

DAILY MARKET REVIEW

MARKET SUMMARY

Markets finished sharply lower after an extremely volatile trading session. Sensex lost 256 points to close at 13262 while Nifty shut shop at 4008, down 66 points. Ranbaxy plunged nearly 7% in today's trade on the back of news reports that US FDA has issued two warning letters to the company and has banned imports of more than 30 generic drugs made by the company. Nifty future, which closed at a premium of 16 points yesterday, slipped into discount indicating long unwinding.

All the sectoral indices ended in red. BSE Realty and Bankex were down the most, losing 4.1% and 3.8% respectively. Sterlite and Ranbaxy were top losers among sensex stocks, down 8% and 6.6% respectively while Tata Motors and ONGC were up 4.8% and 2.8% respectively. BSE advance-decline ratio stood at 1:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4074.80	4116.70	3974.60	4008.25	-66.65	-1.64
SENSEX	13620.74	13620.74	13127.96	13262.90	-255.90	-1.89
MIDCAP	5243.00	5268.81	5125.94	5139.63	-77.62	-1.49
SMLCAP	6312.97	6360.97	6205.15	6214.75	-74.66	-1.19
BSE-100	7118.95	7118.95	6869.51	6913.99	-152.59	-2.16
BSE-200	1660.39	1660.39	1605.25	1614.41	-34.24	-2.08
BSE-500	5239.30	5239.30	5074.55	5099.89	-104.01	-2.00

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	4221.22	4221.22	3956.64	3991.93	-172.03	-4.13
BANKEX	6868.09	6868.09	6433.59	6592.96	-259.45	-3.79
METAL	10260.79	10260.79	9751.65	9814.93	-361.56	-3.55
FMCG	2185.64	2185.64	2098.56	2112.04	-68.52	-3.14
HC	3909.24	3923.69	3853.16	3864.69	-75.97	-1.93
PSU	6521.89	6521.89	6320.75	6341.71	-118.90	-1.84
OIL&GAS	9008.03	9008.03	8686.95	8766.24	-161.89	-1.81
POWER	2452.10	2452.10	2375.54	2385.90	-41.17	-1.70
CD	3350.58	3382.65	3275.50	3294.98	-43.24	-1.30
CG	11388.31	11407.49	11070.83	11142.91	-139.08	-1.23
TECK	2826.89	2845.53	2764.78	2769.21	-27.81	-0.99
IT	3589.03	3669.43	3518.34	3524.32	-20.73	-0.58
AUTO	3896.41	3918.23	3854.89	3877.90	-2.12	-0.05

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TATA MOTORS	417.70	4.84
ONGC	979.35	2.80
WIPRO	399.75	2.04
ACC	592.60	1.69
INFOSYS	1576.00	0.75

TOP LOSERS

Company	Price	Loss %
STERLITE	439.30	-8.04
RANBAXY	379.10	-6.60
ICICI BANK	560.30	-5.25
I T C	184.40	-5.07
HDFC BANK	1184.40	-3.71

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
AKRUTI NIRMAN	793.80	7.22
TATA MOTORS	417.70	4.84
CAIRN INDIA	208.05	4.81
KSK ENERGY	211.40	4.63
INDIAN BANK	130.00	4.08

TOP LOSERS

Company	Price	Loss %
UNITECH	127.75	-8.78
STERLITE	439.30	-8.04
MUNDRA PORT	495.00	-7.82
JET AIRWAYS	476.40	-7.34
HDIL	213.90	-7.12

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
ICICI BANK	401.80
RELIANCE	265.54
SBI	177.65
REL INFRA	163.71
BHARTI ARTL	126.30

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5807.28	5202.71
NSE Cash	12278.98	12316.15
NSE F&O	58546.48	56509.60
Total	76632.74	74028.46

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
886	1740	86	2712

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	51	13	18	1	19	102
Lower Circuit	0	93	14	50	4	40	201
Total	0	144	27	68	5	59	303

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
17-Sep	EDUCOMP SOLUTION	DEUTSCHE SECURITIES MAURI LTD	BUY	638201	3357.45	3.69
17-Sep	EDUCOMP SOLUTION	MORGAN STANLEY INVTS MAURI LTD	SELL	138708	3355.00	0.80
17-Sep	EDUCOMP SOLUTION	MORGAN STANLEY INVTS MAURI LTD	SELL	393411	3355.00	2.28
17-Sep	GUJ. NRE COKE	MORGAN STANLEY INVTS MAURI LTD	SELL	1830585	69.50	0.54
17-Sep	JINDAL SAW	DEUTSCHE SECURITIES MAURI LTD	BUY	1771849	590.00	3.40
17-Sep	JINDAL SAW	MORGAN STANLEY INVTS MAURI LTD	SELL	1771849	590.00	3.40
17-Sep	LOTUS CHOCOLATE	QVT FINANCIAL LP AC QVT MAURI	BUY	78294	25.55	0.61
17-Sep	M U S C O	MERRILL LYNCH CAPITAL MARKETS	SELL	492727	45.00	1.52
17-Sep	M U S C O	SWISS FINANCE CORP MAURI LTD	BUY	492175	45.00	1.52
17-Sep	OPTO CIRCUITS(I)	JF EASTERN SMALLER CO. FUND	BUY	690277	287.01	0.73
17-Sep	OPTO CIRCUITS(I)	MORGAN STANLEY INVTS MAURI LTD	SELL	752227	287.00	0.80
17-Sep	PANTALOOON RETAIL	DEUTSCHE SECURITIES MAURI LTD	BUY	5746880	359.00	3.71
17-Sep	PANTALOOON RETAIL	MORGAN STANLEY INVTS MAURI LTD	SELL	5746880	359.00	3.71
17-Sep	SUBHASH PROJECTS	DEUTSCHE SECURITIES MAURI LTD	BUY	805942	114.00	2.20
17-Sep	SUBHASH PROJECTS	MORGAN STANLEY INVTS MAURI LTD	SELL	806082	114.00	2.20
17-Sep	UNITED SPIRITS	GOLDMAN SACHS INVTS MAURI I LTD	BUY	2550734	1328.00	2.55
17-Sep	UNITED SPIRITS	MORGAN STANLEY INVTS MAURI LTD	SELL	2550734	1328.00	2.55

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