

DAILY MARKET REVIEW

MARKET SUMMARY

On the back of news reports that major central banks will come together to ease global liquidity and positive statements from our own Finance Minister helped the market stage a mammoth recovery from morning low. Sensex recovered a whopping 757 points from intraday low to close at 13315, up 52 points compared to yesterday's close. Nifty finished at 4038, gaining 30 points. All other Asian markets too recovered sharply from the lower levels while European markets were trading in green. As per Bloomberg, inflation for the week ending 6th September is expected to be around 12.07% as against 12.10% for the previous week.

BSE Bankex and Oil & Gas indices were top gaining sectoral indices in today's trade, up 2.7% and 2.4% respectively, while Realty and Consumer Durable indices lost 4.5% and 4% respectively. Sterlite and HDFC Bank were top sensex gainers, up 3.5% and 3.2% respectively, while Ranbaxy and JP Associate were down the most, losing 10% and 6.7%. BSE advance-decline ratio stood at 1:2.9.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4005.25	4050.10	3799.55	4038.15	29.90	0.75
SENSEX	12712.82	13346.79	12558.14	13315.60	52.70	0.40
MIDCAP	5044.30	5086.96	4872.85	5079.13	-60.50	-1.18
SMLCAP	6158.05	6158.05	5899.41	6075.43	-139.32	-2.24
BSE-100	6642.38	6949.29	6539.94	6934.98	20.99	0.30
BSE-200	1554.06	1620.53	1528.89	1617.31	2.90	0.18
BSE-500	4920.65	5108.66	4836.93	5099.61	-0.28	-0.01

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
BANKEX	6267.21	6799.86	6178.11	6769.63	176.67	2.68
OIL&GAS	8435.67	9001.59	8307.91	8972.89	206.65	2.36
CG	10724.15	11286.27	10528.91	11248.50	105.59	0.95
POWER	2279.22	2413.34	2238.40	2405.58	19.68	0.82
AUTO	3783.69	3924.16	3721.45	3906.07	28.17	0.73
FMCG	2074.73	2127.63	2048.86	2117.36	5.32	0.25
PSU	6130.45	6384.45	6002.94	6348.41	6.70	0.11
METAL	9398.52	9808.41	9188.16	9690.05	-124.88	-1.27
HC	3811.25	3831.81	3688.97	3814.42	-50.27	-1.30
TECK	2670.32	2723.59	2592.51	2715.34	-53.87	-1.95
IT	3399.83	3505.42	3303.47	3437.40	-86.92	-2.47
CD	3219.79	3234.77	3099.11	3161.87	-133.11	-4.04
REALTY	3758.74	3909.51	3598.36	3813.11	-178.82	-4.48

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
STERLITE	454.50	3.46
HDFC BANK	1222.00	3.17
RELIANCE	1932.85	3.16
NTPC	174.00	3.05
ICICI BANK	575.85	2.78

TOP LOSERS

Company	Price	Loss %
RANBAXY	340.95	-10.06
JAIPRAK ASSO	127.40	-6.73
SATYAM COMP	335.00	-4.16
INFOSYS	1523.50	-3.33
TATA STL	459.35	-3.29

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
ONMOBILE	470.80	10.21
ROLTA INDIA	293.20	9.96
IOB	110.45	7.49
SUZLON	209.45	6.54
BAJAJ AUTO	450.20	6.41

TOP LOSERS

Company	Price	Loss %
RANBAXY	340.95	-10.06
INDIABULLS REAL	191.50	-8.81
GUJ. NRE COKE	61.00	-8.27
MUNDRA PORT	454.45	-8.19
JET AIRWAYS	438.50	-7.96

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	452.79
BHARTI ARTL	391.36
ICICI BANK	253.96
HDFC	222.37
SBI	189.71

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	7376.23	5807.28
NSE Cash	16087.70	12278.98
NSE F&O	74094.75	58546.48
Total	97558.68	76632.74

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
676	1944	70	2690

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	34	4	16	0	17	72
Lower Circuit	0	106	13	59	7	30	215
Total	1	140	17	75	7	47	287

