

CLOSING NOTES



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Index	Closing	+/- Points
Sensex	13616.73	+14.78
Nifty	3928	+6.45

Index	Scrip	%Change
Market Movers	ACC	+4.17
	SAIL	+3.96
	SUNPHARMA	+3.35
Market Draggers	HPCL	-3.41
	CIPLA	-2.31
	BPCL	-1.61

MARKET COMMENTARY:

The markets ended flat, ahead of the derivatives expiry day, as some profit booking was seen during the later part of the day. The Sensex closed at 13,616.73 up 14.78 points. The Nifty gained 6 points and settled at 3928. After surging over 100 points at the onset of trading tracking firm Asian markets, it gradually pared gains later and it even slipped into the red. Cement shares rose on firm cement prices. Auto scrips edged higher after the government cut retail fuel prices. Refinery shares slipped on worries that cut in retail fuel prices would put further pressure on their marketing margins. Midcap and Small caps stocks were seen buying in every dips and surged more than one percent. Metals, Auto and Capital goods sectors were gained some marginal gain.

CORPORATE ANNOUNCEMENTS:

- L&T, Alpine Mayreder wins NTPC's order worth Rs 456 crore
- Dr Reddy's Lab, Torrent Pharma sign commercialization agreement pact
- Praj Industries signs contract with Biowanze SA
- Jindal Saw Q2 September net profit at Rs 47.56 crore
- NIIT signs MoU with ITI of Egypt

Source: Capitalline, Corporate Database

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