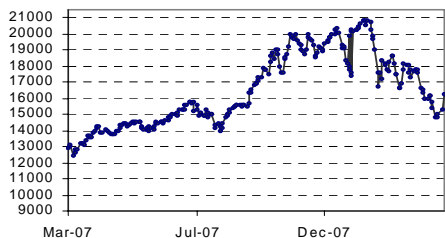




INDIAN INDICES	LAST CLS	% CHANGE	
		1 DAY	1MTH
SENSEX	16,371.29	2.2	-8.1
NIFTY	4,942.00	2.3	-6.5
BSE MIDCAP	6,522.79	3.9	-15.4
BSE SMALL CAP	7,901.98	5.0	-18.2
BSE CG	14,455.44	5.4	-12.9
BSE CD	4,025.17	4.9	-15.8
BSE METAL	14,654.19	5.8	-13.6
BSE AUTO	4,580.07	1.0	-5.2
BSE OIL&GAS	10,467.61	3.0	-6.2
BSE HEALTH CARE	3,855.01	1.8	-1.8
BANKEX	8,200.24	0.3	-18.6
BSEFMCG	2,318.58	1.7	3.2
BSEIT	3,758.03	5.0	-5.3
BSETPSU	7,709.75	2.3	-9.3
BSETECK	3,148.00	3.1	-5.7
BANK NIFTY	7,037.85	1.0	-18.2
CNXMCAP	6,353.35	3.5	-11.9
CNXIT	3,904.70	4.5	-3.9
WORLD INDICES	LAST CLS	1 DAY	1MTH
DOW JONES	12,216.40	-0.7	-2.8
NASDAQ	2,261.18	-0.9	-3.0
BOVESPA	60,452.12	-0.5	-7.8
NIKKEI 225	12,627.83	-1.5	-7.3
DAX	6,559.90	-0.3	-4.4
CMDTY MKTS	EXCH	LTP	1D %CHG
GOLD MUMAI F1	NDX	12032	0.2
SILVER DELHI F1	NDX	22960	0.0
ADV/DEC	ADV	DECLINE	UNCHG
NIFTY INDEX	40	10	0
SENSEX INDEX	23	7	0
VALUE (Rs.Cr)	YEST	DAY BEF	%CHG
BSE TURNOVER	64,640	64,000	1.00
NSE TURNOVER	143,089	154,555	(7.42)
FII & MF (Rs.Cr)	PUR	SALES	NET
FII	3,063	3,464	(402)
MUTUAL FUND	531	962	(432)
FII OI (Rs.Cr)	PUR	SALES	NET
INDEX FUTURES	2178	2545	-367
INDEX OPTIONS	849	442	406
STOCK FUTURES	776	961	-185
STOCK OPTIONS	28	16	12
DEBT/FOREX MKT	SPOT	1 DAY	1D %CHG
10Yr G-SEC YIELD	7.45	7.45	2.58
USD/INR	39.91	39.91	-0.46
SENSEX CHART			

**INDIAN MARKET****MARKETS TODAY:**

Technically Nifty may witness buying pressure and it may take resistance at 4,970/5,075/5,135 levels and support at 4,865/4,805/4,755 levels.

POST-MARKET ANALYSIS:

- The BSE Sensex witnessed volatility during previous trading session and managed to close at 16,371 levels. Out of nifty 50 stocks, 40 stocks advanced and 10 stocks declined.
- FII's were provisional net sellers in both equity and derivatives.
- ADR/GDR: Reliance Industries (+3.75%), Sterlite Industries (+3.55%) and Dr Reddy's (+2.59%).

GLOBAL MARKET:

U.S stocks declined led by Banks and Retailers; and Dow Jones has lost 86 points

LATEST ANNOUNCEMENTS:

- Reliance Energy has bagged two contracts worth about Rs 1,200 crore for the execution of 400 KV extra high voltage transmission systems.
- Ispat Industries is all set to acquire ownership in a cluster of coal and iron ore mines in Colombia, Mozambique and Brazil to secure raw materials required to feed its ambitious expansion plans.
- HUL has shelved plans to sell its palatial 28-acre Brookefields land in Bangalore.

