

DAILY MARKET REVIEW

MARKET SUMMARY

Markets closed the week and month with a bang as both the benchmark indices closed at the highest levels on weekly as well as monthly basis for 2009. Sensex gained 282 points to close at 15670, while Nifty finished at 4636, up 65 points. Week on week Sensex and Nifty are up 1.9% and 1.5% respectively, while on monthly basis gains are 8.1% each. FMCG and IT indices are the top weekly gainers among sectoral indices, putting on 6.1% and 4.8% respectively, while Oil & Gas and Healthcare indices have lost the most, shedding 1.6% and 1.2% respectively. European markets were trading flat, while US stock indices futures were up nearly one third of a percent.

Except BSE Realty index, which lost 1.4%, all other sectoral indices finished the day in green. FMCG and Oil & Gas indices gained the most, up 3.2% and 2.6% respectively. Hindalco and Tata Motors surged 6.6% each, becoming top gainers among sensex stocks, while Bharti and R Com lost the most, shedding 3.1% and 2.1% respectively. BSE advance-decline ratio stood at 1.08:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4571.60	4669.75	4571.60	4636.45	65.00	1.42
SENSEX	15449.47	15732.81	15449.47	15670.31	282.35	1.83
MIDCAP	5561.09	5635.50	5527.95	5571.02	64.62	1.17
SMLCAP	6243.53	6313.97	6174.55	6205.83	1.82	0.03
BSE-100	8159.49	8233.12	8096.09	8176.54	121.68	1.51
BSE-200	1905.53	1923.64	1891.48	1909.63	27.70	1.47
BSE-500	5929.79	5987.42	5886.04	5940.38	81.43	1.39

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
FMCG	2677.34	2748.26	2677.34	2738.15	84.01	3.17
OIL&GAS	9365.14	9542.58	9357.57	9480.09	245.05	2.65
BANKEX	8430.87	8548.65	8407.71	8465.76	159.85	1.92
IT	3934.98	3979.25	3906.45	3962.12	70.28	1.81
CD	3082.50	3171.46	3082.50	3119.09	49.01	1.60
METAL	12417.97	12610.63	12238.90	12395.26	180.11	1.47
AUTO	5712.69	5791.57	5665.90	5713.68	69.93	1.24
PSU	8354.55	8443.78	8320.04	8365.69	98.63	1.19
CG	12654.43	12763.43	12495.00	12595.94	130.81	1.05
TECK	2950.43	2965.86	2895.04	2929.45	14.22	0.49
POWER	2997.83	3009.25	2941.79	2970.46	13.88	0.47
HC	3809.15	3847.32	3785.40	3805.05	14.72	0.39
REALTY	4024.57	4059.06	3853.80	3908.77	-53.79	-1.36

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
HINDALCO	100.20	6.65
TATA MOTORS	421.55	6.61
ONGC	1164.50	5.91
SBI	1814.00	5.29
HUL	291.20	3.32

TOP LOSERS

Company	Price	Loss %
BHARTI ARTL	410.55	-3.06
REL COM	275.65	-2.11
HERO HONDA	1605.50	-2.08
DLF	396.15	-1.48
NTPC	215.60	-0.78

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
BHARAT FORGE	210.50	10.27
MAX INDIA	208.10	9.61
MUNDRA PORT	601.10	8.51
HINDALCO	100.20	6.65
TATA MOTORS	421.55	6.61

TOP LOSERS

Company	Price	Loss %
CESC	313.65	-3.24
BPCL	473.00	-3.13
BHARTI AIRTEL	410.55	-3.06
ACKRUTI	550.70	-2.91
LANCO INFRA	410.10	-2.84

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	197.15
SBI	192.57
DLF	179.89
TATA STEEL	160.52
ICICI BANK	107.25

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	6292.49	6065.04
NSE Cash	19926.93	23186.09
NSE F&O	57151.46	94477.38
Total	83370.88	123728.51

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1401	1299	101	2801

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	117	25	143	17	5	307
Lower Circuit	0	60	11	76	7	4	158
Total	0	177	36	219	24	9	465

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
31-Jul	ADHUNIK METAL	TEMPLETON MUTUAL FUND	BUY	500000	101.45	0.55
31-Jul	JBF INDS.	IL & FS PRIVATE EQUITY TRUST	SELL	350000	85.46	0.56
31-Jul	JBF INDS.	NIRAJ REALTORS & SHARES P LTD	SELL	400000	74.35	0.64
31-Jul	JUPITER BIO.	MACQUARIE BANK LIMITED	SELL	110000	66.82	0.68
31-Jul	LIME CHEMICALS	DUKE SPECIAL OPPOR FUND LLC	SELL	20000	4.28	0.61
31-Jul	TEMPTATION FOODS	CITIGROUP GLOB MKT MAUR P LT	SELL	150000	34.49	0.60

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
31-Jul	INDIA INFOLINE	CITIGROUP GLOB MKTS MAUR P LT	SELL	2625965	136.92	0.93
31-Jul	JBF INDS.	IL & FS PRIVATE EQUITY TRUST	SELL	450000	85.31	0.72

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