

DAILY MARKET REVIEW

MARKET SUMMARY

Among the mixed global cues markets opened rather nervously but were soon overwhelmed by the bears and as the day progressed it turned from bad to worse. Today's mayhem came as dampener for those who believed that two-day rally would continue. At the end of the day sensex had plunged by 674 points and closed at 10809 while Nifty shut its shop at 3338 down by 180 points.

All the sectoral indices finished in red. BSE capital goods and consumer durables saw the sharpest fall down 8.8% each. Not even a single sensex stock managed to close in the green, While JP Associate and R comm. Were the top losers, down 14% and 12% respectively. BSE advance-decline ratio stood at 1:4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3517.90	3518.50	3324.55	3338.40	-180.25	-5.12
SENSEX	11245.27	11257.15	10760.33	10809.12	-674.28	-5.87
MIDCAP	3873.41	3873.41	3708.43	3720.48	-171.55	-4.41
SMLCAP	4614.28	4614.28	4383.07	4393.45	-222.44	-4.82
BSE-100	5775.59	5775.59	5550.58	5572.90	-314.04	-5.33
BSE-200	1335.46	1335.46	1283.30	1288.02	-71.10	-5.23
BSE-500	4186.25	4186.25	4020.59	4034.74	-219.93	-5.17

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CG	8675.92	8694.92	8034.01	8088.01	-788.19	-8.88
CD	2325.32	2325.32	2104.91	2125.85	-204.91	-8.79
METAL	6716.58	6716.58	6293.36	6315.85	-535.86	-7.82
TECK	2319.17	2319.17	2206.75	2230.60	-143.18	-6.03
POWER	1983.58	1995.06	1898.80	1905.72	-122.15	-6.02
IT	2852.54	2852.54	2753.53	2780.19	-159.68	-5.43
OIL&GAS	7496.31	7558.49	7174.32	7230.87	-392.53	-5.15
REALTY	2730.08	2743.38	2656.35	2675.48	-129.26	-4.61
FMCG	1938.52	1938.52	1863.22	1870.08	-70.92	-3.65
PSU	5704.78	5704.78	5540.27	5555.49	-203.36	-3.53
AUTO	3411.36	3411.36	3291.00	3309.46	-119.29	-3.48
BANKEX	5893.66	6002.79	5764.68	5841.60	-196.47	-3.25
HC	3386.89	3390.47	3289.43	3328.35	-76.28	-2.24

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %

TOP LOSERS

Company	Price	Loss %
J P ASSOCIATE	72.70	-14.47
REL COM	235.80	-12.24
REL INFRA	555.70	-12.11
L & T	893.15	-11.01
TATA STL	273.25	-10.35

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
EIH	105.55	2.73
INDIAN OIL	374.90	2.59
GUJ. NRE COKE	37.65	2.03
INDIA CEMENT	97.85	1.72
INDIA INFOLINE	58.60	1.47

TOP LOSERS

Company	Price	Loss %
NDTV	129.70	-17.34
ESSAR OIL	98.10	-16.23
J P ASSOCIATES	72.70	-14.47
AREVA T&D	903.95	-14.37
TITAN INDS	803.65	-14.05

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	217.84
L & T	205.60
ICICI BANK	147.92
SBI	143.43
HDFC	134.10

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3581.21	4252.13
NSE Cash	9748.04	11845.76
NSE F&O	43996.07	47278.06
Total	57325.32	63375.95

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
499	2117	39	2655

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	40	4	20	1	10	75
Lower Circuit	1	214	43	104	14	41	417
Total	1	254	47	124	15	51	492

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-Oct	DIAMOND POWER	CREDIT SUISSE SINGAPORE LTD	SELL	248138	128.00	1.41
15-Oct	DYNAMATIC TECH.	CREDIT SUISSE SINGAPORE LTD	SELL	42466	860.00	0.88
15-Oct	EICHER MOTORS	CREDIT SUISSE SINGAPORE LTD	SELL	156727	201.00	0.56
15-Oct	ELPRO INTL.	INDIA MAX INVESTMENT FUND	SELL	56500	282.00	1.59
15-Oct	MOUNT EVEREST	GOLDMAN SACHS INVTS	SELL	2541300	84.80	7.47
15-Oct	MOUNT EVEREST	TREE LINE ASIA MASTER FUND	BUY	2541300	84.80	7.47
15-Oct	NUCLEUS SOFT	CREDIT SUISSE SINGAPORE LTD	SELL	167165	87.00	0.52
15-Oct	SUASHISH DIAM	SOMERSET EMERGING OPP	BUY	243000	419.11	1.16
15-Oct	UNITED PHOSP.	GOLDMAN SACHS INVTS	SELL	1957847	228.00	0.89

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-Oct	AHMEDNAGAR FORG.	VENUS CAPITAL MANAGEMENT INC	SELL	268932	49.94	0.77
15-Oct	EDUCOMP SOLUTION	CITY OF NEW YORK GROUP TRUST	BUY	87609	2380.14	0.51
15-Oct	KEYNOTE CORP.	INDIA MAX INVESTMENT FUND LTD	BUY	100000	124.00	1.42
15-Oct	UNI.BREW.(HOLD.)	CUNNIFF&GOLDFARB INC	BUY	342277	132.22	0.51
15-Oct	ZANDU PHARMA.	EMAMI LIMITED	BUY	4103	14440.90	0.51

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