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
18-Sep	3M INDIA	CITIGROUP GLOBAL MARKETS MAURI	SELL	126518	1485.00	1.12
18-Sep	ADHUNIK METAL	DEUTSCHE SECURITIES MAURI LTD	BUY	604889	69.50	0.66
18-Sep	ADHUNIK METAL	MORGAN STANLEY MAURI CO LTD	SELL	606533	69.51	0.66
18-Sep	ASIAN ELECTRONIC	J P M S L AC COPTHALL MAURI LTD	BUY	710302	65.45	2.38
18-Sep	ASIAN ELECTRONIC	MORGAN STANLEY MAURI CO LTD	SELL	710302	65.45	2.38
18-Sep	AUTO.CORP.OF GOA	GOLDMAN SACHS INVESTMENT	SELL	168822	220.00	2.63
18-Sep	AUTO.CORP.OF GOA	ZAIMF MAURITIUS LIMITED	BUY	168822	220.00	2.63
18-Sep	CMC	GOLDMAN SACHS INVESTMENT	SELL	183015	493.50	1.21
18-Sep	CMC	ZAIMF MAURITIUS LIMITED	BUY	183015	493.50	1.21
18-Sep	DENSO INDIA	CITIGROUP GLOBAL MARKETS MAURI	SELL	281441	58.00	1.01
18-Sep	DENSO INDIA	CLSA MAURITIUS LIMITED	SELL	1334056	57.50	4.78
18-Sep	DENSO INDIA	GORDON E AND BETTY I MOORE	BUY	127900	57.50	0.46
18-Sep	D S KULKARNI DEV	DEUTSCHE SECURITIES MAURI LTD	BUY	856581	68.50	3.89
18-Sep	D S KULKARNI DEV	MORGAN STANLEY MAURI CO LTD	SELL	856581	68.50	3.89
18-Sep	ELECTROST.CAST.	MORGAN STANLEY MAURI CO LTD	SELL	3205500	25.64	1.15
18-Sep	ELECTROST.CAST.	TRAFLET CO UK LLC AC DELTA FUND MANAGEMENT LTD	BUY	3131000	25.65	1.12
18-Sep	GANESH HOUSING	MORGAN STANLEY MAURI CO LTD	SELL	1105202	153.14	3.38
18-Sep	GANESH HOUSING	WELLINGTON MANAGEMENT CO	BUY	955202	153.00	2.93
18-Sep	GREMACH INFRA	GOLDMAN SACHS INVESTMENT	BUY	395000	58.00	2.60
18-Sep	GREMACH INFRA	MERRILL LYNCH CAPITAL MARKETS	SELL	395000	58.00	2.60
18-Sep	GTL	MORGAN STANLEY MAURI CO LTD	SELL	634471	180.75	0.67
18-Sep	HIND.CONSTRUCT.	J P M S L AC COPTHALL MAURI LTD	SELL	1223348	79.60	0.48
18-Sep	HIND.CONSTRUCT.	WELLINGTON MANAGEMENT CO L L P	BUY	1223348	79.60	0.48
18-Sep	INDRAPRASTHA GAS	CLSA MAURITIUS LIMITED	SELL	3134012	114.35	2.24
18-Sep	JMC PROJECTS	MORGAN STANLEY MAURI CO LTD	SELL	274431	143.00	1.51
18-Sep	JMC PROJECTS	WELLINGTON MANAGEMENT COMPANY	BUY	274431	143.00	1.51
18-Sep	K S OILS	DEUTSCHE SECURITIES MAURI LTD	BUY	7035960	56.05	2.12
18-Sep	K S OILS	MORGAN STANLEY MAURI CO LTD	BUY	1950910	52.00	0.59
18-Sep	K S OILS	MORGAN STANLEY MAURI CO LTD	SELL	9100428	55.15	2.74
18-Sep	LAKSHMI ENERGY	MORGAN STANLEY MAURI CO LTD	SELL	2566183	275.00	4.27
18-Sep	MADRAS CEMENT	GOLDMAN SACHS INVESTMENT	SELL	173589	2530.00	1.46
18-Sep	MADRAS CEMENT	ZAIMF MAURITIUS LIMITED	BUY	173589	2530.00	1.46