For detailed news, please refer section "NEWS TO USE" in Page 5)

INTRADAY CALLS:

SNO	SCRIP NAME	BUY/SELL	ENTRY PRICE	TARGET	STOP LOSS
1	DABUR	BUY	109	114	107
2	PUNJLOYD	BUY	336	348	330

TRADING TOOL:

NAME	LTP	SUP3	SUP2	SUP1	PIVOT	RES1	RES2	RES3
BSE SENSEX 30 INDEX	16371	15101	15668	16020	16236	16587	16804	17371
NSE S&P CNX NIFTY INDEX	4942	5166	4729	4835	4903	5010	4466	4641
HOUSING DEVELOPMENT FINANCE	2614	2293	2455	2534	2616	2696	2777	2939
GRASIM INDUSTRIES LIMITED	2705	2551	2630	2667	2709	2746	2788	2866
RELIANCE INDUSTRIES LIMITED	2352	2045	2181	2267	2317	2403	2454	2590
STATE BANK OF INDIA	1678	1509	1584	1631	1659	1706	1734	1809
INFOSYS TECHNOLOGIES LTD	1521	1256	1375	1448	1493	1567	1612	1731

VOLUME GAINERS: NSE

NAME	LAST PRICE	%CHG	VOLUME	VOL AVG 5D	%CHG VOL
MAGMA SHRACHI FINANCE LTD	342.65	-2.6	1600946	322359	397%
UNIPHOS ENTERPRISES LTD	39.65	-2.2	83823	18012	365%
PIONEER EMBROIDERIES LTD	100.65	-4.7	108531	25168	331%
GATI LTD	101.9	5.4	1702719	416768	309%
DOLPHIN OFFSHORE ENTERPRISES	196.65	10.5	46504	11090	319%
MADHAV GRANITE & REALTY LTD	43.65	12.4	83949	21903	283%
ALLIED DIGITAL SERVICES LTD	767.8	9.2	58563	15707	273%
SARDA ENERGY AND MINERALS LTD	91	2.2	303478	81698	271%
GLOBAL BROADCAST NEWS LTD	138.65	21.9	421284	118622	255%
SANGHI INDUSTRIES LIMITED	71.9	12.2	595365	172304	246%
SUNDARAM BRAKE LININGS LTD	229.95	-6.4	9225	2674	245%
SICAL LOGISTICS LIMITED	141.2	-1.4	135924	40179	238%
XPRO INDIA LTD	35.15	4.8	38046	12113	214%
BINANI CEMENT LTD	60.8	-1.1	307007	104851	193%
ADVANTA INDIA LTD	983.2	-1.2	33490	11894	182%
SUNDARAM CLAYTON LIMITED	546.6	0.3	15556	4948	214%

VOLUME GAINERS: BSE

NAME	LAST PRICE	%CHG	VOLUME	VOL AVG 5D	%CHG VOL
DIAMANT INVESTMENT & FINANCE	125.85	-5.0	30000	6020	398%
GEEKAY FINANCE & LEASING CO	54.55	0.1	80000	16277	391%
MAGMA SHRACHI FINANCE LTD	345.2	-0.6	557189	115392	383%
RAJDARSHAN INDUSTRIES LTD	8	-3.6	62000	12928	380%
GLORY POLYFILMS LTD	69.4	-5.0	99791	21829	357%
GOOD LUCK STEEL TUBES LTD	216.65	-5.0	11400	2560	345%
GULSHAN CHEMFILL LTD	34	0.4	7696	1752	339%
SARDA ENERGY AND MINERALS LTD	55.9	5.0	92110	21013	338%
PRIME FOCUS LTD	669.8	7.6	484202	112921	329%
GARWARE MARINE INDUSTRIES	17	1.2	31931	7705	314%
VALLABH STEELS LIMITED	25.5	9.9	6502	1569	314%
COLGATE-PALMOLIVE (INDIA)	387.6	-0.2	1163512	283907	310%
KALPANA INDUSTRIES LIMITED	74.65	0.5	173241	42560	307%
COMP-U-LEARN TECH INDIA LTD	9.55	4.9	206516	53505	286%
IFL PROMOTERS LTD	21.6	4.3	54070	14144	282%
STELCO STRIPS LIMITED	28.25	20.0	295306	77424	281%

NO DELIVERY INFORMATION:

SECURITY NAME	ND FROM	ND TO	PURPOSE
KARUTURI NET	04 04 2008	04 10 2008	FV SPLIT RS.10/- TO RE.1/
RENUKA SUGAR	04 10 2008	04 17 2008	FV SPLIT RS.10/- TO RE.1/

DELIVERY BAGGERS:

