

# MARKET OVERVIEW

05-Oct-09

Indices	1/Oct	30/Sep	Net Chg.	% Chg.
BSE Sensex	17,135	17,127	8	0.05% ↑
S&P CNX Nifty	5,083	5,084	-1	-0.01% ↓
BSE Midcap	6,302	6,324	-22	-0.35% ↓
BSE Small Cap	7,587	7,590	-3	-0.04% ↓
<b>BSE Sectoral Indices</b>				
Teck	3,308	3,261	47	1.5% ↑
IT	4,611	4,571	40	0.9% ↑
Bankex	9,932	9,856	76	0.8% ↑
FMCG	2,592	2,576	17	0.6% ↑
PSU	8,932	8,909	23	0.3% ↑
Metal	14,203	14,177	26	0.2% ↑
Realty	4,508	4,510	-2	-0.04% ↓
Capital Goods	13,731	13,757	-26	-0.2% ↓
Power	3,063	3,076	-13	-0.4% ↓
Oil & Gas	10,388	10,476	-88	-0.8% ↓
Cons. Durables	3,476	3,507	-31	-0.9% ↓
Auto	6,603	6,664	-61	-0.9% ↓
Health Care	4,347	4,404	-57	-1.3% ↓

BSE / NSE				Rs. Cr
1/Oct	Trad. Value	Del. Value	Del. %	Prev. Del. %
BSE	6551	1923	29%	32%
NSE	20100	7581	38%	41%
BSE Sensex	1628	428	26%	28%
CNX Nifty	10083	4576	45%	48%

BSE / NSE Advances/Declines			
1/Oct	Adv	Dec	Unch
BSE	1123	1663	82
NSE	447	823	38
BSE Sensex	17	12	1
CNX Nifty	25	25	0

New Highs / New Lows		
1/Oct	52 week High	52 week Low
BSE	228	18
NSE	113	1

FII's & IFI's activity in equity (Provisional)				Rs. Cr
1/Oct	Buy	Sell	Net	
FII's Investments	4335	3358	976	
IFI's Investments	1327	1659	-332	

FII & IFI activity on NSE and BSE on Capital Market Segment

FII's & IFI's				Rs. Cr
FII's Investments	Buy	Sell	Net.	
30-Sep	4688	3179	1509	
Total for Sep-09 (up to 30/Sep)	69885	49945	19940	
Total for Aug-09	51980	47951	4029	
Total for CY 2009 ( up to 30/Sep)	457454	397430	60025	
Total for CY 2008	719079	772877	-53798	
IFI's Investments	Buy	Sell	Net.	
30-Sep	1047	1161	-114	
Total for Sep-09 (up to 30/Sep)	15852	18181	-2329	
Total for Aug-09	17452	16879	573	
Total for CY 2009 ( up to 30/Sep)	137202	134848	2354	
Total for CY 2008	179740	166086	13654	

FII & IFI activity on NSE and BSE on Capital Market Segment

Note: The data pertains to all the activities undertaken by FIIs in Indian Securities Market, including trades done in secondary market, primary market and activities involved in right/bonus issues, private placement, merger & acquisition, etc.

FII's Activity in Derivatives							Rs. Cr
1/Oct	Buy	Sell	Net	OI	Prv.OI	Chg.OI	
Index Futures	808	1361	-553	11378	11717	-339	
Index Options	3077	2766	311	30159	29008	1152	
Stock Futures	1312	1041	272	23103	22985	119	
Stock Options	6	0	5	348	346	2	
<b>Total</b>	<b>5203</b>	<b>5167</b>	<b>36</b>	<b>64988</b>	<b>64055</b>	<b>934</b>	
30/Sep	Buy	Sell	Net	OI	Prv.OI	Chg.OI	
Index Futures	858	1302	-444	11717	12031	-314	
Index Options	2263	2603	-341	29008	27851	1156	
Stock Futures	1264	777	488	22985	22281	704	
Stock Options	4	11	-7	346	329	17	
<b>Total</b>	<b>4389</b>	<b>4694</b>	<b>-304</b>	<b>64055</b>	<b>62492</b>	<b>1563</b>	

India VIX (Volatility Index)			
1/Sep	Close	Prev.	% Chg
1/Sep	25.37	25.27	0.40
<b>Week Avg (28-Sep to 1/Oct)</b>			
	25.56	25.94	-1.46
<b>Month Avg (Sep-09)</b>			
	29.72	40.78	-27.12