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
18-Sep	MEGASOFT	DEUTSCHE SECURITIES MAURI	BUY	1751086	55.50	3.96
18-Sep	MEGASOFT	MORGAN STANLEY MAURI CO LTD	SELL	1751086	55.50	3.96
18-Sep	MIC ELECTRONICS	MORGAN STANLEY MAURI CO LTD	SELL	2399820	99.80	11.92
18-Sep	MONNET ISPAT	WELLINGTON MANAGEMENT CO L L P	BUY	811946	430.00	1.65
18-Sep	MOTHERSON SUMI	SAMVARDHANA MOTHERSON FIN	BUY	3000000	89.25	0.84
18-Sep	NAG. FERT & CHEM	MORGAN STANLEY MAURI CO LTD	SELL	3174500	29.30	0.74
18-Sep	NAG. FERT & CHEM	TRAFELET CO UK LLC AC	BUY	3500000	29.30	0.82
18-Sep	ORG INFORMATICS	DEUTSCHE SECURITIES MAURI	BUY	770179	24.80	4.49
18-Sep	ORG INFORMATICS	MORGAN STANLEY MAURI CO LTD	SELL	770179	24.80	4.49
18-Sep	PARAMOUNT COMM.	DEUTSCHE SECURITIES MAURI	BUY	5040175	15.49	5.96
18-Sep	PARAMOUNT COMM.	MORGAN STANLEY MAURI CO LTD	SELL	5040175	15.49	5.96
18-Sep	PRAJAY ENGG.	MORGAN STANLEY MAURI CO LTD	SELL	300000	47.15	0.83
18-Sep	PRAJAY ENGG.	WELLINGTON MANAGEMENT CO	BUY	300000	47.15	0.83
18-Sep	PSL	GOLDMAN SACHS MAURITIUS I LTD	SELL	579889	280.00	1.36
18-Sep	PSL	SWISS FINANCE CORP MAURITIUS	BUY	671000	280.00	1.57
18-Sep	PTC INDIA	MORGAN STANLEY MAURI CO LTD	SELL	1449612	65.50	0.64
18-Sep	ROLTA INDIA	MORGAN STANLEY MAURI CO LTD	SELL	1989898	249.50	1.24
18-Sep	RUCHI SOYA INDS.	DEUTSCHE SECURITIES MAURI LTD	BUY	4790186	76.55	2.54
18-Sep	RUCHI SOYA INDS.	GOLDMAN SACHS INVESTMENT	SELL	2202641	76.60	1.17
18-Sep	RUCHI SOYA INDS.	MORGAN STANLEY MAURI CO LTD	SELL	2587545	76.50	1.37
18-Sep	S KUMARS NATION	MORGAN STANLEY MAURI CO LTD	SELL	13194126	54.66	6.13
18-Sep	SICAL LOGISTICS	INDEA LONG TERM OPPORTUNITIES	BUY	1013673	68.50	2.56
18-Sep	SICAL LOGISTICS	MACQUARIE BANK LIMITED	SELL	1013673	68.50	2.56
18-Sep	SREI INFRA. FIN.	MORGAN STANLEY MAURI CO LTD	SELL	766224	84.99	0.66
18-Sep	SRF	GOLDMAN SACHS INVESTMENT	SELL	801719	116.75	1.18
18-Sep	SRF	ZAIMF MAURITIUS LIMITED	BUY	801719	116.75	1.18
18-Sep	STERLITE TECH	MORGAN STANLEY MAURI CO LTD	SELL	484612	153.46	0.75
18-Sep	SUJANA TOWERS	CITIGROUP GLOBAL MARKETS MAURI	SELL	521000	48.92	1.26
18-Sep	SUJANA TOWERS	DEUTSCHE SECURITIES MAURI LTD	BUY	1500000	46.25	3.62
18-Sep	USHA MARTIN	DEUTSCHE SECURITIES MAURI LTD	BUY	5365185	59.00	2.14
18-Sep	USHA MARTIN	MORGAN STANLEY MAURI CO LTD	SELL	5365185	59.00	2.14

