

DAILY MARKET REVIEW

MARKET SUMMARY

Market started the week on a buoyant note as the benchmark indices surged nearly 2.5% in today's trade. Sensex gained 384 points to close at 17026, while Nifty finished at 5054, up 109 points. BSE Mid-cap and small-cap indices gained 1.2% and 1.1% respectively. Index of Industrial Production number for the month of August came in better than expected at 10.4% as against 7.2% for the previous month. Reliance Communication closed lower by 0.6% after the reports that a government appointed auditor has found inflation of revenues by Rs. 2915 cr. by the company in 2007-08, besides evasion of Rs. 315 cr. in license fee. European markets were up by more than a percent led by banking stocks. US stock indices futures were higher by half a percent.

All the BSE sectoral indices finished in green. Consumer Durable index was the top gainer, up 3.7%, followed by IT index, which gained 2.9%. SBI and Reliance Infra were the top gainers among the Sensex stocks, putting on 5.2% and 5% respectively. Hero Honda and Rel Com were the top losers, shedding 0.9% and 0.6% respectively. BSE advance-decline ratio stood at 1.5:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4945.45	5068.05	4945.45	5054.25	109.05	2.21
SENSEX	16687.32	17068.78	16687.32	17026.67	384.01	2.31
MIDCAP	6320.45	6385.98	6320.45	6378.46	77.08	1.22
SMLCAP	7400.14	7455.11	7400.14	7449.34	77.55	1.05
BSE-100	8800.72	8958.59	8782.87	8938.48	183.62	2.1
BSE-200	2069.05	2103.95	2065.67	2099.5	40.74	1.98
BSE-500	6467.22	6572.01	6460.96	6558.99	122.92	1.91
BSE IPO	1972.83	1994.01	1972.83	1985.99	20.29	1.03

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	3,695.88	3822.74	3695.88	3807.44	136.57	3.72
IT	4,296.21	4410.63	4296.21	4402.4	125.59	2.94
BANKEX	9,804.31	10054.08	9745.53	10028.45	256.74	2.63
TECK	2,975.75	3031.46	2971.26	3025.15	72.38	2.45
OIL&GAS	10,378.70	10551.45	10355.44	10505.49	241.01	2.35
FMCG	2,747.00	2827.81	2734.33	2813.99	62.01	2.25
METAL	14,582.81	14845.53	14559.67	14807.54	295.87	2.04
REALTY	4,414.66	4472.52	4381.91	4455.07	65.14	1.48
AUTO	6,484.11	6558.48	6472.26	6544.91	94.9	1.47
POWER	3,098.54	3134.39	3079.94	3124.22	41.83	1.36
HC	4,397.44	4466.29	4392.46	4458.44	58.78	1.34
CG	13,746.35	13882.26	13682.29	13856.08	168.27	1.23
PSU	8,945.24	8994.45	8897.28	8972.27	84	0.95

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
SBIN	2172.55	5.16
RELINFRA	1357.00	5.00
WIPRO	573.80	3.79
ITC	258.10	3.74
TCS	580.60	3.36

TOP LOSERS

Company	Price	Loss %
HERO HONDA	1630.55	-0.90
RCOM	247.80	-0.62
BHEL	2424.20	-0.21

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
M & M FIN	248.45	12.73
LANCO INFRA	520.70	9.30
INDIA INFOLINE	150.90	6.23
INDIAN HOTELS	79.75	5.63
CROMPTON	338.40	5.60

TOP LOSERS

Company	Price	Loss %
EIH	128.45	-6.55
EXIDE IND	96.35	-4.08
CASTROL	548.20	-2.27
ULTRATECH CEM.	847.05	-2.27
INDIABULLS REAL	287.10	-2.10

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	343.79
SBIN	233.59
RCOM	119.30
ICICIBANK	117.98
TATASTEEL	110.03

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	6018.94	6478.80
NSE Cash	18297.04	20823.16
NSE F&O	63622.53	69732.16
Total	87938.51	97034.12

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1627	1108	94	2829

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	125	17	75	9	3	229
Lower Circuit	0	50	8	46	1	1	106
Total	0	175	25	121	10	4	335

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Oct	AUSTRAL COKE	ANOOP JAIN	BUY	1500000	16.71	5.17

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Oct	ALKALI METAL	MBL & COMPANY LTD.	SELL	121636	207.99	1.19
12-Oct	ALKALI METAL	OM INVESTMENTS	SELL	77736	212.78	0.76
12-Oct	AUSTRAL COKE	GRD SECURITIES LIMITED	BUY	1552700	16.68	5.35
12-Oct	AUSTRAL COKE	GRD SECURITIES LIMITED	SELL	347226	16.21	1.20
12-Oct	WELSPUN GUJ.	PACIFIC CORPORATE SERVICES	BUY	1219606	276.00	0.65

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