Turnover					Rs. Cr
1/Oct	30/Sep	Net	% Chg		
Index Futures	12437	11817	620	5.2%	
Stock Futures	20362	17587	2774	15.8%	
Index Options	19734	24539	-4805	-19.6%	
Stock Options	1810	1469	341	23.2%	
<b>Total</b>	<b>54343</b>	<b>55413</b>	<b>-1070</b>	<b>-1.9%</b>	

NSE Open Interest Derivatives				Rs. Cr
1/Oct	30/Sep	Chg.	% Chg	
Total Open Interest	91996	88793	3202	3.6%
FII's Open Interest	64988	64055	934	1.5%
Others Open Interest	27007	24739	2269	9.2%

Indian ADR Prices				
(US\$)	2/Oct	1/Oct	Net Chg.	% Chg.
ICICI BK	37.88	37.09	0.79	2.1% ↑
INFOSY TECH	47.85	47.25	0.60	1.3% ↑
STERLITE	15.82	15.64	0.18	1.2% ↑
WIPRO	17.80	17.63	0.17	1.0% ↑
PATNI	18.30	18.18	0.12	0.7% ↑
HDFC BK	113.69	112.96	0.73	0.6% ↑
TATA COMM	19.76	19.78	-0.02	-0.1% ↓
SATYAM	6.21	6.26	-0.05	-0.8% ↓
DR REDDYS	18.90	19.23	-0.33	-1.7% ↓
TATA MOTORS	12.19	12.48	-0.29	-2.3% ↓

Major Indices				
	Current	Prev.	Net Chg.	% Chg.
Dow	9,488	9,509	-22	-0.23% ↓
Nasdaq	2,048	2,057	-9	-0.46% ↓
FTSE 100	4,989	5,048	-59	-1.17% ↓
DAX	5,468	5,555	-87	-1.56% ↓
CAC 40	3,650	3,721	-71	-1.90% ↓

Major Asian Indices				5/Oct 8:36 IST
	Buy	Sell	Net	
Taiwan (TSEC)	7,417	7,412	5	0.07% ↑
Nikkei 225	9,737	9,732	5	0.05% ↑
SSE Composite	2,779	2,779	0	0.00%
Hang Seng	20,374	20,375	-2	-0.01% ↓
KOSPI	1,624	1,645	-21	-1.25% ↓

	Nymex Crude (\$/barrel)	Rs / \$	Rs /Euro	Gold (Rs.)
1-Oct	69.90	47.76	69.41	15635
30-Sep	69.91	48.11	70.01	15620
<b>Chg.</b>	<b>-0.01</b>	<b>-0.35</b>	<b>-0.60</b>	<b>15.00</b>
Nymex Crude 5-Oct 9:00 IST		Std. Gold 99.50 purity (Rs / 10 grams)		

## DERIVATIVES - Future Track

### Index Futures

Symbol	Total Open Interest			Price	
	1-Oct	30-Sep	% Chg.	(Rs.)	Chg (%)
NIFTY	5070	5074	-0.1	25537	2.3
CNXIT	5162	5116	0.9	11	-6.3
BANKNIFTY	8820	8763	0.7	1368	7.6

### Top 10- Increasing Open Interest in Stock Futures

Symbol	Total Open Interest			Price	
	1-Oct	30-Sep	% Chg.	(Rs.)	Chg (%)
HCLTECH	1249	1056	18.3	338	-1.2
IDEA	20404	17523	16.4	74	-2.0
TATAPOWER	1471	1280	14.9	1285	-2.0
SIEMENS	644	566	13.8	558	0.2
ITC	11044	9798	12.7	233	0.0
HDFCBANK	2272	2028	12.0	1641	-0.5
NTPC	12357	11196	10.4	210	-1.7
WIPRO	2020	1832	10.2	607	0.8
GRASIM	699	636	9.9	2669	-3.0
SBIN	3452	3146	9.7	2192	0.7

