

### THE INDICATOR

### **MARKET SUMMARY**

Though on the back of strong global footage our markets opened strong, they could not sustain at higher levels and witnessed intense profit booking. Both the benchmark indices slid below the dotted line in the after noon session with Sensex giving up 582 points from days high and Nifty slipping 198 points from the peak. At closing Sensex was 190 points lower at 19400 whereas Nifty was 60 points below the break even at 5786.

Among the sectorial indices Bankex and capital goods index were among the major losers and gave up 2.01% and 1.77% respectively. In the Sensex, Hindalco and Bajaj Auto were among the major gainers and gained 4% and 2.5% and RCOM and L&T lost 4% each. The Advance decline ratio on the BSE was 9:13.

## **MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5847.10	5957.20	5759.95	5786.50	-60.80	-1.04
SENSEX	19689.79	19919.34	19337.85	19400.67	-190.11	-0.97
MIDCAP	8092.75	8231.29	7986.58	8015.30	-60.51	-0.75
SMLCAP	9903.67	10046.38	9781.32	9803.03	-43.99	-0.45
BSE-100	10382.40	10499.74	10158.48	10200.47	-116.10	-1.13
BSE-200	2436.37	2465.23	2385.89	2395.98	-26.04	-1.08
BSE-500	7788.31	7882.26	7634.20	7665.08	-77.18	-1.00

### **SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	11159.89	11180.32	10702.32	10786.51	-221.44	-2.01
CAP.GOODS	20283.63	20505.88	19558.48	19697.29	-354.99	-1.77
TECk	3911.60	3941.76	3823.11	3838.00	-62.25	-1.60
METAL	17514.23	17949.96	17112.45	17206.06	-195.63	-1.12
OIL&GAS	11592.73	11826.60	11333.49	11389.21	-116.33	-1.01
AUTO	5319.55	5407.23	5254.54	5277.24	-51.45	-0.97
IT	4559.95	4595.63	4534.00	4540.69	-26.44	-0.58
HC	3897.71	3946.75	3867.56	3878.73	-14.65	-0.38
CON.DUR	5191.38	5303.69	5110.03	5169.76	-19.22	-0.37
FMCG	2024.16	2050.57	2021.53	2026.45	-0.21	-0.01
REALTY	10494.18	10595.08	10358.15	10401.08	52.75	0.51
PSU	9944.03	10140.39	9801.36	9888.04	62.15	0.63



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## **SENSEX MOVERS**

Top Gainers				
Company	Price	Gain %		
HINDALCO	191.30	4.19		
BAJAJ AUTO	2454.65	2.49		
BHEL	2724.25	2.29		
DR.REDDY	613.35	1.99		
ACC	1021.75	1.34		

#### **Top Losers Company Price** Loss % 745.40 -4.35RCOM 4125.70 \_&T -3.77918.45 -2.52BHARTI ICICI BANK 1240.80 -2.36SATYAM 453.10 -2.34

## **GROUP A MOVERS**

Top Gainers				
Company	Price	Gain %		
HMT	83.95	19.93		
PFC	272.45	11.39		
NEYVELI LIG	162.80	10.22		
NATL FERT	80.75	9.94		
FERT CHEM	37.65	9.93		

fop Lose Top Losers (5				
Company	Price	Loss %		
RPL	220.35	-17.64		
HCL INFOSYS	205.00	-9.89		
ВОВ	359.65	-6.12		
PUNJ LLOYD	501.15	-5.65		
EXIDE IND	66.25	-5.63		

# **Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
REL	372.57
HDFC	211.76
RELIANCE	201.78
RCOM	160.86
L&T	145.53

# **Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	9922.14	9049.87
NSE Cash	23764.91	22800.26
NSE F&O	77646.90	77646.90
Total	111333.95	109497.03

# Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1108	1606	70	2784

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