

THE INDICATOR

MARKET SUMMARY

Despite positive opening, the markets ended in red, as investors grabbed the opportunity to book profits. The bears took the charge after the early trades to send the benchmark indices in to the negative zone, though stock specific movement was discernible. The Sensex closed 54 points lower at 15543 and Nifty ended 11 points down to close at 4497.

IT and Teck indices were major losers for the second consecutive day, while Metal gained 1.4%. Amongst the Sensex stocks, NTPC and Tata Steel advanced in excess of 2% whereas all the four IT giants suffered in excess of 2%. The market breadth on BSE was equally poised, as Mid-Cap and Small-Cap indices outperformed the Sensex.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4509.65	4538.60	4487.15	4497.05	-10.80	-0.24
SENSEX	15668.40	15698.98	15506.10	15542.77	-54.06	-0.35
MIDCAP	6902.68	6950.58	6861.28	6875.74	-8.65	-0.13
SMLCAP	8541.57	8610.97	8499.37	8529.09	14.72	0.17
BSE-100	8063.09	8085.77	7990.12	8007.42	-16.64	-0.21
BSE-200	1910.13	1916.58	1893.97	1898.58	-2.94	-0.15
BSE-500	6131.00	6151.84	6078.51	6093.12	-8.73	-0.14

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
IT	4591.61	4603.30	4461.40	4470.56	-100.33	-2.19
TECk	3622.63	3630.31	3549.78	3554.38	-50.98	-1.41
BANKEX	8135.92	8160.08	8024.74	8038.07	-62.30	-0.77
AUTO	4911.36	4937.19	4860.19	4867.13	-33.24	-0.68
HC	3741.50	3755.14	3697.24	3703.82	-16.99	-0.46
REALTY	7581.81	7599.62	7507.69	7531.79	0.67	0.01
OIL&GAS	8294.19	8319.96	8245.61	8260.71	0.78	0.01
CON.DUR	4560.94	4617.40	4540.68	4557.89	9.45	0.21
CAP.GOODS	13721.83	13839.88	13663.33	13714.26	59.97	0.44
PSU	7361.19	7389.60	7290.80	7368.52	40.90	0.56
FMCG	2093.75	2117.29	2086.92	2098.05	12.95	0.62
METAL	11763.65	11826.19	11651.44	11772.22	166.17	1.43



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SENSEX MOVERS

Top Gainers				
Company Price Gain				
NTPC	195.75	2.41		
TATA STEEL	708.70	2.27		
HDFC	2145.10	1.98		
HINDALCO	157.10	1.62		
HUL	217.05	1.47		

Top Top Losers Losers		
Company	Loss %	
INFOSYS	1823.20	-2.58
WIPRO	455.50	-2.45
TCS	1023.85	-2.21
SATYAM	433.25	-2.04
TATA MOTORS	689.65	-1.88

GROUP A MOVERS

Top Gainers			
Company	Gain %		
NEYVELI LIG	92.70	9.45	
IOB	138.15	7.22	
VIJAYA BANK	61.10	6.54	
JINDAL STEEL	4147.05	4.80	
TATA CHEM	261.25	4.19	

Top Lose Top Losers		
Company Price		Loss %
IGATE GLOBAL	239.55	-3.56
HCL TECH	285.20	-2.93
OMAXE	322.45	-2.93
NESTLE	1220.00	-2.70
BONGA REFIN	58.50	-2.66

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	120.54
TATA STEEL	108.90
SBI	62.26
REL	48.13
INFOSYS	39.39

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5333.74	4046.87
NSE Cash	10856.74	8908.08
NSE F&O	41739.52	37333.48
Total	57930.00	50288.43

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1402	1339	61	2802

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