

THE INDICATOR
MARKET SUMMARY

Our markets opened on a positive note today following the better global cues. The benchmark indices however did not sustain at higher levels and scaled lower amidst nervousness and uncertainties as they waited for RBI's decision on interest rates. As RBI disappointed the market participants by maintaining status quo, markets failed to recover to early highs witnessing volatility. At closing Nifty was almost flat at 5280.8 whereas Sensex had given up 61 points at 18153.

Among the sectoral indices, BANKEX and Realty lost 3.5% and 2.7% while FMCG and IT outperformed by 2.8% and 1.9% respectively. On BSE, HUL and Hindalco were the top gainers gaining 4.0% and 3.4% respectively. On the other hand, ICICI Bank, SBI and HDFC Bank slid more than 3%. The advance decline ratio on BSE was almost 1:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5279.55	5391.60	5225.25	5280.80	6.70	0.13
SENSEX	18346.49	18491.06	17927.92	18091.94	-60.84	-0.34
MIDCAP	8044.97	8159.04	7933.98	8021.24	34.56	0.43
SMLCAP	10312.71	10545.74	10296.45	10377.67	74.16	0.72
BSE-100	9855.35	9933.52	9606.57	9719.92	-25.37	-0.26
BSE-200	2330.26	2349.83	2272.11	2298.84	-5.96	-0.26
BSE-500	7463.90	7532.42	7289.94	7373.42	-13.22	-0.18

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	11675.24	11766.67	10935.95	11120.42	-400.80	-3.48
REALTY	10902.75	11032.56	10351.71	10401.07	-288.34	-2.70
PSU	8628.22	8770.19	8402.56	8460.94	-82.95	-0.97
CAP.GOODS	17344.45	17514.60	16884.18	16962.06	-154.30	-0.90
AUTO	4954.12	5007.98	4792.84	4923.74	-2.40	-0.05
CON.DUR	5314.01	5415.77	5202.56	5278.68	20.18	0.38
POWER	3976.93	4005.93	3887.30	3936.16	23.50	0.60
HC	3665.12	3723.73	3647.53	3668.43	22.72	0.62
TECK	3328.09	3373.18	3306.11	3320.78	20.94	0.63
METAL	15620.37	15739.33	15206.15	15540.75	98.00	0.63
OIL&GAS	11250.54	11381.31	10961.19	11181.77	103.66	0.94
IT	3681.91	3771.75	3681.91	3730.67	70.71	1.93
FMCG	2149.11	2221.82	2149.11	2205.71	57.26	2.67

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HUL	207.25	3.96
HINDALCO	179.75	3.42
CIPLA	190.75	3.33
INFOSYS	1492.85	3.20
TATA STEEL	716.20	2.55

Top Losers		
Company	Price	Loss %
ICICI BANK	1220.30	-4.19
SBI	2225.10	-3.58
HDFC BANK	1531.75	-3.36
BAJAJ AUTO	2390.00	-2.82
BHARTI	850.40	-2.22

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
IVR PRIME	294.60	13.48
SUZLON ENERGY	341.15	8.34
SUN PHARMA	1059.10	7.66
TATA TEA	848.90	7.37
WYETH	471.85	6.72

Top Losers		
Company	Price	Loss %
BOI	380.95	-7.12
CANARA BANK	285.00	-6.37
IOB	171.25	-6.34
ORIENTAL BANK	264.50	-5.96
HDIL	947.60	-5.47

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	182.23
RELIANCE	140.74
BHARTI	132.65
ICICI BANK	117.33
SBI	104.63

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4793.08	3926.76
NSE Cash	11224.69	11224.69
NSE F&O	56019.95	43395.88
Total	72037.72	58547.33

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1395	1355	43	2793

Circuit Summary (BSE)

Group	A	B1	B2	S	T	TS	Z	Total
Upper circuit	0	25	64	29	99	21	27	265
Lower Circuit	1	9	107	17	266	28	48	476
Total	1	34	171	46	365	49	75	741

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