NAME	LTP	NSE % DELIVERY	BSE % DELIVERY
TOURISM FINANCE CORP INDIA	23.40	99.60	99.97
LANCO INDUSTRIES	40.10	97.17	99.77
SAKSOFT LIMITED	80.05	96.84	99.62
VINDHYA TELELINKS LIMITED	117.30	96.92	98.57
LAKSHMI ENERGY & FOODS LTD	240.00	99.55	97.97
LUMAX INDUSTRIES LIMITED	158.85	98.35	97.83
CRISIL LTD	3183.20	97.26	97.73
DOLPHIN OFFSHORE ENTERPRISES	197.10	96.23	97.34
NAHAR INVESTMENTS & HOLDING	24.55	96.62	97.24
CONSOLIDATED CONSTRUCTION CO	710.00	99.93	96.08

SECTORAL GAINERS:

NSO	PERCENT CHANGE	MOVERS/DAGGERS
BSE METAL	5.78	ACC LIMITED, AMBUJA CEMENTS AND BHARTI AIRTEL
BSE CG	5.40	ABB LTD, ALSTOM PROJECTS AND AIA ENGINEERING
BSE SMALL CAP	4.98	ABG INFRALOGIS, ABHISHEK INDS AND ACTION CONSTRUCTIONS
BSEIT	4.98	APTECH LTD, HCL TECH AND I-FLEX SOLUTIONS
BSE CD	4.86	ASIAN STAR, BLUE STAR AND GITANJALI JEMS

BOARD MEETINGS:

COMPANY NAME	MEETING DATE	PURPOSE
SIMBHAOLI SUGARS LTD.	31/03/2008	TO CONSIDER CONVERSION OF FCCB'S
PRECISION CONTAINEURS LTD.	31/03/2008	TO CONSIDER ALLOTMENT OF EQUITY SHARES
BPL LTD.	31/03/2008	RE-APPOINTMENT OF MR. AJIT G NAMBIAR
VAS INFRASTRUCTURE LTD.	31/03/2008	TO CONSIDER ALLOTMENT OF SHARES
ALBRIGHT & WILSON CHEMICALS INDIA LTD.	31/03/2008	AUDITED RESULTS
SAINT-GOBAIN SEKURIT INDIA LTD.	31/03/2008	AUDITED RESULTS
STEEL STRIPS & WHEELS LTD.	31/03/2008	GENERAL
STERLING BIOTECH LTD.	31/03/2008	AUDITED RESULTS & DIVIDEND
ADVANTA INDIA LTD.	31/03/2008	AUDITED RESULTS
AHLUWALIA CONTRACTS (INDIA) LTD.	31/03/2008	TO RESTRUCTURE RMC DIVISION
HAZOOOR MULTI PROJECTS LTD.	31/03/2008	TO CONSIDER ALLOTMENT OF EQUITY SHARES
PFIZER LTD.	31/03/2008	QUARTERLY RESULTS
PROTO DEVELOPERS & TECHNOLOGIES LTD.	31/03/2008	TO CONSIDER THE APPROVAL OF MERGER
VISU INTERNATIONAL LTD.	31/03/2008	TO CONSIDER CONVERSION OF WARRANTS
APTECH LTD.	31/03/2008	AUDITED RESULTS
DGP SECURITIES LTD.	31/03/2008	VOLUNTARY DELISTING OF EQUITY SHARES
ESSEL PROPACK LTD.	31/03/2008	AUDITED RESULTS & DIVIDEND
GREAT OFFSHORE LTD.	31/03/2008	BUY BACK OF SHARES
CAIRN INDIA LTD.	31/03/2008	AUDITED RESULTS
KNR CONSTRUCTIONS LTD.	31/03/2008	QUARTERLY RESULTS
ADITYA ISPAT LTD.	31/03/2008	TO CONSIDER CONVERSION OF WARRANTS
SHRI LAKSHMI COTSYN LTD	31/03/2008	TO RE-CONSIDER THE COST OF EXPANSION
SURYAVANSHI SPINNING MILLS LTD.	31/03/2008	TO CONSIDER ALLOTMENT OF EQUITY SHARES
PRIME TEXTILES LIMITED	31/03/2008	OTHERS
PRITHVI INFORMATION SOLUTIONS LTD.	31/03/2008	BUY BACK OF SHARES
WALCHANDNAGAR INDUSTRIES LTD.	31/03/2008	TO CONSIDER CONVERSION OF WARRANTS
NOUVEAU MULTIMEDIA LTD.	31/03/2008	OTHERS
IL&FS INVESTMENT MANAGERS LTD.	01/04/2008	BONUS ISSUE
ICNET LTD.	02/04/2008	AUDITED RESULTS
AAREY DRUGS & PHARMACEUTICALS LTD.	02/04/2008	QUARTERLY RESULTS
COMP-U-LEARN TECH INDIA LTD.	02/04/2008	SHIFTING OF THE REGISTERED OFFICE
ABHISHEK MILLS LTD.	02/04/2008	CHANGE IN THE NAME OF COMPANY
SUAVE HOTELS LTD.	03/04/2008	GENERAL
GM BREWERIES LTD.	03/04/2008	AUDITED RESULTS & DIVIDEND
CHEMFAB ALKALIES LTD.	03/04/2008	AUDITED RESULTS
POCHIRAJU INDUSTRIES LTD.	04/04/2008	QUARTERLY RESULTS
TEMPTATION FOODS LTD.	05/04/2008	AUDITED RESULTS
SPICE MOBILES LTD.	07/04/2008	AUDITED RESULTS & DIVIDEND
JB CHEMICALS & PHARMACEUTICALS LTD.	08/04/2008	BUY BACK OF SHARES
PRISM CEMENT LTD.	08/04/2008	QUARTERLY RESULTS
ICRA LTD.	09/04/2008	REVIEW THE BUSINESS PLANS
HONEYWELL AUTOMATION INDIA LTD.	09/04/2008	QUARTERLY RESULTS
YES BANK LTD.	09/04/2008	AUDITED RESULTS & QUARTERLY RESULTS
SER INDUSTRIES LTD.	11/04/2008	QUARTERLY RESULTS

