

DAILY MARKET REVIEW

MARKET SUMMARY

Though broader market came off sharply from the higher levels, Benchmark indices closed in green on the back of strength in heavyweights. Sensex gained 107 points to close at 16123, while Nifty shut shop at 4805, up 22 points. BSE Mid-cap and Small-cap indices closed in red, down 0.4% and 0.2% respectively. Metal Stocks and Commodities, especially base metals, surged on the back of fall in the Dollar Index, which was trading at 77.23, down 1%. European markets were trading higher by about 0.5%, boosted by stronger commodity prices. US stock indices futures were up about 1%.

BSE Metal and Oil & Gas indices gained the most among the sectoral indices, up 2.5% and 2% respectively, while FMCG and Auto indices lost 1.2% and 1% respectively. Hindalco and Sterlite surged 6% and 4.8% respectively, becoming the top gainers among the Sensex stocks, while Tata Power and HUL lost the most, shedding 3.1% and 2.7% respectively. BSE advance-decline ratio stood at 1:1.1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4782.85	4842.20	4782.65	4805.25	22.35	0.47
SENSEX	16030.56	16232.16	16030.56	16123.67	107.35	0.67
MIDCAP	6001.29	6019.10	5927.54	5942.77	-25.00	-0.42
SMLCAP	7229.25	7270.98	7153.42	7178.95	-10.52	-0.15
BSE-100	8470.58	8513.63	8415.05	8448.16	29.96	0.36
BSE-200	1986.69	1995.23	1972.10	1979.60	5.01	0.25
BSE-500	6218.36	6244.83	6172.59	6194.99	13.14	0.21
BSE IPO	1999.24	2010.09	1973.74	1979.31	-5.52	-0.28

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	13123.74	13468.98	13097.52	13315.37	325.91	2.51
OIL&GAS	9977.63	10178.42	9961.05	10129.87	199.87	2.01
CG	13314.48	13426.94	13223.40	13294.60	84.84	0.64
BANKEX	8658.67	8719.40	8600.20	8643.90	39.98	0.46
CD	3389.39	3459.29	3363.97	3389.89	11.35	0.34
PSU	8528.43	8554.16	8468.51	8487.63	-2.77	-0.03
POWER	2991.05	3007.35	2960.39	2968.20	-5.98	-0.20
HC	3932.15	3949.29	3890.02	3896.92	-20.19	-0.52
TECK	3174.39	3182.76	3131.74	3140.36	-17.88	-0.57
IT	4345.87	4361.82	4290.19	4300.36	-31.29	-0.72
REALTY	4580.74	4591.58	4470.21	4491.13	-42.23	-0.93
AUTO	6255.40	6288.43	6153.30	6167.57	-60.63	-0.97
FMCG	2596.05	2604.12	2554.13	2557.39	-29.78	-1.15

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
HINDALCO	114.85	6.05
STERLITE IND	740.30	4.78
SBI	1894.15	4.36
RELIANCE IND	2075.15	3.73
REL INFRA	1204.30	3.72

TOP LOSERS

Company	Price	Loss %
TATA POWER	1280.60	-3.07
HUL	266.70	-2.66
M&M	838.80	-2.39
REL COM	304.55	-2.26
MARUTI SUZ	1521.55	-2.16

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
SPICE TELE	72.25	19.13
BEML	1187.95	10.48
HINDALCO	114.85	6.05
STERLITE IND	740.30	4.78
SBI	1894.15	4.36

TOP LOSERS

Company	Price	Loss %
GMDC	114.60	-5.37
MUNDRA PORT	544.55	-3.69
GVK POWER INFRA	44.60	-3.57
CESC	360.70	-3.56
EXIDE IND	87.60	-3.42

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE IND	290.91
TATA STEEL	203.80
DLF	191.62
TATA MOTORS	152.00
SBI	149.97

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	7189.86	6099.73
NSE Cash	21444.52	17445.64
NSE F&O	67576.95	57490.85
Total	96211.33	81036.22

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1362	1461	66	2889

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	227	33	71	11	4	346
Lower Circuit	0	52	8	42	4	5	111
Total	0	279	41	113	15	9	457

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
8-Sep	GEEKAY FINANCE	GOPALA PILLAI VIJAYAKUMAR	BUY	70000	492.20	0.52
8-Sep	GEEKAY FINANCE	YOUSUF BUX	SELL	95000	492.20	0.70
8-Sep	INTELLVISIONS SF	GOLDMAN SACHS INV MAUR I LTD	SELL	162550	19.98	2.32
8-Sep	CONCURRENT (I)	KEYSTONE STOCKFIN PVT LTD	SELL	190000	7.00	1.42
8-Sep	LAKSHMI ENERGY	DEUTSCHE SECUR MAUR LIMITED	SELL	336000	132.76	0.53
8-Sep	LAKSHMI ENERGY	SWISS FINANCE CORP (MAUR) LTD	BUY	330271	132.75	0.52
8-Sep	M U S C O	HSBC GLOB INVES FD BRIC FREEST	SELL	185572	43.50	0.57
8-Sep	MINDTREE	CAPITAL INTRN GLOB EM MK P E FD	SELL	1518068	540.02	4.00
8-Sep	MINDTREE	CREDIT AGRICOLE ASSET MGNT	BUY	200000	540.00	0.53
8-Sep	MINDTREE	FRANKLIN TEMPLETON	BUY	277000	540.00	0.73
8-Sep	MINDTREE	TEMPELTON MUTUAL FUND	BUY	555000	540.00	1.46
8-Sep	MINDTREE	TEMPLETON MUTUAL FUND	BUY	200000	540.00	0.53
8-Sep	OM METALS INFRAP	INDIA DISCOVERY FUND LIMITED	BUY	800000	29.51	0.83
8-Sep	SULZER INDIA	FINQUEST FINANCIAL SOL PVT. LTD.	BUY	64642	1021.02	1.87
8-Sep	TEMPTATION FOODS	MERILL LYNCH CAP MKT ESP SA SVB	SELL	207445	44.78	0.83
8-Sep	UNIPHOS ENTERP.	HDFC M F A/C HDFC PRUDENCE FD	SELL	457000	27.94	1.80
8-Sep	UNIPHOS ENTERP.	TEMPLETON MUTUAL FUND	BUY	437000	27.95	1.72

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
8-Sep	GEODESIC	INDEA LONG TERM OPP MASTER FD	BUY	500000	148.44	0.54
8-Sep	PRAJAY ENGG.	MACQUARIE BANK LIMITED	BUY	325000	36.60	0.82
8-Sep	PRAJAY ENGG.	SWISS FINANCE CORP (MAUR) LTD	SELL	325000	36.61	0.82
8-Sep	RUCHI INFRASTR.	ABHA SHAHRA	SELL	1900000	39.90	0.94
8-Sep	RUCHI INFRASTR.	RUCHI SOYA INDUSTRIES LTD.	BUY	2026615	39.89	1.00
8-Sep	TATA ELXSI	LIVE STAR MARKETING PVT LTD	SELL	166461	187.92	0.53

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