

THE INDICATOR
MARKET SUMMARY

On back of strong global cues our markets opened on a very strong note with the Sensex opening with a gap up of 318 points. After a strong opening the markets were range bound as they traded in the range of 19150 to 19350. But in the end it was a day where the bulls had a stronghold on the markets. Sensex and Nifty gained 394 and 123 points to close at 19247 and 5731 respectively.

All the sectoral indices ended in the green today, among them the Metal and Realty indices advanced by 5.61% and 3.05% respectively. In the Sensex, HDFC Bank and Bharti were among the major gainers and gained 5.18% and 3.78% and there were only two losers Tata Motors and SBI, which lost around 0.5% each. The advance decline ratio on the BSE was 2:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5611.30	5772.55	5608.95	5731.70	123.10	2.19
SENSEX	19171.25	19360.23	19137.66	19247.54	394.67	2.09
MIDCAP	8299.14	8419.50	8299.14	8384.25	155.75	1.89
SMLCAP	10241.33	10429.93	10241.33	10343.25	171.82	1.69
BSE-100	10223.37	10315.15	10191.25	10262.31	214.63	2.14
BSE-200	2411.28	2435.21	2406.34	2423.28	50.90	2.15
BSE-500	7723.99	7801.69	7712.37	7761.89	156.32	2.06

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	17117.92	17660.36	16887.81	17524.54	930.46	5.61
REALTY	9979.64	10124.83	9970.99	10081.27	297.91	3.05
CAP.GOODS	19650.11	19866.04	19635.51	19751.65	435.53	2.25
POWER	4374.30	4412.56	4336.46	4376.73	94.38	2.20
CON.DUR	5142.83	5296.71	5142.83	5207.77	106.07	2.08
TECK	3607.71	3641.03	3607.71	3627.62	72.18	2.03
IT	4074.85	4118.50	4074.85	4098.23	81.13	2.02
OIL&GAS	12197.55	12332.30	12059.19	12215.28	227.81	1.90
BANKEX	10609.90	10754.17	10551.75	10590.95	176.59	1.70
FMCG	2133.65	2172.93	2133.65	2145.84	34.50	1.63
PSU	9623.02	9740.67	9555.16	9646.91	144.82	1.52
HC	3827.80	3882.76	3827.80	3864.35	53.43	1.40
AUTO	5328.51	5350.84	5282.26	5295.63	39.08	0.74

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HDFC BANK	1643.70	5.18
BHARTI	948.00	3.78
REL	1789.55	3.74
TATA STEEL	849.00	3.47
ONGC	1184.20	3.35

Top Top Losers		
Company	Price	Loss %
TATA MOTORS	710.20	-0.62
SBI	2242.25	-0.40

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
JINDAL STEEL	14121.45	16.74
NALCO	381.60	14.41
BALAJI TELE	376.30	12.46
HMT	92.00	9.98
BEML	1775.70	9.26

Top Losers		
Company	Price	Loss %
HEXAWARE	73.70	-17.00
NATL FERT	74.95	-4.95
INDO RAMA SYNTH	54.25	-4.24
CHAMBAL FERT	62.15	-3.49
D-LINK	95.35	-3.25

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	202.21
RELIANCE	134.51
SBI	107.91
RCOM	92.81
NTPC	65.91

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6035.19	6348.22
NSE Cash	14541.15	14518.82
NSE F&O	75903.04	66744.48
Total	96479.38	87611.52

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1820	986	59	2865

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