INFOSYS TECHNOLOGIES LTD.	15/04/2008	AUDITED RESULTS & FINAL DIVIDEND
ELANTAS BECK INDIA LTD.	15/04/2008	AUDITED RESULTS, DIVIDEND & QTR RESULTS
POWER FINANCE CORPORATION LTD.	16/04/2008	QUARTERLY RESULTS
SONA KOYO STEERING SYSTEMS LTD.	18/04/2008	AUDITED RESULTS & DIVIDEND
STOVEC INDUSTRIES LTD.	18/04/2008	QUARTERLY RESULTS
GOA CARBONS LTD.	21/04/2008	AUDITED RESULTS & DIVIDEND
FOSECO INDIA LTD.	22/04/2008	QUARTERLY RESULTS & INTERIM DIVIDEND
DISA INDIA LTD.	23/04/2008	QUARTERLY RESULTS
THANA ELECTRIC SUPPLY CO LTD.	25/04/2008	QUARTERLY RESULTS & OTHERS
GUJARAT HOTELS LTD.	25/04/2008	AUDITED RESULTS & DIVIDEND
AREVA T&D INDIA LTD	25/04/2008	QUARTERLY RESULTS
BATA INDIA LTD.	28/04/2008	QUARTERLY RESULTS
SCHLAFHORST ENGINEERING (INDIA) LTD.	30/04/2008	QUARTERLY RESULTS
ADITYA BIRLA NUVO LTD.	30/04/2008	AUDITED RESULTS & DIVIDEND

[NEWS TO USE](#)

CORPORATE NEWS

ECONOMY

- Deputy Chairman of Planning Commission Montek Singh Ahluwalia said that India is poised to achieve 9%GDP growth in the next five year despite economic slowdown.
- Annual inflation, measured in the WPI, went up to 6.68 % in the week ended 15 March 2008 from 5.92 % in the preceding week. Inflation has been rising for the last ten weeks and the current inflation level is the highest witnessed since February 2007.

AUTOMOBILE

- Amtek Auto Ltd may suffer losses up to \$18 million in the next two years due to volatility in the global currency market.

CONSTRUCTION

- HUL has shelved plans to sell its palatial 28-acre Brookefields land in Bangalore. The 51% subsidiary of the Anglo-Dutch Unilever is now demerging the property with an idea of developing it as an IT special economic zone (SEZ). The company is seeking shareholders' approval to transfer the property to its 100% subsidiary, Brooke Bond Real Estates.

BANK

- Syndicate bank has released Rs 1010 crore annual credit plan for the year 2008-09.
- Allahabad Bank has cut its prime lending rate (PLR) as well as home loans rate by 25 basis points each with effect from April 1, 2008

OIL & GAS

- Indian Oil Corporation Ltd is studying various options for becoming an ethanol producer from being just a buyer. The company would be looking at both organic and inorganic prospects for expanding its business in the bio-fuel category.

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