

DAILY MARKET REVIEW

MARKET SUMMARY

Though our markets opened slightly negative, following positive cues from their Asian counterparts our bourses soon crossed the dotted line however just in an hour time profit taking emerged, sending indices to negative territory. In giving away more than half of yesterday's gains, the Indian markets saw widespread selling in today's trade, especially during the final two hours of trade. Sensex ended 264 points lower at 8965 while nifty was 2.6% down at 2714.

All the BSE sectoral indices ended in red except Auto. CD and IT indices were down the most, plunging 4.4% each. Tata motors & Grasim were the top gainers among the sensex stocks, gaining 1.5% & 1% respectively, while JP associate and TCS were the top losers, plummeting 6.7% and 5.1% respectively. BSE advance-decline ratio stood at 1:1.1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2786.65	2821.15	2701.35	2714.40	-73.60	-2.64
SENSEX	9204.69	9340.69	8914.38	8965.20	-264.55	-2.87
MIDCAP	2929.64	2971.14	2886.91	2892.95	-29.85	-1.02
SMLCAP	3339.21	3386.41	3319.38	3323.54	-8.26	-0.25
BSE-100	4670.39	4747.04	4546.25	4565.56	-117.11	-2.50
BSE-200	1079.48	1096.64	1052.05	1055.85	-25.69	-2.38
BSE-500	3347.57	3401.15	3268.33	3278.82	-74.86	-2.23

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	1733.26	1768.20	1651.22	1658.77	-75.76	-4.37
IT	2438.83	2438.83	2343.04	2357.36	-107.38	-4.36
REALTY	1750.89	1829.14	1679.11	1692.19	-61.46	-3.50
METAL	4770.00	4880.96	4600.51	4639.73	-164.18	-3.42
OIL&GAS	5657.07	5757.29	5458.68	5495.33	-187.35	-3.30
TECK	1971.21	1971.74	1908.09	1917.36	-65.03	-3.28
PSU	4667.76	4728.12	4545.00	4561.20	-106.37	-2.28
BANKEX	4796.48	4995.89	4650.51	4707.45	-95.92	-2.00
FMCG	1952.33	1964.04	1913.04	1919.28	-35.47	-1.81
POWER	1679.46	1712.78	1638.27	1648.59	-27.84	-1.66
CG	6515.23	6649.76	6361.85	6408.77	-98.21	-1.51
HC	2849.78	2885.22	2819.73	2823.43	-25.69	-0.90
AUTO	2246.01	2284.72	2241.41	2248.32	5.21	0.23

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TATA MOTORS	153.10	1.46
GRASIM INDUS	938.00	1.01
MARUTI	490.30	0.56
REL COM	197.25	0.15
ACC	428.35	0.04

TOP LOSERS

Company	Price	Loss %
J P ASSOCIATE	66.35	-6.62
TCS	521.70	-5.10
INFOSYS TECH	1135.70	-4.94
DLF	203.15	-4.87
HDFC	1436.30	-4.84

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
EIH	124.40	19.85
GAMMON INDIA	55.55	17.44
NDTV	105.90	13.26
IRB INFRA	87.55	7.16
BHARAT ELEC	704.15	5.63

TOP LOSERS

Company	Price	Loss %
LANCO INFRA	116.80	-9.00
PRAJ INDS.	55.00	-8.03
A BIRLA NUVO	507.50	-7.65
JAIN IRRIGATION	251.65	-7.23
CHENNAI PETRO	101.90	-7.07

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	315.19
ICICI BANK	268.62
SBI	228.53
DLF	124.52
REL INFRA	119.50

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3755.84	3747.69
NSE Cash	9731.09	9712.84
NSE F&O	36708.86	34123.92
Total	50195.79	47584.45

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
985	1104	71	2160

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	2	88	18	5	0	9	122
Lower Circuit	0	76	13	8	2	5	104
Total	2	164	31	13	2	14	226

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
5-Dec	GAMMON INDI	COPTHALL MAURITIUS INVEST LTD	BUY	1370674	50.07	1.57
5-Dec	GAMMON INDI	FIDELITY INVEST TRST FID OVS FUN	SELL	1000000	49.00	1.14
5-Dec	SABOO SOD CH	INKAM FINVEST PVT.LTD	SELL	50000	8.97	0.60
5-Dec	SUPER SAL IN	PRINCIPAL MUTUAL FUND	SELL	151073	45.00	4.92
5-Dec	TULIP TELE	SANSAR CAPITAL MAURITIUS LTD	BUY	240000	405.00	0.83
5-Dec	VAS INFRA	MAVI INVESTMENTS FUND LTD	SELL	161000	8.30	1.61

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
5-Dec	ARIHANT FOUNDATN	MERRILL LYNCH CAPITAL MARKET	SELL	37676	27.21	0.53
5-Dec	EDUCOMP SOLUTION	CITIGROUP GLOB MKTS (M) PVT LT	SELL	109000	2195.02	0.63
5-Dec	EIH	PIVET FINANCES LIMITED	BUY	3608324	124.85	0.92
5-Dec	GAMMON INDIA	Fidelity Funds - Emerging Markets	SELL	1230050	49.81	1.41
5-Dec	GAMMON INDIA	Sundaram Mutual Fund (G Fund)	BUY	1143000	49.74	1.31
5-Dec	RELIGARE ENTER	INDOPARK HOLDINGS LIMITED	SELL	3763092	275.00	4.95
5-Dec	ROHIT FERRO	FOSTER CAPITAL VENTURES LTD	SELL	223574	15.37	0.65
5-Dec	TULIP TELECOM	SANSAR CAPITAL (MAURITIUS) LTD	BUY	160000	405.00	0.55

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