

THE INDICATOR
MARKET SUMMARY

While the global markets were mixed, Dalal Street bulls went on buying spree aided by convalescing political situation at home, with indices ending in green for the sixth consecutive session. After opening soft, the benchmark indices quickly marched further in the first couple of hours and then remained range bound preserving the earlier gains. The better than expected 1QFY08 GDP growth (9.3%), together with lower inflation, was a bonus. At closing, Sensex and Nifty were 197 and 52 points higher at 15319 and 4464 respectively.

All the sectoral indices were in green with Metal and Oil & Gas indices leading the rally. On Sensex, M&M and Tata Steel gained 5% and 4.9% respectively whereas HDFC Bank and Bajaj Auto gave up 0.9% and 0.8%. The advance decline ratio on BSE was 3:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4412.60	4471.30	4403.00	4464.00	51.70	1.17
SENSEX	15131.36	15350.91	15131.36	15318.60	196.86	1.30
MIDCAP	6503.58	6616.24	6503.58	6608.42	122.98	1.90
SMLCAP	7971.55	8064.65	7971.55	8060.52	102.56	1.29
BSE-100	7753.66	7870.25	7753.66	7857.61	111.98	1.45
BSE-200	1832.33	1859.88	1832.33	1857.70	27.66	1.51
BSE-500	5867.89	5953.77	5867.89	5950.11	90.63	1.55

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	11379.92	11591.53	11325.37	11565.81	268.50	2.38
OIL&GAS	8026.45	8182.58	7975.71	8160.13	183.70	2.30
AUTO	4788.28	4915.22	4788.28	4878.05	101.35	2.12
PSU	7006.21	7101.77	6967.74	7095.44	146.37	2.11
HC	3517.58	3577.73	3516.10	3572.82	71.65	2.05
REALTY	7180.53	7272.30	7166.37	7241.65	125.57	1.76
BANKEX	7764.03	7912.32	7750.08	7858.79	107.29	1.38
FMCG	1941.40	1976.22	1941.40	1973.93	24.61	1.26
TECK	3580.32	3630.77	3580.32	3626.58	33.68	0.94
CAP.GOODS	13327.11	13479.69	13314.18	13424.74	118.02	0.89
IT	4526.96	4606.78	4526.96	4585.66	33.36	0.73
CON.DUR	4278.74	4348.50	4264.39	4299.00	27.15	0.64

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
M&M	709.05	5.02
TATA STEEL	689.70	4.92
NTPC	173.30	4.27
MARUTI	868.20	4.13
RANBAXY	391.30	3.53

Top Top Losers		
Company	Price	Loss %
HDFC BANK	1171.30	-0.91
BAJAJ AUTO	2345.10	-0.82
HDFC	1976.00	-0.50
HINDALCO	157.90	-0.35
GRASIM	2935.60	-0.19

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
HINDUJA TMT	395.05	10.30
NICH PIRAMAL	270.00	7.83
TVS MOTOR	65.75	7.79
TATA ELXSI	313.40	6.94
CHAMBAL FERT	49.85	6.75

Top Losers		
Company	Price	Loss %
GMDC	911.70	-3.19
RAMCO SYSTEMS	144.70	-2.20
IVR PRIME	374.35	-1.73
DABUR INDIA	100.85	-1.56
HEXAWARE	121.45	-1.54

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	232.39
TATA STEEL	128.99
SBI	112.18
RCOM	51.43
ICICI BANK	42.30

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5070.78	5667.62
NSE Cash	11088.24	15126.44
NSE F&O	45012.59	71282.94
Total	61171.61	92077.00

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1640	1060	73	2773

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