

Market Roundup

The Sensex has opened with a positive gap of 28 points at 14,432. Some profit taking in the early trades saw the index slip into the negative zone to touch a low of 14,372. The index, however, soon rebounded and rallied to higher levels as the day progressed. The index touched a new all-time intra-day high of 14,527 up 123 points before settling with a gain of 112 points at 14,516. Out of 2,723 stocks traded, 1,533 advanced, 1,137 declined and the rest were unchanged. As per the provisional figures released by NSE FII were net buyers in the cash market to the tune of Rs.4,634.4m.

Economy Watch

A proposal to hike FDI cap in helicopter and sea-plane operations, MRO facilities, charters, air-cargo and non-scheduled air operations has been moved by the Civil Aviation Ministry for the Union Cabinet's consideration. He said the ministry has mooted 100% FDI in helicopter and seaplane operations along with maintenance, repair and overhaul (MRO) facilities. The current FDI limit in the entire civil aviation sector is 49%.

Company Announcements

Dabur India Ltd.

Rs. 100.95 (+0.95%)

Dabur is looking at starting its local manufacturing facility in Pakistan. The manufacturing operation in Pakistan is part of the company's global expansion plans and the facility is expected to be operational by next fiscal year. The company has made its foray in Pakistan through its subsidiary Asia Consumer Care (Pak). Dabur already has manufacturing facilities in Nepal and Bangladesh.

Tata Motors Ltd.

Rs. 919.10 (+0.99%)

Tata Motors Ltd. had signed an agreement with France's Motteur Development International (MDI) to develop environment-friendly technology for engines. MDI's technology for using compressed air as fuel in a cost-effective and scalable manner will be developed for various applications and licensing in India. No financial details were disclosed.

Sintex Industries Ltd.

Rs. 219.85 (+5.57%)

Sintex Industries has commissioned its 18.9MW captive power plant at its Kalol manufacturing facility. The unit will cater to the complete power requirements of both, the textile and plastic manufacturing facilities at Kalol. The commissioning of the plant will translate to a saving of Rs.144 million per annum. It has been set up at a total cost of Rs.450m.

Index Movement	5-Feb	Pts	% Chg
Sensex	14516	112.1	0.8
Nifty	4215	31.9	0.8
CNX Midcap	5373	26.3	0.5
Banking	7415	8.8	0.1
IT	5387	(5.2)	(0.1)
FMCG	1926	5.1	0.3
Capital Goods	9921	97.2	1.0
PSU	6353	5.3	0.1
Metals	9346	(111.5)	(1.2)
Pharma	3873	18.2	0.5
World Indices	Rs.	Pts.	% Chg.
NASDAQ	2471	(5.3)	0.1
DOW Jones	12662	8.3	0.1
Nikkei	17416	71.0	0.4
Hangseng	20521	64.0	0.3
Group	Advances	Declines	A/D ratio
A1	107	101	1.1
B1	339	290	1.2
B2	429	287	1.5
Total	875	678	
Sensex Gainers	Rs.	% Chg	Wt
Reliance Comm	515	5.0	4.0
HDFC	1,817	4.2	4.4
Reliance Energy	549	2.7	1.0
Sensex Losers	Rs.	% Chg	Wt
Hindalco Inds	178	(2.7)	1.7
Wipro Ltd.	635	(1.4)	2.0
Cipla Ltd.	247	(0.9)	1.3
Nifty Gainers	Rs.	% Chg	Wt
Reliance Comm	515	4.9	5.0
HDFC	1,820	4.4	2.2
Suzlon Energy	1,259	3.2	1.7
Nifty Losers	Rs	% Chg	Wt
Hindalco Inds	178	(3.3)	1.0
SAIL	111	(2.1)	2.2
Zee Entn.	335	(1.5)	0.8
Mid-Cap Buzzers	Rs.	% Chg	
Punjab Tractors	278.8	12.1	
Indiabulls Finan	450.9	7.4	
Aban Offshore Lt	1,748.7	7.2	
Trade Statistics	BSE	NSE	
Cash (Rs.m)	28,973	91,856	
Chg (%)	0.0%	-10.5%	
ADR Prices	USD	% Chg	ADR (INR)
Infosys	59.0	0.1	2593.1
Satyam	23.7	0.0	520.4
Wipro	17.5	(0.2)	769.1
Dr. Reddy's	17.1	(0.8)	749.3
HDFC BANK	77.3	(0.9)	1132.4
ICICI BANK	44.4	(0.6)	976.1
Forex/Money Mkt Indicators	5-Feb	-1 mth	-12 mth
USD/INR	44.1	44.3	44.2
EUR/INR	57.0	57.9	53.5
Call Money (%)	7.7	6.6	7.1
91d T Bill (%)	7.3	6.5	5.9
10yr Gilt (%)	7.7	6.7	7.1
Commodity Watch	5-Feb	1 day (%)	
Crude (Nymex) (US\$/bbl)	59	(0.3)	
Gold (US\$/Oz)	649	1.6	
Silver (US\$/Oz)	13	0.2	

