

# DAILY MARKET REVIEW

## MARKET SUMMARY

After two days of profit taking, markets staged a spectacular come back by gaining nearly 3% in today's trade. Sensex gained 387 points to close at 15231, while Nifty ended at 4523, up 124 points. Both the benchmark indices have closed at the highest level since 15<sup>th</sup> June 2009. Except Taiwan, all other Asian markets too closed with decent gains. European markets were however down by about 0.5% while US stock indices futures were marginally in the green.

All the BSE sectoral indices closed in green. Realty and Consumer Durable indices gained the most, putting on 5.1% and 4.5% respectively. Reliance Infra and DLF were the top gainers among Sensex stocks, surging 6.9% and 6.8% respectively, while Bharti was the sole loser, down 1.1%. BSE advance-decline ratio stood at 2.2:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4409.70	4532.40	4405.95	4523.75	124.85	2.84
<b>SENSEX</b>	15008.78	15264.84	14997.75	15231.04	387.92	2.61
<b>MIDCAP</b>	5216.56	5300.09	5216.56	5293.37	118.63	2.29
<b>SMLCAP</b>	5839.56	5945.62	5839.56	5942.85	125.49	2.16
<b>BSE-100</b>	7853.20	7971.90	7843.97	7960.86	200.77	2.59
<b>BSE-200</b>	1830.23	1857.33	1828.27	1854.82	45.46	2.51
<b>BSE-500</b>	5682.72	5768.89	5681.36	5761.33	140.73	2.50

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>REALTY</b>	3528.06	3656.08	3528.06	3635.69	175.66	5.08
<b>CD</b>	2944.57	3075.12	2944.57	3066.21	131.27	4.47
<b>METAL</b>	11554.81	11872.32	11554.81	11835.68	490.07	4.32
<b>FMCG</b>	2468.65	2561.15	2468.65	2547.12	96.71	3.95
<b>AUTO</b>	5103.16	5289.21	5103.16	5274.23	196.33	3.87
<b>HC</b>	3722.67	3851.09	3707.32	3845.72	106.66	2.85
<b>POWER</b>	2823.52	2859.12	2806.97	2855.98	72.11	2.59
<b>OIL&amp;GAS</b>	9460.01	9636.52	9434.44	9589.83	224.19	2.39
<b>CG</b>	12284.84	12417.85	12244.63	12394.35	252.89	2.08
<b>IT</b>	3681.83	3731.02	3681.83	3707.22	72.23	1.99
<b>BANKEX</b>	8364.54	8461.39	8298.87	8409.08	143.12	1.73
<b>TECK</b>	2804.15	2823.97	2778.19	2801.17	42.75	1.55
<b>PSU</b>	8178.11	8223.73	8132.23	8191.57	110.82	1.37

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
REL INFRA	1166.65	6.91
DLF	369.65	6.77
MARUTI SUZ	1295.55	6.44
HINDALCO	90.70	6.08
ACC	854.65	5.80

### TOP LOSERS

Company	Price	Loss %
BHARTI ARTL	813.90	-1.09

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
PANTALOON RET	286.55	8.48
ABAN OFFSH	966.15	8.23
INDIAN BANK	146.10	7.03
ISPAT IND	22.10	7.02
REL INFRA	1166.65	6.91

### TOP LOSERS

Company	Price	Loss %
UNION BANK	246.60	-4.75
PIRAMAL HEALT	317.90	-4.42
MRPL	82.30	-2.78
THERMAX	417.55	-2.76
BEL	1392.30	-2.16

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	439.04
ICICI BANK	277.53
INFOSYS	189.78
TATA STEEL	185.90
BHARTI ARTL	185.69

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	8078.12	6671.65
NSE Cash	19068.17	21378.53
NSE F&O	74885.56	91641.08
<b>Total</b>	<b>102031.85</b>	<b>119691.26</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1803	835	80	2718

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	134	22	127	22	5	310
Lower Circuit	0	38	6	55	5	3	107
<b>Total</b>	<b>0</b>	<b>172</b>	<b>28</b>	<b>182</b>	<b>27</b>	<b>8</b>	<b>417</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-Jul	AUTOMAT AXLE	M3 INVESTMENT PRIVATE LIMITED	BUY	471600	135.00	3.12
23-Jul	AUTOMAT AXLE	RELIANCE LIFE INSUR CO.LTD.	SELL	470466	135.00	3.11
23-Jul	KAJARIA CERA	ALCHEMY INDIA L TERM FUND LTD.	BUY	1035064	35.50	1.41
23-Jul	LIME CHEM	DUKE ADVISORS (P) LTD	BUY	235000	4.27	7.14
23-Jul	LIME CHEM	DUKE SPECIAL OPPORT FUND LLC	SELL	242550	4.27	7.37
23-Jul	SHOPPER STOP	RELIANCE CAPITAL MUTUAL FUND	BUY	538000	162.01	1.54

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-Jul	ABAN OFFSHORE	CREDIT SUISSE (SINGAPORE) LT	BUY	194123	931.80	0.51
23-Jul	HYD.INDUSTRIES	NATIONAL INSURANCE CO LTD	SELL	37759	274.13	0.51
23-Jul	MAYTAS INFRA	CLSA (MAURITIUS) LIMITED	BUY	2222500	76.49	3.78
23-Jul	MAYTAS INFRA	IFCI LTD.	SELL	2400000	76.55	4.08
23-Jul	SHOPPERS' STOP	RELIANCE CAPITAL MUTUAL FUND	BUY	462000	162.03	1.33
23-Jul	UTTAM GALVA	KREDENCE MULTI TRADING LTD	BUY	591563	61.36	0.52

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