

News

- ▶ ITC plans to open up to 60 new hotel properties in the next 3-4 years
- ▶ Gitanjali to open 20 stores by December with an investment of Rs 100 crore
- ▶ Cairn seeks help from government for exiting India
- ▶ CESC's Orissa project is poised to get a 5.5 million tonne annual coal linkage for the near Rs 5,000-crore super-thermal venture
- ▶ IOC Rs 1,676 diesel hydrotreatment project (DHDT) project in the Bongaigaon refinery has been delayed yet again, from September to October 2010
- ▶ Ess Dee to ramp up India Foils output to 20,000 tonnes from 11,000 tonnes currently
- ▶ Instant tea firms get 5 percent duty incentive on export
- ▶ Department of Industrial Policy and Promotion (DIPP) floats discussion paper on compulsory licensing for pharma because of concern over acquisition of Indian pharmaceutical companies by global players
- ▶ Mahindra & Mahindra is eyeing a majority stake in the Indian business of Michigan, US-based Vayugrid which is into contract farming. Further it has plan to source USD 4-5 billion of components over several years from global markets for Ssangyong and itself
- ▶ Hindustan Unilever Ltd (HUL) has raised prices of its Lux and Lifebuoy toilet soaps by Rs.1 each for the first time in 20 months
- ▶ Essar Energy Holding Ltd is not keen to acquire the three European refineries of Royal Dutch Shell Plc with the deal still possible but chances look bleak
- ▶ RBI Annual Report says FY2011 growth outlook robust, However inflation remains major concern and so fiscal exit will need to continue
- ▶ Prakash Steelage to list today
- ▶ NALCO cuts aluminium product prices by Rs 5,000/tonne
- ▶ Temptation Foods allots 1.53 crore shares at a price of Rs 36/share to non-promoters on preferential basis
- ▶ .Religare Enterprises open offer at Rs 445/share
- ▶ TCS bags Rs 150 crore order from MP government
- ▶ Piramal Health is selling 40 acres of prime land in Mumbai. The company may go in for residential development or develop business hub to take advantage of the boom in Thane's realty

Data Releases

Time	Region	Data	Estimate	Prior
19:30	US	New Home Sales (y-o-y) July	340K	330K

Market Roundup

Indian Market	LTP	1day (%)	5day (%)	YTD (%)
Sensex	18,311.59	(0.53)	1.46	4.85
Nifty	5,505.10	(0.69)	1.68	5.85
SGX Nifty	5,492.00	(0.30)	-	-
BSE Midcap	7,831.83	(0.70)	1.79	16.58
BSE Small Cap	9,900.89	(0.68)	1.88	18.47

Asian Market	LTP	1day (%)	5day (%)	YTD (%)
MSCI Asia	732.71	(0.79)	(2.45)	(4.79)
Nikkei	8,905.16	(1.00)	(3.20)	(15.56)
Hang Seng	20,598.38	(0.29)	(2.98)	(5.83)
Shanghai	2,764.96	(0.43)	(1.70)	(15.63)
Straits Times	2,924.61	0.06	(0.52)	0.93

US & Europe	LTP	1day (%)	5day (%)	YTD (%)
Dow Futures	10,045.00	0.22	-	-
Dow Jones	10,040.45	(1.32)	(3.51)	(3.72)
Nasdaq	2,123.76	(1.66)	(3.88)	(6.41)
S&P 500	1,051.87	(1.45)	(3.72)	(5.67)
FTSE 100	5,155.95	(1.51)	(3.64)	(4.75)
DAX	5,935.44	(1.26)	(4.37)	(0.37)
CAC 40	3,491.11	(1.75)	(4.70)	(11.31)

Commodities	LTP	1day (%)	5day (%)	YTD (%)
Crude (USD/bbl)	72.72	0.34	0.47	(10.86)
Gas (USD/MMBtu)	4.04	(0.00)	(0.05)	(29.11)
Gold (USD/t oz.)	1,232.60	(0.80)	(0.06)	12.04
Silver (USD/t oz.)	18.44	0.01	0.04	9.17
Copper (USD/lb)	326.85	0.65	0.20	(3.17)
Sugar (USD/lb)	20.16	0.09	0.45	-
Baltic Dry Index	2,861.00	0.01	13.76	(4.79)

