

Expected Q1FY11 Results (Tomorrow)

MOSL Estimates

Name of the Company	Period	Chg % y-o-y/ q-o-q	Net Sales/ Revenues Rs in mn	Chg %	EBDITA Rs in mn	EBDITA Margin %	PAT Rs in mn	Chg %	Full Year (E) EPS
Shree Cement	Q1FY11	QoQ	9138.0	-0.9	3259.0	35.7	1549.0	-46.8	200.4
National Aluminum	Q1FY11	YoY	13772.0	47.2	4548.0	33.0	2976.0	135.3	18.2
Unitech	Q1FY11	YoY	8257.0	60.4	2073.0	25.1	1384.0	17.4	3.2

- Reliance may sell 40mn shares treasury shares at Rs992 per share, However Reliance denies plan to sell treasury sell ..
- Darjeeling tea prices jump 50% on unseasonal rain..
- Patni Computer dealers special dividend of Rs63 per share ..
- Cipla Q1 NET PROFIT Rs2.57bn (up 6.1%), EPS Rs3.21 (3.11) and sales 14.3bn (up 7.5%)
- Ramsarup approves up to \$250mn of bond sale - warrant sale to founders, strategic investors
- RCOM Q1 net profit Rs2.51bn (down 78% QoQ), EBITDA Rs16.32bn, financial charges Rs4.4bn (down 28%), EPS Rs1.17 (Rs7.60) and income Rs50.1bn (down 2%)
- S&P raises Tata Motors rating to "B+" outlook positive ..
- Vedanta may acquire 51% stake in Cairn India worth \$8-8.5bn- PTI
- Adani Enterprises Q1 net profit Rs4.08bn (up 219%), EPS Rs7.41 (Rs2.42) and sales Rs55.4bn (down 13%)
- Patel Engineering Q1 net profit Rs400.7mn (up 10%) and sales Rs7.02bn (up 9%)..
- HDFC Bank, Kotak Mahindra Bank to raise car loan rates..
- DCHL Q1 net profit Rs912.3mn (up 18%) and sales Rs2.32bn (up 7%)..
- Power Grid Corp plans to lease its telecommunications infrastructure
- BF Utilities climbed the most in two weeks in Mumbai trading after the DNA reported a unit may sell a stake..
- Marico buys Health Care Brand "Ingwe" Bolt-on acquisition for Marico South

- Results - Gammon India, National Aluminum, Lanco Infra, Shree Cement and Unitech

US data announcement

- Consumer price index : Survey 0.2% (Prior -0.1%)

LME

- Copper headed for a weekly drop in London as the dollar remained on course for a five-day advance, reducing demand for commodities as an alternative investment. Aluminum, Zinc and copper slipped by 0.4% against the previous day's close.

Global markets

- Asian stocks rose, driving the MSCI Asia Pacific Index higher for the first time in five days, as earnings reports across the region boosted investor confidence. Hang Sang slipped by 0.2% while Nikkei gained by 0.4%, China market gained by 1.2% against the previous day's close.
- European stocks declined, led by declines in the region's biggest banks and a selloff in shares of Delhaize Group. U.S. futures also slipped. FTSE, Dax and CAC slipped by 0.6% against the previous day's close.

Institutional Activities:

12- August 2010	Rs(cr)
FIs (Cash)	218.19
FIs(F&O)	812.58
DIs	-656.05

BSE & NSE Turnover (Rs Cr):

Turnover (Rs Cr)	Today	Previous Day
NSE (Cash)	16597	15897
BSE (Cash)	6241	5520
Derivatives (NSE)	94861	104777
Total	117699	126194

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