

THE INDICATOR
MARKET SUMMARY

On the back of strong global cues, the markets sustained the momentum from yesterday and opened sharply higher with Sensex witnessing gap up of 193 points. Then after, the markets traded in a narrow range, though alternate bouts of buying and selling kept the traders on toes. The bulls were strong enough to take the benchmark indices near to days high in the final hour. The Sensex and the Nifty closed on lifetime highs at 18658 and 5441 points gaining 378 and 114 points respectively.

Capital Goods and IT were the best performing indices gaining 4.4% and 3.2% respectively. On the other hand, FMCG and Consumer Durables closed red. On Sensex, L&T advanced 6.6%, followed by BHEL, which gained 4.2%. Dr. Reddy was the weakest performer losing 1.5% followed by Baja Auto, which closed down 0.85%. The market breadth was almost evenly poised between the advancers and the decliners.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5328.15	5454.70	5328.15	5441.45	114.20	2.14
SENSEX	18473.43	18703.67	18436.99	18658.25	378.01	2.07
MIDCAP	7436.13	7547.33	7436.13	7484.36	85.66	1.16
SMLCAP	9010.42	9130.50	9010.42	9022.75	45.99	0.51
BSE-100	9475.90	9623.37	9471.97	9591.96	201.90	2.15
BSE-200	2227.07	2262.98	2227.07	2255.19	46.16	2.09
BSE-500	7091.95	7199.46	7091.95	7175.39	140.14	1.99

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
CAP.GOODS	16058.33	16727.88	16058.33	16631.35	696.91	4.37
IT	4933.11	5075.13	4931.56	5049.00	158.82	3.25
TECK	4103.95	4187.63	4103.95	4171.56	118.92	2.93
METAL	14058.48	14504.26	14058.48	14443.52	362.59	2.58
REALTY	9875.41	10096.78	9848.79	9944.78	194.38	1.99
BANKEK	9348.60	9469.23	9295.63	9423.19	149.78	1.62
PSU	8452.84	8575.98	8414.27	8515.36	125.20	1.49
OIL&GAS	10579.22	10719.89	10482.16	10550.55	115.38	1.11
HC	3776.05	3814.42	3758.47	3804.62	32.00	0.85
AUTO	5436.25	5502.14	5431.67	5456.93	28.59	0.53
CON.DUR	4780.22	4881.06	4752.87	4768.33	-3.81	-0.08
FMCG	2163.81	2177.52	2132.72	2143.79	-4.26	-0.20

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
L&T	3372.00	6.60
BHEL	2330.65	4.20
HINDALCO	170.30	3.84
INFOSYS	2124.55	3.74
ACC	1218.15	3.53

Top Losers		
Company	Price	Loss %
DR.REDDY	633.15	-1.47
BAJAJ AUTO	2620.95	-0.85
RANBAXY	424.80	-0.45
MARUTI	1101.05	-0.39
ITC	184.05	-0.30

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
GMDC	1632.60	20.00
J P ASSOCIATES	1288.30	12.93
TATA POWER	1089.65	11.43
JINDAL STEEL	7414.50	10.61
SOBHA DEVELOP	983.55	10.10

Top Losers		
Company	Price	Loss %
ASAHI GLASS	111.20	-3.56
FERT CHEM	25.25	-3.44
SPICE TELE	55.40	-3.32
GLAXO CON	592.35	-2.87
CORP BANK	380.50	-2.76

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	433.47
REL	386.96
RCOM	353.15
SBI	198.75
L&T	184.56

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	8553.81	7815.67
NSE Cash	21246.08	18456.18
NSE F&O	79786.18	82362.26
Total	109586.07	108634.11

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1325	1417	64	2806

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