Currency	LTP	1day (%)	5day (%)	YTD (%)
USD/INR	46.92	0.58	0.58	0.84
EUR/USD	1.266	0.239	(1.52)	(11.61)
GBP/USD	1.544	0.251	-	(4.55)
USD/JPY	84.381	0.479	(1.20)	(9.29)

Fund Flow	Buy	Sell	Net
FII-Cash	296.20	309.10	(12.90)
FII-Derivatives	11,602.19	10,033.31	1,568.88

ADR Value	LTP	% Chg
Dr. Reddy	28.40	0.10
HDFC Bank	163.40	(2.40)
ICICI Bank	42.70	0.20
Infosys Tech.	59.40	(0.20)
MTNL	2.80	0.10
Patni Computers	22.50	(0.30)
Satyam Computers	4.60	0.10
Sterlite Technologies	13.40	(0.20)
Tata Communication	14.40	(0.30)
Tata Motors	22.30	(0.40)
WIPRO	13.30	0.00

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Sectoral Performance

Sector	One Day Change				Five Day Change			
	India	Asia	US	EU	India	Asia	US	EU
Auto Mobiles	-1.08	-1.50	-3.01	-1.42	-0.05	-2.62	-6.83	-3.80
Banking	-0.61	-0.90	-1.98	-2.13	1.33	-2.22	-4.85	-4.79
Construction	-0.99	-0.54	-1.24	-3.68	2.81	-1.23	-3.75	-7.96
Power	-0.60	-0.59	0.27	-1.04	0.11	-0.88	-0.91	-3.92
Financials	-0.78	-1.19	-1.91	-1.87	1.62	-2.87	-4.73	-5.50
Capital Goods	-0.40	-0.64	-2.17	-1.41	0.68	-2.68	-6.79	-7.77
Metal	-2.05	-1.58	-4.06	-2.33	0.46	-3.64	-8.19	-5.72
Media	-1.06	0.74	0.00	-1.38	0.00	-0.72	-3.53	-3.88
Mining	-0.93	-1.69	-2.06	-2.53	1.62	-1.43	-4.88	-6.71
Telecom	0.82	-1.01	-3.42	-0.74	0.76	-3.40	-12.03	-3.15
Oil & Gas	-0.24	-0.91	-1.45	-2.61	3.09	-1.53	-4.50	-5.32
Pharmaceutical	-0.02	-0.74	-1.53	-1.05	3.38	-2.53	-2.91	-2.00
Real Estate	-2.55	-0.65	-0.82	-4.10	-0.30	-2.04	-4.36	-3.36
Technology	-0.37	-1.43	-1.47	-1.34	1.32	-3.36	-3.27	-1.79

* Based on Kredent Proprietary Sectorial Index

Dividends

Symbol	Dividend	Per Share	Ex Date	Record/B.C Date
F&O Scrips				
United Phosphorus Limited	Final	2.00	26-Aug	28-Aug
National Aluminium Company Limited	Final	1.00	27-Aug	31-Aug
Mercator Lines Limited	Final	0.20	30-Aug	31-Aug
Patni Computer Systems Limited	Special Interim	63.00	30-Aug	01-Sep
Hero Honda Motors Limited	Final	30.00	30-Aug	01-Sep
Cash Scrips				
Aarvee Denims & Exports Limited	Interim	0.50	25-Aug	27-Aug
Take Solutions Limited	Final	0.20	25-Aug	27-Aug
Hitech Plast Limited	Final	1.50	25-Aug	27-Aug
Gokul Refoils and Solvent Limited	Interim	0.10	25-Aug	27-Aug
Tide Water Oil Company (India) Limited	Final	50.00	26-Aug	28-Aug
Bannari Amman Sugars Limited	Final	10.00	26-Aug	28-Aug
Adhunik Metaliks Limited	Final	1.25	26-Aug	28-Aug
Sundaram Multi Pap Limited	Final	0.20	26-Aug	28-Aug
Gujarat Industries Power Company Limited	Final	2.50	26-Aug	28-Aug
UFLEX Limited	Final	5.00	26-Aug	28-Aug
Birla Cotsyn (India) Limited	Final	0.45	26-Aug	28-Aug
Tamil Nadu Newsprint & Papers Limited	Final	4.50	27-Aug	01-Sep
Gujarat NRE Coke Limited	Final	1.00	30-Aug	01-Sep
Balaji Amines Limited	Final	2.50	30-Aug	01-Sep
National Fertilizers Limited	Final	1.05	30-Aug	01-Sep
Jyoti Structures Limited	Final	1.00	30-Aug	01-Sep
Indraprastha Medical Corporation Limited	Final	1.60	30-Aug	01-Sep