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
18-Sep	ANANT RAJ INDS.	GOLDMAN SACHS INVTS MAURIT I LTD	SELL	2057099	103.01	0.70
18-Sep	APTECH	CREDIT SUISSE (SINGAPORE) LIMITED	BUY	327436	175.13	0.71
18-Sep	APTECH	MORGAN STANLEY MAURITIUS CO LTD	SELL	310000	173.49	0.67
18-Sep	GOLDSTONE TECH.	GOLDMAN SACHS INVTS MAURIT I LTD	BUY	253316	114.25	1.35
18-Sep	GOLDSTONE TECH.	MERRILL LYNCH CAPITAL MARKETS	SELL	253316	114.25	1.35
18-Sep	ICSA (INDIA)	DEUTSCHE SECURITIES MAURI LTD	BUY	1075000	269.50	2.44
18-Sep	ICSA (INDIA)	GOLDMAN SACHS INVTS MAURIT I LTD	SELL	1075000	269.50	2.44
18-Sep	IFCI	CITIGROUP GLOBAL MKTS MAURI	SELL	6215633	37.58	0.81
18-Sep	INDIABULLS REAL	GOLDMAN SACHS INVTS MAURIT I LTD	SELL	1724344	190.83	0.67
18-Sep	JAI CORP	DEUTSCHE SECURITIES MAURI LTD	BUY	4415770	261.60	2.47
18-Sep	JAI CORP	MORGAN STANLEY MAURITIUS CO LTD	SELL	4415770	261.60	2.47
18-Sep	JAIPRAKASH ASSOC	MORGAN STANLEY MAURITIUS CO LTD	SELL	8055110	124.11	0.69
18-Sep	JM FINANCIAL	DEUTSCHE SECURITIES MAURI LTD	BUY	1629125	50.45	5.43
18-Sep	JM FINANCIAL	MORGAN STANLEY MAURITIUS CO LTD	SELL	1629125	50.45	5.43
18-Sep	MERCATOR LINES	CRESTA FUND LTD. DEUTSCHE BANK	BUY	1600000	55.70	0.68
18-Sep	MERCATOR LINES	MAVI INVESTMENT FUND	SELL	1600000	55.70	0.68
18-Sep	NIIT	CITIGROUP GLOBAL MKTS MAURI	BUY	1708559	59.68	1.04
18-Sep	NIIT	MORGAN STANLEY MAURITIUS CO LTD	SELL	2302106	59.33	1.40
18-Sep	PRAKASH INDS.	DEUTSCHE SECURITIES MAURI LTD	BUY	2550000	115.00	2.21
18-Sep	PRAKASH INDS.	MORGAN STANLEY MAURITIUS CO LTD	SELL	2567500	115.00	2.22
18-Sep	RELIANCE CAPITAL	DEUTSCHE SECURITIES MAURI LTD	BUY	2792887	1,057.35	1.14
18-Sep	RELIANCE CAPITAL	MORGAN STANLEY MAURITIUS CO LTD	BUY	206613	1,048.85	0.08
18-Sep	RELIANCE CAPITAL	MORGAN STANLEY MAURITIUS CO LTD	SELL	2737427	1,057.51	1.11
18-Sep	SICAL LOGISTICS	INDEA ABSOLUTE RETURN FUND	BUY	1013000	68.50	2.56
18-Sep	SICAL LOGISTICS	MACQUARIE BANK LIMITED	SELL	1013000	68.50	2.56
18-Sep	STEEL STR. WHEEL	GOLDMAN SACHS INVTS MAURIT I LTD	BUY	380526	101.00	3.03
18-Sep	STEEL STR. WHEEL	MERRILL LYNCH CAPITAL MARKETS	SELL	380526	101.00	3.03
18-Sep	SUZLON ENERGY	J P M S L A/c Copthall Mauritius Invt Ltd	BUY	15551945	195.24	1.04
18-Sep	SUZLON ENERGY	MORGAN STANLEY MAURITIUS CO LTD	BUY	33489	198.13	0.00
18-Sep	SUZLON ENERGY	MORGAN STANLEY MAURITIUS CO LTD	SELL	13029945	194.00	0.87

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