\* CNX Nifty 50 Companies

### Top 10 - Decreasing Open Interest in Stock Futures

Symbol	Total Open Interest			Price	
	1-Oct	30-Sep	% Chg.	(Rs.)	Chg (%)
HDFC	1962	2109	-6.9	2693	-3.0
ZEEL	1399	1494	-6.4	239	-0.3
BHEL	1733	1787	-3.0	2352	0.7
RANBAXY	3445	3549	-2.9	410	1.4
MARUTI	1984	2038	-2.7	1651	-2.9
GAIL	3333	3410	-2.2	362	0.8
TATASTEEL	11590	11828	-2.0	511	-0.2
BHARTIARTL	14728	14910	-1.2	437	3.8
HINDUNILVR	8800	8872	-0.8	265	0.4
ICICIBANK	8606	8656	-0.6	921	2.0

## DELIVERY TRENDZ

### Delivery Position of BSE 100 Top Traded Stocks on BSE & NSE on 1-Oct-09

Name of Security	Quantity Traded		% Shares Delivered		Quantity Traded	% Shares Delivered	Quantity Traded	Quantity Delivered	% of Del to Total Trade	Qty. Traded on Previous	% Delivery on Previous
	(Number of Shares in '000s)	NSE	BSE	Total (BSE+NSE)							
Ambuja Cements	11,863	72	8,772	88	20,635	16,296	79%	5,136	78%		
ITC	4,200	74	280	57	4,480	3,280	73%	5,483	75%		
NTPC	4,096	72	1,273	73	5,369	3,882	72%	3,684	68%		
Hindustan Unilever	2,697	71	217	40	2,914	1,998	69%	4,528	76%		
Idea Cellular	8,543	60	2,155	53	10,699	6,255	58%	4,764	61%		
Power Grid Corporation	2,595	58	636	52	3,232	1,842	57%	4,248	52%		
Bharti Airtel	33,938	58	6,851	36	40,789	22,036	54%	6,068	64%		
Reliance Industries	3,011	50	564	21	3,574	1,610	45%	5,314	52%		
Glenmark Pharmaceuticals	4,796	47	1,765	38	6,561	2,926	45%	2,574	37%		
GMR Infrastructure	6,784	45	1,859	41	8,643	3,847	45%	3,616	42%		
Axis Bank	4,824	46	888	31	5,712	2,494	44%	11,132	59%		
Icici Bank	8,488	45	1,459	25	9,948	4,184	42%	10,118	40%		
Steel Authority Of India	4,208	39	716	42	4,924	1,937	39%	4,268	25%		
Reliance Communications	9,410	42	2,675	24	12,085	4,569	38%	12,259	59%		
Hindalco Industries	6,584	37	1,377	29	7,961	2,847	36%	11,500	41%		
Welspun Gujarat Stahl	2,759	31	1,348	38	4,107	1,376	33%	4,214	49%		
Tata Iron & Steel Co.	8,658	38	2,316	15	10,974	3,620	33%	7,329	29%		
Suzlon Energy	17,103	29	6,345	25	23,448	6,506	28%	21,062	28%		
Unitech	40,106	26	8,738	26	48,844	12,838	26%	41,345	20%		
IDBI Bank	6,908	26	2,105	25	9,014	2,302	26%	21,589	24%		
IDFC	23,714	25	7,549	24	31,263	7,835	25%	7,896	38%		
Jaiprakash Associates	9,768	22	2,705	24	12,472	2,837	23%	11,652	36%		
Reliance Natural Resources	7,614	21	3,727	26	11,341	2,554	23%	12,623	21%		
HDIL	13,284	23	3,996	15	17,279	3,618	21%	9,975	20%		
DLF	11,928	23	3,697	11	15,626	3,114	20%	13,768	24%		

## BULK DEALS (FII's & IFI's)

### Bulk Deals on BSE

Date	Scrip Name	Name of Client	BUY / SELL	Quantity of Shares	Avg Trade Price (Rs.)
1-Oct-09	TATAMOTORS-DVR-A-ORDY	IFCI LTD	SELL	600,000	437.50
1-Oct-09	TATAMOTORS-DVR-A-ORDY	SWISS FINANCE CORPORATION MAURITIUS LIMITED	BUY	606,000	437.49

