

# DAILY MARKET REVIEW

## MARKET SUMMARY

Following the spectacular rally in the Dow yesterday our markets also witnessed a gap up opening but the bulls could not keep the party going on for long as the markets lost steam and kept on sliding as the trading session progressed. Sensex closed almost 174 points higher, while the NSE Nifty closed 28 points higher at 11483 and 3519 respectively.

While stocks from the software, pharma and realty sectors gained investors' interest; stocks from the PSU and metal sectors remained at the receiving end. Hindalco was down by 4.10% while RCOM shed its day gains and closed 4.8% lower. BSE advance-decline ratio stood at 8:5.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	3494.10	3648.25	3491.50	3518.65	27.95	0.80
<b>SENSEX</b>	11781.43	11870.22	11410.49	11483.40	174.31	1.54
<b>MIDCAP</b>	3891.41	4031.62	3881.99	3892.03	61.45	1.60
<b>SMLCAP</b>	4554.83	4763.40	4554.83	4615.89	101.74	2.25
<b>BSE-100</b>	6019.02	6096.86	5854.22	5886.94	84.01	1.45
<b>BSE-200</b>	1386.61	1407.87	1352.05	1359.12	19.56	1.46
<b>BSE-500</b>	4330.37	4405.33	4234.09	4254.67	62.47	1.49

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>IT</b>	2911.93	3017.34	2911.93	2939.87	149.45	5.36
<b>HC</b>	3294.52	3432.16	3294.52	3404.63	151.46	4.66
<b>TECK</b>	2385.91	2452.71	2364.99	2373.78	85.53	3.74
<b>REALTY</b>	2875.59	3032.52	2782.24	2804.74	50.67	1.84
<b>CG</b>	9156.05	9365.94	8803.28	8876.20	100.08	1.14
<b>BANKEX</b>	6265.38	6307.94	5979.69	6038.07	64.23	1.08
<b>OIL&amp;GAS</b>	7812.80	7846.68	7588.36	7623.40	73.64	0.98
<b>FMCG</b>	1953.62	1974.57	1930.97	1941.00	15.57	0.81
<b>POWER</b>	2094.50	2114.50	2013.77	2027.87	11.20	0.56
<b>AUTO</b>	3449.95	3519.78	3409.59	3428.75	13.10	0.38
<b>CD</b>	2389.56	2495.16	2316.76	2330.76	-9.72	-0.42
<b>PSU</b>	5963.74	6019.94	5739.09	5758.85	-56.69	-0.97
<b>METAL</b>	7270.18	7322.43	6823.06	6851.71	-135.32	-1.94

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
SATYAM COMP	289.00	7.38
INFOSYS	1397.05	5.87
J P ASSOCIATE	85.00	5.20
ICICI BANK	447.10	5.18
REL INFRA	632.25	5.09

### TOP LOSERS

Company	Price	Loss %
REL COM	268.70	-4.83
HINDALCO	85.10	-4.11
ONGC	880.70	-3.81
HDFC BANK	1138.75	-3.47
NTPC L	174.45	-2.70

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
SPICE TELE	47.00	23.04
ROLTA INDIA	198.45	20.24
GLENMARK	482.15	17.38
HDIL	133.90	15.93
EDUCOMP SOL.	2463.75	13.32

### TOP LOSERS

Company	Price	Loss %
CENTURY TEX	226.50	-9.44
NAG. CONST.	54.95	-8.19
INDIA INFOLINE	57.75	-7.53
SESA GOA	86.80	-7.26
IVRCL INFRA.	157.35	-6.95

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
ICICI BANK	257.90
RELIANCE	210.23
SBI	185.94
L & T	109.77
REL COM	106.25

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4252.13	3959.02
NSE Cash	11845.76	11562.62
NSE F&O	47278.06	40624.27
<b>Total</b>	<b>63375.95</b>	<b>56145.91</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1656	972	55	2683

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	3	137	29	33	2	13	217
Lower Circuit	0	101	21	62	6	40	230
<b>Total</b>	<b>3</b>	<b>238</b>	<b>50</b>	<b>95</b>	<b>8</b>	<b>53</b>	<b>447</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
14-Oct	CORE PROJECTS	INDIABULLS FINANCIALS SERV	SELL	2200000	64.90	2.65
14-Oct	EDUCOMP	GOLDMAN SACHS INVTS	SELL	225127	2402.00	1.30
14-Oct	EDUCOMP	TREE LINE ADV HONG KONG	BUY	225127	2402.00	1.30
14-Oct	GUJ. FLOUROCHEM.	GOLDMAN SACHS INVTS	SELL	993500	109.50	0.86
14-Oct	GUJ. FLOUROCHEM.	TREE LINE ASIA MASTER FUND	BUY	993500	109.50	0.86
14-Oct	IOL NETCOM	INDIA MAX INVESTMENT FUND	BUY	145000	51.25	0.53
14-Oct	NETWORTH STOCK	SWISS FINANCE CORP MAURI	SELL	150000	30.00	1.34
14-Oct	NETWORTH STOCK	THE ROYAL BANK OF SCOTLAND	BUY	150000	30.00	1.34
14-Oct	PANACEA BIOTEC	MIRAE ASSET INDIA EQUITY	SELL	561778	220.00	0.84
14-Oct	PANACEA BIOTEC	SERUM INSTITUTE OF INDIA LTD	BUY	1000416	220.00	1.50

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
14-Oct	BALRAMPUR CHINI	SIMPLICITY AB A/C	SELL	1677224	55.43	0.66
14-Oct	CORE PROJECTS	I360 STAFFING AND TRAINING	SELL	500000	68.05	0.60
14-Oct	CORE PROJECTS	INDIABULLS FINANCIALS SERV LTD	SELL	1336931	64.70	1.61
14-Oct	GUJ. NRE COKE	CLSA (MAURITIUS) LIMITED	SELL	2220000	37.57	0.66
14-Oct	MOSER BAER (I)	MORGAN STANLEY MAURI CO LTD	BUY	1192225	129.58	0.71
14-Oct	PANACEA BIOTEC	MIRAE ASS IND EQ MASTER INVT	SELL	593857	220.00	0.89
14-Oct	PANACEA BIOTEC	SERUM INSTITUTE OF INDIA LTD	BUY	1189803	220.00	1.78
14-Oct	UNITED SPIRITS	DEUTSCHE SECURITIES MAURI	SELL	1232142	829.50	1.23
14-Oct	UNITED SPIRITS	J P M S L A/c Copthall Mauritius Invt	BUY	1238913	829.48	1.24
14-Oct	UNITED SPIRITS	J P M S L A/c Copthall Mauritius Invt	SELL	41825	835.25	0.04

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