FII Trends							
Date	Equity Rs.(m)			Debt Rs.(m)			Net Investment
	Gross Purchases	Gross sales	Net Investment	Gross Purchases	Gross sales	Net Investment	
29/01/2007	37837	36427	1,410	0	10067	(10,067)	
2/2/2007	72837	77533	(4,696)	1138	0	1138	
5/2/2007	39274	32628	6,646	0	978	(978)	

Mutual Fund Trends							
Date	Equity Rs. (m)			Debt Rs.(m)			Net Investment
	Gross Purchases	Gross sales	Net Investment	Gross Purchases	Gross sales	Net Investment	
25/01/2007	11546	10087	1,459	5248	5118	130	
1/2/2007	5123	4045	1078	0	0	0	
2/2/2007	6372	7148	(776)	1060	1826	(767)	

Bulk/Block Deals							
Deal Date	Scrip Name	Client Name	Buy/Sell	Quantity of Shares	Avg Price (Rs.)	Total Value (Rs.)	
5/2/2007	ALFAVI OVERS	RAJENDRA PRASAD GOYAL	B	89588	24	2142049	
5/2/2007	ALFAVI OVERS	BHAGYA REKHA CAPITAL MKT.	S	21415	25	540086	
5/2/2007	ALFAVI OVERS	RAJENDRA PRASAD GOYAL	S	33024	25	825270	
5/2/2007	ALFAVI OVERS	HITESH JHAVERI	S	34856	23	805522	
5/2/2007	ALOK INDUSTR	SUNDARAM MF SELECT MIDCAP	B	1382171	68	93987628	
5/2/2007	ALOK INDUSTR	HSBC FINANCIAL SERVICES M	S	1660517	68	113114418	
5/2/2007	ARTSON ENGIN	PRISM IMPEX PVT LTD	B	150000	45	6787500	
5/2/2007	ASHIMA LTD	AMRASHAGUN INVESTMENTS PV	B	563000	10	5601850	
5/2/2007	ASHIMA LTD	N.C.P. ENTERPRISES PVT. L	S	563000	10	5601850	
5/2/2007	AUTOIND	OPG SECURITIES PVT LTD	B	714028	335	239477851	
5/2/2007	AUTOIND	UTTAM FINANCIAL SERVICES	B	52908	336	17800368	
5/2/2007	AUTOIND	SAM GLOBAL SECURITIES LIM	B	61215	334	20455604	
5/2/2007	AUTOIND	KETAN BHAILAL SHAH	B	101606	333	33880521	
5/2/2007	AUTOIND	OPG SECURITIES PVT LTD	S	714028	336	239720620	
5/2/2007	AUTOIND	UTTAM FINANCIAL SERVICES	S	52838	335	17726621	
5/2/2007	AUTOIND	SAM GLOBAL SECURITIES LIM	S	61215	335	20480703	
5/2/2007	AUTOIND	KETAN BHAILAL SHAH	S	101657	333	33878212	
5/2/2007	AXON INFOTEC	SOMANI DINESH HUF	B	10000	171	1705000	
5/2/2007	BAMPSL SECUR	JMP SECURITIES PVT. LTD.	B	522103	2	835365	
5/2/2007	BAMPSL SECUR	LILAC FARMS PRIVATE LIMIT	B	2257109	1	3363092	
5/2/2007	BAMPSL SECUR	JMP SECURITIES PVT. LTD.	S	550803	2	886793	
5/2/2007	BAMPSL SECUR	LILAC FARMS PRIVATE LIMIT	S	1661472	1	2458979	

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