### Bulk Deals on NSE

1-Oct-09	LIC Housing Finance Ltd	CITIGROUP GLOBAL MKTS MAURITIUS PVT LTD- SELL CODE	SELL	562,900	755.34
1-Oct-09	Rolta India Ltd.	PHILLIPS HAGER AND NORTH OVERSEAS EQUITY FUND	BUY	1,215,400	185.06
1-Oct-09	Rolta India Ltd.	PHILLIPS HAGER AND NORTH OVERSEAS EQUITY PENSION	BUY	823,000	185.06
1-Oct-09	Tata Motors DVR 'A' Ord	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	BUY	480,000	437.50

## INSIDE OUT

Company Name	Acquirer	Transaction Date		Acquirer Mode	Quantity		% of Buy/Sell	Holding After Buy/Sell
		From	To		Buy	Sell		
Aries Agro	ICICI Prudential Fund	6-Sep-09	16-Sep-09	(Market)		252,000	1.94%	243,056
	ICICI Prudential Fund	9-Sep-09	9-Sep-09	(Market)		36,493	0.28%	726,591
Bhagwati Banquets & Hotels	Narendra G. Somani	15-Sep-09	16-Sep-09	(Market)	103,067		---	6,413,654
Biocon	Prof Charles Cooney	22-Sep-09	22-Sep-09	(Market)		25,000	---	344,522
Divi's Laboratories	Dr. P Gundu Rao	17-Sep-09	18-Sep-09	(ESOP)		10,000	---	22,070
Indradeco	Jignesh Praful Rokadia	11-Sep-09	11-Sep-09	(Market)		2,233,432	0.85%	
ISMT Limited	A K Jain	17-Sep-09	17-Sep-09	(Market)	18,936		---	2,507,715
J.K. CEMENT	Yadupati Singhania	18-Sep-09	18-Sep-09	(Market)	70,725		---	12,893,715
	K Narasimha Reddy	17-Sep-09	17-Sep-09	(Market)	11,600		---	9,794,727
Lancor Holdings	R V Shekar	23-Sep-09	23-Sep-09	(Market)	30,799		---	5,675,394
	R V Shekar	18-Sep-09	18-Sep-09	(Market)	123,859		---	5,644,595
	R V Shekar	17-Sep-09	17-Sep-09	(Market)	110,000		---	5,520,736
Nava Bharat Ventures	P Rama Krishna Prasad	24-Sep-09	24-Sep-09	(Off-Market)		32,500	0.04%	---
	P Seeta Devi	24-Sep-09	24-Sep-09	(Off-Market)	32,500		---	47,830
OnMobile Global Ltd	Arvind Rao	22-Sep-09	22-Sep-09	---		1,000,000	---	2,225,169
	Arvind Rao	18-Sep-09	18-Sep-09	---		2,000,000	---	3,225,169
	Chandramouli Janakiraman	17-Sep-09	17-Sep-09	---		3,500	---	2,233,933
Poly Medicare	Vision Millennium Exports Pvt	31-Jul-09	31-Jul-09	(Market)	31,189		---	291,757
SEL Manufacturing Company	Ritu Saluja	17-Sep-09	17-Sep-09	(Market)		402,004	---	2,177,776
Shilpa Medicare	Ajay P. Bhandari	18-Sep-09	18-Sep-09	(Market)		20,000	---	2,210
	Avinash P. Bhandari	18-Sep-09	18-Sep-09	(Market)		20,000	---	610
	Rani Inani	17-Sep-09	17-Sep-09	(Gift)		12,500	0.06%	
	Rani Inani/Kamal Kishore Inani	17-Sep-09	17-Sep-09	(Gift)		31,250	0.14%	
	Ravi Kumar Inani	17-Sep-09	17-Sep-09	(Gift)	43,750		0.20%	157,587
	Rekha P. Bhandari	18-Sep-09	18-Sep-09	(Market)		26,000	---	
Spanco	Kavita Puri	17-Sep-09	17-Sep-09	(Market)	50,000		0.18%	775,862
SUZLON ENERGY	Brij J Tanti	23-Sep-09	23-Sep-09	---		18,500,000	---	41,917,000
	Girish R Tanti	23-Sep-09	23-Sep-09	---		39,500,000	2.54%	---
	Nidhi T Tanti	23-Sep-09	23-Sep-09	---		12,000,000	---	3,052,000
TTK Healthcare	Ajay Sheth & PAC's	---	---	(Market)	33,690		0.43%	420,590

This report captures the buying/selling by "Insiders", basically Employees, Directors, Promoters & More Than 1% holders.

