

### THE INDICATOR

#### **MARKET SUMMARY**

Markets opened on a strong note today with the benchmark indices rising well above the dotted line. Weakness emerged around midday as profit booking dragged the indices below yesterday's level. The benchmark indices succumbed to the selling pressure erasing all the morning gains. At closing, Sensex and Nifty had given up 21 and 15 points to finish at 15290 and 4497 respectively.

Metal and Capital Goods were the worst performing indices whereas Oil & Gas and IT indices gained 1.5% and 0.7% respectively. Among the Sensex stocks, Ambuja Cement and Reliance were the top gainers adding 3.1% and 2.9%. On the other hand M&M and RCOM lose more than 2%. The advance decline ratio was 4:7.

# **MARKET INDICATORS**

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4497.10	4550.25	4488.25	4496.75	-15.40	-0.34
SENSEX	15357.60	15440.20	15272.46	15289.82	-21.40	-0.14
MIDCAP	6848.26	6906.04	6777.93	6789.57	-44.98	-0.66
SMLCAP	8292.77	8354.60	8201.08	8207.77	-72.81	-0.88
BSE-100	7983.98	8029.89	7930.08	7940.92	-21.91	-0.28
BSE-200	1895.23	1906.10	1881.05	1883.59	-6.44	-0.34
BSE-500	6075.71	6111.10	6029.03	6036.62	-21.91	-0.36

## **SECTORAL INDICES**

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	12116.64	12208.63	11833.66	11868.44	-222.54	-1.84
CAP.GOODS	13028.42	13086.62	12772.76	12802.88	-204.13	-1.57
AUTO	5083.95	5110.98	5013.87	5017.93	-62.86	-1.24
PSU	7205.15	7279.64	7104.72	7113.30	-78.73	-1.09
BANKEX	8402.95	8473.37	8330.88	8351.82	-34.83	-0.42
TECk	3837.37	3856.56	3796.79	3801.72	-11.08	-0.29
FMCG	1847.04	1861.06	1843.86	1846.82	0.79	0.04
НС	3819.44	3856.68	3814.60	3824.91	10.11	0.27
REALTY	7947.49	8144.94	7910.28	7948.99	31.06	0.39
CON.DUR	4214.70	4302.87	4214.70	4239.75	23.00	0.55
IT	4893.80	4923.78	4873.16	4879.84	31.57	0.65
OIL&GAS	7912.34	8024.88	7912.34	7984.91	115.14	1.46



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#### **SENSEX MOVERS**

Top Gainers				
Company	Price	Gain %		
AMBUJ CEM	137.45	3.11		
RELIANCE	1827.35	2.86		
TCS	1154.85	2.39		
DR.REDDY	674.10	1.79		
SATYAM	488.30	1.30		

Top Losers				
Company	Price	Loss %		
M&M	799.60	-2.63		
RCOM	560.80	-2.31		
BHEL	1623.20	-2.16		
SBI	1579.80	-2.09		
TATA STEEL	680.50	-1.98		

#### **GROUP A MOVERS**

Top Gainers				
Company	Price	Gain %		
GNFC	137.15	5.50		
MASTEK	343.05	3.91		
NICH PIRAMIL	293.85	3.47		
HCL	336.90	3.15		
AMBUJ CEMENT	137.45	3.11		

Top Losers				
Company	Price	Loss %		
SIEMENS LTD	1345.55	-7.67		
GEOMETRIC	117.80	-6.17		
ISPAT IND	15.24	-4.99		
STERLITE IND	633.00	-4.80		
CESC	477.10	-4.13		

# **Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	166.85
SBI	103.85
RCOM	87.29
ICICI BANK	66.25
TCS	56.32

# **Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	6099.87	5392.11
NSE Cash	12728.72	11518.59
NSE F&O	45837.68	38884.18
Total	64666.27	55794.88

# Market Breadth (BSE)

Advances	Declines	Unchanged	Total
977	1696	60	2733

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