

# DAILY MARKET REVIEW

## MARKET SUMMARY

After opening sharply lower on the back of weak Asian markets, our markets staged a smart recovery and managed to close with marginal losses. Sensex closed at 14900, down 44 points, recovering 186 points from morning low. Nifty lost 13 points to finish at 4468. Indian markets outperformed its Asian peers, which were down anywhere between 0.9% to 3.5%. Crude touched \$104.23/bbl during the day, the lowest level since April 4<sup>th</sup>. Rupee touched a fresh 22 month low of 44.95 in today's trading session.

Barring BSE Teck, Oil & Gas and IT indices, which ended marginally in the green, all the sectoral indices closed in red. Metal and Bankex took the sharpest knock, down 1.8% and 1.3% respectively. Maruti and Bharti Airtel were the top sensex gainers, up 2.1% each, while Sterlite and Tata Motors were down 7.5% and 3.7% respectively. BSE advance-decline ratio stood at 1:1.2.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4485.15	4497.50	4418.95	4468.70	-13.60	-0.30
<b>SENSEX</b>	14852.20	14998.32	14714.92	14900.76	-44.21	-0.30
<b>MIDCAP</b>	5816.96	5820.51	5769.57	5778.20	-41.69	-0.72
<b>SMLCAP</b>	6994.52	6994.52	6961.28	6964.61	-18.16	-0.26
<b>BSE-100</b>	7754.23	7814.20	7688.63	7769.14	-29.49	-0.38
<b>BSE-200</b>	1811.46	1823.65	1797.47	1813.29	-8.28	-0.45
<b>BSE-500</b>	5722.91	5757.39	5681.56	5725.98	-26.14	-0.45

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>METAL</b>	11991.61	11991.61	11779.07	11801.18	-213.86	-1.78
<b>BANKEX</b>	7380.35	7435.87	7308.16	7368.33	-95.91	-1.28
<b>REALTY</b>	5090.00	5133.01	5032.55	5077.16	-59.84	-1.16
<b>CD</b>	3772.35	3786.89	3713.81	3736.40	-40.05	-1.06
<b>FMCG</b>	2261.62	2262.77	2240.93	2244.69	-21.64	-0.95
<b>HC</b>	4288.11	4295.69	4249.90	4257.79	-40.32	-0.94
<b>AUTO</b>	4031.87	4039.07	3977.71	4015.78	-36.37	-0.90
<b>PSU</b>	7028.14	7033.93	6984.02	6996.36	-43.85	-0.62
<b>POWER</b>	2692.86	2710.28	2666.62	2700.24	-15.42	-0.57
<b>CG</b>	12372.01	12429.75	12231.39	12366.39	-57.63	-0.46
<b>IT</b>	4020.98	4064.52	3979.12	4032.16	0.73	0.02
<b>OIL&amp;GAS</b>	9789.48	9935.83	9722.65	9883.16	35.10	0.36
<b>TECK</b>	3087.53	3137.38	3074.46	3118.97	19.69	0.64

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
MARUTI	708.20	2.10
BHARTI ARTL	836.45	2.09
REL COM	405.25	1.68
TCS	866.20	1.32
REL INFRA	1070.90	1.18

### TOP LOSERS

Company	Price	Loss %
STERLITE	575.70	-7.50
TATA MOTORS	420.40	-3.68
BHEL	1746.95	-2.44
SBI	1560.55	-1.95
RANBAXY	456.45	-1.71

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
IFCI	48.90	5.73
H P C L	243.55	4.84
BALRAMPUR CH.	95.10	3.31
TECH MAHINDRA	796.10	2.84
IDEA CELLULAR	85.10	2.72

### TOP LOSERS

Company	Price	Loss %
STERLITE	575.70	-7.50
GUJ. NRE COKE	86.45	-5.88
AREVA T&D	1592.00	-5.31
REI AGRO	1238.45	-5.00
HERO HONDA	825.00	-4.13

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	172.35
STERLITE	135.99
REL INFRA	135.29
ICICI BANK	113.53
BHEL	109.96

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4587.35	4505.75
NSE Cash	10402.67	11695.30
NSE F&O	43958.71	45977.53
<b>Total</b>	<b>58948.73</b>	<b>62178.58</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1195	1443	74	2712

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	69	12	35	1	25	142
Lower Circuit	1	48	6	11	1	23	90
<b>Total</b>	<b>1</b>	<b>117</b>	<b>18</b>	<b>46</b>	<b>2</b>	<b>48</b>	<b>232</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-Sep	MADRAS ALUM.	SUNDARAM MUTUAL FUND	BUY	572200	213.11	2.54
9-Sep	YASHRAJ SEC.	CRESTA FUND LTD	BUY	1100000	11.36	8.96
9-Sep	RESURGERE	PRIYANKA DARSHAN DESAI	BUY	196506	308.46	0.69

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-Sep	AUSTRAL COKE	ARISTRO FINANCIAL SERVICES LTD	BUY	157010	226.06	0.54
9-Sep	ORG INFORMATICS	EMERGING CAPITAL ADVISORS LTD	SELL	93344	41.78	0.54
9-Sep	IFCI	GOLDMAN SACHS INVTS MAURI LTD	SELL	7800000	48.15	1.02

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