Bonus / Split / Right Issue

Symbol	Event	Ratio	Ex-Date	Record/B.C Date
Lupin Limited	Stock Split	10:02	27-Aug	28-Aug
Indian Hume Pipe Company Limited	Stock Split	10:02	30-Aug	31-Aug

Buy Back Open Offer

Symbol	% of Paid Up	Price	Open	End
HINDUSTAN UNILEVER LTD	25.00%	280	23-Aug-10	25-Jul-11

Forthcoming Board Meetings

Date	Symbol	Event
<u>F&O Scrips</u>		
25-Aug-10	MPHASIS LIMITED	Audited Financial Results
25-Aug-10	CIPLA LIMITED	Special Dividend
28-Aug-10	ISPAT INDUSTRIES LIMITED	Audited Financial Results
28-Aug-10	PANTALOON RETAIL (INDIA) LIMITED	Results / Others
<u>Cash Scrips</u>		
25-Aug-10	KND ENGINEERING TECHNOLOGIES LIMITED	Audited Financial Results
25-Aug-10	BLB LIMITED	Audited Financial Results
25-Aug-10	TCP LIMITED	Audited Financial Results
25-Aug-10	S&S POWER SWITCHGEARS LIMITED	Results / Others
25-Aug-10	NOVA IRON & STEEL LIMITED	Audited Financial Results
25-Aug-10	SOFTPRO SYSTEMS LIMITED	Results / Others
25-Aug-10	VATSA MUSIC LIMITED	Audited Financial Results
25-Aug-10	UPPER GANGES SUGAR & INDUSTRIES LIMITED	Results / Dividend
25-Aug-10	IND-SWIFT LIMITED	Dividend
25-Aug-10	STATE BANK OF MYSORE	Right Issue
25-Aug-10	IND-SWIFT LABORATORIES LIMITED	Issue of Securities
25-Aug-10	ORACLE FINANCIAL SERVICES SOFTWARE LIMITED	Allotment of Securities
25-Aug-10	PARAMOUNT COMMUNICATIONS LIMITED	Issue of Securities
25-Aug-10	PANORAMIC UNIVERSAL LIMITED	Results / Dividend
25-Aug-10	KEYNOTE CORPORATE SERVICES LIMITED	Results / Others
25-Aug-10	KAUSHALYA INFRASTRUCTURE DEVELOPMENT CORPORATION LIMITED	Results / Others
25-Aug-10	KAMAT HOTELS (I) LIMITED	Allotment of Securities
25-Aug-10	SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED	Issue of Equity shares on Preferential Basis
25-Aug-10	CRISIL LIMITED	Buy Back
26-Aug-10	RESURGERE MINES & MINERALS INDIA LIMITED	Allotment of Securities
26-Aug-10	KCP LIMITED	Interim Dividend
26-Aug-10	REI SIX TEN RETAIL LIMITED	Raising of Funds
26-Aug-10	VICEROY HOTELS LIMITED	Results / Others
26-Aug-10	SU-RAJ DIAMONDS AND JEWELLERY LIMITED	Issue of Equity shares on Preferential Basis
26-Aug-10	BAJAJ CORP LIMITED	Un-audited Financial Results
27-Aug-10	PRIME FOCUS LIMITED	Un-audited Financial Results
27-Aug-10	THE OUDH SUGAR MILLS LTD	Results / Others
27-Aug-10	KEMROCK INDUSTRIES AND EXPORTS LIMITED	Results / Dividend
27-Aug-10	HAVELLS INDIA LIMITED	Results / Dividend
27-Aug-10	GEODESIC LIMITED	Results / Others
27-Aug-10	ALCHEMIST LIMITED	Results / Others
27-Aug-10	C & C CONSTRUCTIONS LIMITED	Results / Dividend
27-Aug-10	IMP POWERS LIMITED	Audited Financial Results
27-Aug-10	SMS PHARMACEUTICALS LIMITED	Results / Dividend
27-Aug-10	PIONEER EMBROIDERIES LIMITED	Results / Others
27-Aug-10	INFO-DRIVE SOFTWARE LIMITED	Annual Accounts
27-Aug-10	ANSAL HOUSING AND CONSTRUCTION LIMITED	Issue of Securities
27-Aug-10	HCL INFOSYSTEMS LIMITED	Results / Dividend



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