## CURRENT EVENTS

BUY BACK	Offer		(Rs.)	Proposed Buy (%)	CMP (Rs.)
	Open Date	Clsg date			
Bosch	15-Dec-08	23-Oct-09	4500	25.0	4127
Maestros Medi.	18-Nov-08	26-Oct-09	75	9.5	49
Zen Technologies	23-Mar-09	30-Oct-09	110	10.0	275
Ipca Labs.	10-Dec-08	10-Nov-09	600	10.0	800
Alembic	08-Dec-08	13-Nov-09	55	9.7	50
Amrutanjan Healt	24-Dec-08	18-Nov-09	450	25.0	474
Godrej Consumer	04-Dec-08	24-Nov-09	150	10.0	248
India Infoline	18-Dec-08	28-Nov-09	43	10.0	146
Sandesh	16-Apr-09	30-Nov-09	180	10.0	176
Supreme Petroch.	31-Dec-08	04-Dec-09	14	10.0	30
ICI (India)	17-Feb-09	18-Dec-09	575	25.0	559
Selan Expl. Tech	23-Jan-09	04-Jan-10	230	25.0	302
Austin Engg Co	27-Jan-09	07-Jan-10	65	9.8	73
HOV Services	02-Feb-09	12-Jan-10	50	6.2	71
LKP Finance	24-Feb-09	21-Jan-10	90	21.1	113
D C Holdings	12-Aug-09	25-Jan-10	100	18.6	126
Kilburn Engg.	23-Feb-09	28-Jan-10	40	10.0	40
MRO-TEK	19-Mar-09	24-Feb-10	25	10.0	36
Indiabulls Sec	14-May-09	05-Mar-10	33	25.0	59
Apollo Tyres	23-Apr-09	18-Mar-10	25	10.0	45
Pennar Inds.		26-Apr-10	40	9.7	24
Dai-ichi Karkari	25-May-09	27-Apr-10	36	10.0	46
Merck	10-Jun-09	19-May-10	435	10.0	414
Aro Granite Inds	29-Jun-09	07-Jun-10	55	10.0	46
Aegis Logistics	10-Aug-09	08-Jul-10	143	10.0	139
SRF		27-Jul-10	160	10.0	189
Jindal Poly Film	11-Aug-09	30-Jul-10	400	10.0	304

DIVIDEND	CMP Rs.	Div Yield (%)	Dividend (%)	FV (Rs)	EX-Date
Gammon India Ltd.	196	0.31%	30%	2	07-Oct-09
Bajaj Steel Industries Ltd	162	1.24%	20%	10	08-Oct-09
Greaves Cotton Ltd	189	0.53%	10%	10	14-Oct-09
Gillette India Ltd	1075	1.16%	125%	10	15-Oct-09
HCL Infosystems Ltd	155	0.97%	75%	2	29-Oct-09
Oudh Sugar Mills Ltd.,	71	2.12%	15%	10	21-Oct-09

BONUS ANNOUNCEMENTS	Ratio		RD / BC Date	EX-Date
	Existing	Offered		
Linkson International	1	2		
Gujarat Gas Co. Ltd.	1	1		
Numeric Power Systems Ltd	1	1		
Sundaram Clayton Ltd	1	1		
Jaipan Industries Ltd	2	1		
V.S.T.Tillers Tractors Ltd.	2	1		
Jaybharat Textiles And Real Estate	2	1		
Super Tannery (India) Ltd	2	1		
Diamond Cables Ltd.	3	1		
Austral Coke & Projects				
Baba Arts Ltd				
Indian Oil Corporation Ltd	1	1		
Gujarat NRE Coke Ltd.	10	1		

BOARD MEETING		Meeting Date
Company Name	Purpose	
Wyeth Limited	Unaudited Financial	15-Oct-09
State Bank Of Travancore	Unaudited Financial	20-Oct-09
Chambal Fertilizers	Unaudited Financial	21-Oct-09
Bata India Ltd	Unaudited Financial	23-Oct-09
Dic India Limited	Unaudited Quarterly	24-Oct-09
Ranbaxy Laboratories Ltd	Unaudited Financial	26-Oct-09
Wipro Ltd	Audited Financial	27-Oct-09
Bharat Petroleum Corpn. Ltd	Unaudited Financial	29-Oct-09

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