

THE INDICATOR
MARKET SUMMARY

Following the weak global cues our bourses opened on a weak note with the Sensex opening with a gap down of 120 points. The markets slipped further in early hours of trade and recorded a low of 19019 that was 250 points lower than its previous close but managed to recover from the bottom of the day. The markets were range bound today and were in a consolidation phase after yesterday's rally. The Sensex and Nifty ended 119 points and 33 points lower at 19127 and 5698.

Among the sectoral indices Metals and Bankex lost almost 1% each, while Auto and Realty indices showed gains in falling markets. On Sensex, BHEL and Bajaj Auto rose 2.6% and 2.5% respectively and on the other hand Bharti and ICICI Bank remained weakest. The advance decline ratio on the BSE was 12:7.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5729.25	5743.55	5655.60	5698.15	-33.55	-0.59
SENSEX	19128.86	19211.58	19019.33	19127.73	-119.81	-0.62
MIDCAP	8356.62	8400.15	8310.55	8393.49	9.24	0.11
SMLCAP	10388.71	10398.16	10293.30	10372.07	28.82	0.28
BSE-100	10211.57	10254.41	10146.18	10233.45	-28.86	-0.28
BSE-200	2411.99	2421.79	2396.63	2417.26	-6.02	-0.25
BSE-500	7728.27	7756.82	7680.91	7744.52	-17.37	-0.22

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	17575.52	17642.79	17244.41	17344.05	-180.49	-1.03
BANKEX	10419.65	10531.47	10389.38	10495.46	-95.49	-0.90
POWER	4360.64	4360.64	4293.39	4347.50	-29.23	-0.67
TECK	3617.19	3628.87	3583.16	3605.48	-22.14	-0.61
PSU	9578.48	9621.87	9516.41	9610.19	-36.72	-0.38
HC	3856.46	3865.26	3838.07	3853.14	-11.21	-0.29
FMCG	2144.34	2155.23	2131.04	2141.39	-4.45	-0.21
OIL&GAS	12143.22	12226.20	12028.66	12197.00	-18.28	-0.15
CON.DUR	5181.82	5232.56	5170.28	5207.38	-0.39	-0.01
CAP.GOODS	19684.44	19794.18	19514.48	19752.73	1.08	0.01
IT	4085.72	4120.31	4072.30	4107.48	9.25	0.23
AUTO	5274.62	5360.20	5267.38	5348.21	52.58	0.99
REALTY	10045.21	10218.49	9923.01	10206.60	125.33	1.24

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
BHEL	2672.95	2.60
BAJAJ AUTO	2653.05	2.54
SBI	2273.25	1.38
TCS	996.80	1.20
WIPRO	457.75	1.12

Top Losers		
Company	Price	Loss %
BHARTI	916.50	-3.32
ICICI BANK	1132.40	-2.18
REL	1755.45	-1.91
MARUTI	937.55	-1.55
NTPC	234.95	-1.53

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
ASHOK LEYLAND	47.65	16.65
HEXWARE	84.15	14.18
TVS MOTOR	70.15	12.24
CHENNAI PETRO	407.75	11.16
NIRMA	224.10	9.02

Top Losers		
Company	Price	Loss %
JINDAL STEEL	13283.25	-5.94
ADANI	820.30	-5.00
NATL FERT	71.35	-4.80
BALAJI TELE	358.25	-4.80
GMDC	466.80	-4.62

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	118.95
REL	96.84
SBI	83.84
RCOM	58.79
TATA STEEL	55.53

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7281.08	6035.19
NSE Cash	16400.50	14541.15
NSE F&O	75192.11	75903.04
Total	98873.69	96479.38

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1299	1478	66	2843

Disclaimer

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited

To unsubscribe, send a mail to unsubscribechinta@gmail.com