.46	5993.59	5630.02	5747.54	-175.07	-2.96
AUTO	2587.95	2589.50	2506.02	2542.19	-67.64	-2.59
PSU	4931.11	5050.07	4787.96	4853.99	-115.91	-2.33
FMCG	1934.38	1941.45	1878.99	1905.34	-44.07	-2.26
CD	2020.82	2054.99	1977.04	2002.91	-46.13	-2.25
HC	2955.78	2970.61	2891.46	2943.41	-42.90	-1.44
TECK	2039.69	2118.05	1992.32	2038.16	-29.39	-1.42
IT	2608.47	2726.77	2580.62	2632.89	-1.99	-0.08

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TCS	531.55	1.04
INFOSYS	1259.25	0.29

TOP LOSERS

Company	Price	Loss %
J P ASSOCIATE	77.10	-9.13
DLF	244.60	-8.61
ICICI BANK	397.90	-8.35
REL INFRA	540.70	-6.53
HINDALCO	56.55	-5.75

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
TATA TELE	17.99	7.60
MAX INDIA	131.60	6.47
H P C L	211.90	5.79
GLENMARK	333.15	5.51
IOC	374.40	4.20

TOP LOSERS

Company	Price	Loss %
I B REAL ESTATE	112.60	-13.82
ABAN OFFSHORE	882.95	-9.36
J P ASSOCIATES	77.10	-9.13
WELSPUN GUJ	106.60	-8.81
THERMAX	280.00	-8.69

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	350.37
SBI	230.13
ICICI BANK	162.39
REL INFRA	148.25
REL COM	108.93

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3690.41	3731.03
NSE Cash	10200.74	8821.63
NSE F&O	49617.63	40386.80
Total	63508.78	52939.46

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
818	1701	76	2595

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	70	9	28	0	17	124
Lower Circuit	4	132	31	50	11	26	254
Total	4	202	40	78	11	43	378

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Nov	MADHUCON PRO	BSMA LIMITED	SELL	525229	56.80	1.42
12-Nov	MADHUCON PRO	COPTHALL MAURI INVEST LTD	BUY	525229	56.80	1.42
12-Nov	MOUNT EVE MI	TATA TEA LTD	BUY	244322	92.16	0.72
12-Nov	RISHI LASER	RAKESH JHUNJHUNWALA	BUY	380000	29.65	4.78
12-Nov	RISHI LASER	REKHARAKESHJHUNJHUNWALA	SELL	380000	29.65	4.78

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Nov	HERITAGE FOODS	NIRVANA HOLDINGS PVT LTD	BUY	702260	98.65	6.09
12-Nov	HERITAGE FOODS	TEMPLETON MUTUAL FUND	SELL	700000	98.65	6.07

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