

THE INDICATOR
MARKET SUMMARY

The markets ended the week with a buoyant session with Nifty marking an all time high and Sensex missing the victory by less than couple of points on closing basis. The Sensex had opened with a gap of 85 points and traded in a narrow range whereas the Nifty opened almost flat and gradually trended upwards. At closing, the Nifty was up 36 points at 4318 and the Sensex was 146 points up at 14651.

Apart from Metal, all the sectoral indices were in green today with Bankex and Capital Goods surging 2.9% and 1.9% respectively. REL and HDFC Bank were the leaders in Sensex gaining 5.8% and 4.8% respectively, whereas Hindalco shed 5.2%. On the BSE there were 4 gainers for every 3 decliners.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4282.40	4321.35	4280.95	4318.30	36.30	0.85
SENSEX	14589.52	14663.25	14574.45	14650.51	145.94	1.01
MIDCAP	6468.33	6527.48	6468.33	6527.03	69.03	1.07
SMLCAP	7683.25	7747.49	7683.25	7730.40	68.30	0.89
BSE-100	7559.99	7609.66	7559.99	7605.37	84.88	1.13
BSE-200	1793.00	1805.67	1793.00	1804.81	20.87	1.17
BSE-500	5742.63	5783.39	5742.63	5781.37	64.87	1.13

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
BANKEX	7804.05	8019.27	7804.05	8009.94	223.22	2.87
CAP.GOODS	12144.83	12329.20	12141.91	12299.36	227.81	1.89
PSU	6749.05	6814.24	6749.05	6801.60	74.88	1.11
HC	3772.90	3813.03	3772.90	3805.70	39.83	1.06
TECK	3737.87	3737.87	3708.96	3723.70	24.19	0.65
IT	4921.79	4921.79	4850.47	4870.73	29.11	0.60
AUTO	4725.98	4754.23	4725.98	4739.57	25.39	0.54
FMCG	1829.28	1834.52	1816.82	1829.33	6.63	0.36
OIL&GAS	7627.46	7660.12	7589.82	7626.66	27.51	0.36
CON.DUR	4250.35	4280.52	4231.54	4250.65	3.39	0.08
METAL	10647.05	10697.01	10588.84	10605.00	-29.50	-0.28

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
REL	614.1	5.78
HDFC BANK	1144.10	4.75
ACC	933.80	3.88
SBI	1525.30	3.74
HDFC	2030.20	3.66

Top Losers		
Company	Price	Loss %
HINDALCO	160.15	-5.21
MARUTI	743.10	-0.91
BHARTI	835.95	-0.78
ONGC	902.15	-0.46
GUJ AMBUJ CEM	124.55	-0.44

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
TORRENT PHAR	257.95	6.61
ABB	1095.30	5.95
LIC HSG FIN	206.40	5.95
REL	614.10	5.78
GMR INFRA	747.90	5.59

Top Losers		
Company	Price	Loss %
TVS MOTOR	60.90	-5.65
HINDALCO	160.15	-5.21
PUNJ TRACTOR	273.60	-3.85
ICI	531.00	-3.13
PFIZER	803.85	-2.64

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
SBI	154.82
RELIANCE	120.04
INFOSYS	91.51
RCOM	45.38
L&T	44.71

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4855.07	4847.94
NSE Cash	10681.49	12192.68
NSE F&O	35463.65	60499.60
Total	51000.21	77540.22

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1484	1107	90	2681

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