

# DAILY MARKET REVIEW

## MARKET SUMMARY

Indices managed to close flat on the back of smart recovery seen in last hour of trade. Sensex closed at 9645, down 9 points, while Nifty shut shop at 2920, losing 8 points. Inflation for the week ended November 29 came in at 8% as against 8.4% in the previous week. IIP data, which is to be released tomorrow, is expected to show a growth of 2.1% as against 4.7% seen in the previous month. Rupee appreciated by 67 paise against the dollar to close at 48.34.

BSE IT and Consumer Durable indices were the top losers among the sectoral indices, down 3.9% and 2.6% respectively, while Realty and Oil & Gas indices gained 2.1% and 1.7% respectively. JP Associate and Sterlite Ind surged 10.6% and 8.4% respectively, becoming the top gainers among the sensex stocks, while TCS and Satyam were the top losers, falling 6.2% and 5.2% respectively. BSE advance-decline ratio stood at 1.7:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	2934.05	2945.30	2861.55	2920.15	-8.10	-0.28
<b>SENSEX</b>	9679.32	9746.01	9441.97	9645.46	-9.44	-0.10
<b>MIDCAP</b>	2959.44	3012.25	2959.44	3003.08	54.84	1.86
<b>SMLCAP</b>	3407.34	3453.51	3407.34	3443.59	48.14	1.42
<b>BSE-100</b>	4903.19	4935.97	4791.82	4894.49	7.54	0.15
<b>BSE-200</b>	1128.57	1136.78	1105.58	1128.12	3.23	0.29
<b>BSE-500</b>	3491.39	3517.76	3427.44	3494.23	14.57	0.42

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>IT</b>	2444.31	2447.43	2335.79	2359.20	-95.78	-3.90
<b>CD</b>	1740.77	1754.54	1663.84	1693.45	-45.65	-2.62
<b>TECK</b>	2056.28	2060.76	1992.84	2024.93	-28.35	-1.38
<b>HC</b>	2846.79	2867.79	2791.75	2818.47	-32.34	-1.13
<b>PSU</b>	4747.27	4778.57	4671.81	4720.93	-27.07	-0.57
<b>POWER</b>	1766.17	1772.94	1725.10	1755.84	-6.69	-0.38
<b>FMCG</b>	1951.63	1952.34	1919.06	1944.53	-5.96	-0.31
<b>CG</b>	6822.06	6894.45	6673.53	6810.27	-13.87	-0.20
<b>AUTO</b>	2399.60	2417.95	2353.51	2377.61	2.19	0.09
<b>BANKEX</b>	4990.70	5106.25	4888.44	5003.30	44.01	0.89
<b>METAL</b>	5256.95	5369.03	5124.20	5253.11	71.19	1.37
<b>OIL&amp;GAS</b>	5929.55	6104.95	5768.73	6004.99	98.53	1.67
<b>REALTY</b>	2007.29	2093.07	1965.43	2047.58	42.49	2.12

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
J P ASSOCIATE	82.75	10.63
STERLITE IND	295.05	8.43
REL COM	239.20	4.80
ACC	489.80	2.81
RELIANCE	1258.90	2.58

### TOP LOSERS

Company	Price	Loss %
TCS	507.65	-6.24
SATYAM COMP	224.35	-5.18
WIPRO	250.00	-4.45
HINDALCO	51.30	-4.38
INFOSYS	1136.00	-3.23

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
RNRL	54.75	25.72
GE SHIPPING CO	192.60	15.71
JET AIRWAYS	153.05	12.58
SHIPPING CORP	80.90	12.13
I B REAL EST	128.60	10.77

### TOP LOSERS

Company	Price	Loss %
TCS	507.65	-6.24
SATYAM	224.35	-5.18
DR REDDY	460.05	-5.04
TITAN INDS	830.70	-4.98
GAIL	208.80	-4.96

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	416.25
DLF	234.14
SBI	213.54
REL COM	167.64
J P ASSOCIATE	133.46

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4638.42	4180.57
NSE Cash	12074.93	11519.57
NSE F&O	38606.17	43597.57
<b>Total</b>	<b>55319.52</b>	<b>59297.71</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1557	911	97	2565

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	4	182	43	11	3	15	258
Lower Circuit	0	94	14	8	0	22	138
<b>Total</b>	<b>4</b>	<b>276</b>	<b>57</b>	<b>19</b>	<b>3</b>	<b>37</b>	<b>396</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
11-Dec	BHARAT BHUSH	INTEGRATED FINANCIAL SERV LTD	BUY	30000	8.75	0.89
11-Dec	TEL EIGHTEEN	INDIA EQUITY GROWTH FUND LTD	SELL	1122502	80.00	0.94
11-Dec	TEL EIGHTEEN	PASSPORT INDIA INVEST MAU LTD	BUY	1122502	80.00	0.94
11-Dec	TIL LIMITED	MORGAN STANLEY MAURCO LTD	SELL	361323	122.01	3.60
11-Dec	TIL LIMITED	WARD FERRY MANAGEMENT LTD	BUY	348039	122.00	3.47

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
11-Dec	ARVIND LIMITED	IDREAM HOLDINGS PVT.LTD	BUY	1123666	15.29	
11-Dec	INDO TECH	HDFC ASSET MANAG CO LTD	SELL	70000	286.97	0.66
11-Dec	ORBIT CORPORATIO	ASIA OPP OFFSHORE MAS FUND	BUY	183500	53.92	0.51

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