

# DAILY MARKET REVIEW

## MARKET SUMMARY

Negative global cues to start with and disturbing news coming out of Europe in the afternoon session made the markets close deep in the red. Sensex lost 271 points to close at 16224 while Nifty finished at 4845, down 86 points. BSE Mid-cap and Small-cap indices lost 2% and 1.6% respectively. The news of sharp rise in Sovereign Credit Default Swaps of Greece, Portugal and Spain accentuated the fall in the latter half of the trade. European markets were down about a percent ahead of the rate decisions from European Commercial Bank and Bank of England. US stock indices futures too were down more than half a percent ahead of the Jobless Claims data.

All the BSE sectoral indices finished in red with Realty and Metal indices falling the most, shedding 3.9% and 3.4% respectively. Hindalco plunged 6.4%, becoming the top loser among the Sensex stocks, followed by JP Associate, which lost 4.6%. ONGC and ITC gained 0.6% and 0.3% respectively. BSE advance-decline ratio stood at 1:2.4.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4931.30	4931.30	4832.35	4845.35	-86.50	-1.75
<b>SENSEX</b>	16500.29	16508.22	16188.80	16224.95	-271.10	-1.64
<b>MIDCAP</b>	6649.35	6666.17	6504.51	6517.14	-129.45	-1.95
<b>SMLCAP</b>	8491.35	8544.42	8334.81	8344.74	-136.27	-1.61
<b>BSE-100</b>	8796.26	8796.26	8640.94	8657.12	-148.04	-1.68
<b>BSE-200</b>	2090.07	2090.07	2051.54	2055.29	-36.74	-1.76
<b>BSE-500</b>	6594.08	6594.08	6472.62	6484.64	-113.98	-1.73
<b>BSE IPO</b>	1990.77	1993.65	1948.70	1951.85	-34.75	-1.75

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (pts)	Change (%)
<b>REALTY</b>	3525.78	3525.78	3386.68	3398.59	-137.63	-3.89
<b>METAL</b>	16486.60	16491.21	15995.13	16044.79	-557.34	-3.36
<b>AUTO</b>	7083.24	7083.24	6920.32	6941.36	-150.12	-2.12
<b>IT</b>	5008.71	5015.42	4896.98	4917.98	-105.35	-2.10
<b>TECK</b>	3173.54	3174.72	3105.54	3115.02	-64.80	-2.04
<b>CD</b>	4070.20	4117.75	3967.85	4002.79	-73.43	-1.80
<b>POWER</b>	3052.88	3052.88	3000.71	3006.00	-50.76	-1.66
<b>BANKEX</b>	9632.23	9653.32	9489.15	9506.11	-150.53	-1.56
<b>CG</b>	13223.99	13275.93	13064.33	13102.23	-151.48	-1.14
<b>HC</b>	4883.97	4883.97	4815.91	4825.01	-54.47	-1.12
<b>OIL&amp;GAS</b>	10032.19	10058.10	9887.82	9917.48	-73.41	-0.73
<b>PSU</b>	9530.33	9685.36	9422.91	9440.61	-68.16	-0.72
<b>FMCG</b>	2751.57	2769.10	2729.87	2741.75	-7.23	-0.26

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
ONGC	1139.50	0.56
ITC	253.35	0.32
HERO HONDA	1601.10	0.03

### TOP LOSERS

Company	Price	Loss %
HINDALCO	146.15	-6.37
JP ASSOCIATE	131.10	-4.59
TATA MOTORS	690.20	-4.36
DLF	321.25	-4.33
TATA STEEL	577.30	-3.85

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
PROC & GAMB	1854.65	5.55
GAIL	418.20	3.14
MMTC	34650.30	1.68
GODREJ CONS	241.60	1.36
CENTRAL BK	149.15	1.19

### TOP LOSERS

Company	Price	Loss %
JP HYDRO	65.75	-6.54
HINDALCO	146.15	-6.37
REL NAT RES	64.40	-6.12
GMR INFRA	55.20	-5.96
JAI CORP	284.75	-5.38

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
SBI	154.38
TATA STEEL	119.93
RELIANCE IND	63.15
L&T	60.56
DLF	53.32

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4463.32	4770.89
NSE Cash	13075.97	13715.09
NSE F&O	71019.05	78755.97
<b>Total</b>	<b>88558.34</b>	<b>97241.95</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
836	2003	60	2899

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	71	3	94	13	1	182
Lower Circuit	0	42	8	81	11	2	144
<b>Total</b>	<b>0</b>	<b>113</b>	<b>11</b>	<b>175</b>	<b>24</b>	<b>3</b>	<b>326</b>

## BSE & NSE STOCKS

	Advances	Declines	Unchanged	Total
BSE	3	27	0	30
NSE	4	46	0	50

## Disclaimer

This document has been prepared by Anagram Capital Ltd.(Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Capital Limited

**To unsubscribe, send a mail to [unsubscribeanagram@gmail.com](mailto:unsubscribeanagram@gmail.com) Web site: [www.anagram.co.in](http://www.anagram.co.in)**