

THE INDICATOR
MARKET SUMMARY

The bulls on the Dalal Street were convinced of a second consecutive session of gain as western and Asian peers emanated positive vibes. Though it seemed to be a session entirely dominated by bulls initially, bears emerged in the final hour of the trade sending benchmark indices hurtling below the dotted line. At closing, Nifty was almost flat whereas Sensex closed 41 points down at 14162.

IT and Metal indices lost the highest, as opposed to Capital Goods and Consumer Durables that ended the day at the top of the heap. Stock wise, BHEL was up almost 3% followed by Maruti and L&T, whereas Tata Steel and HDFC both got shaved off by more than 2%. On BSE, there were almost as many gainers as losers, making the advance-decline ratio end flat.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4186.40	4209.45	4153.70	4171.45	1.45	0.03
SENSEX	14277.61	14326.55	14112.53	14162.71	-41.01	-0.29
MIDCAP	6182.17	6225.68	6172.23	6180.92	19.31	0.31
SMLCAP	7337.75	7403.93	7337.75	7350.25	29.34	0.40
BSE-100	7336.32	7367.90	7278.48	7300.86	-0.35	0.00
BSE-200	1737.57	1745.47	1724.98	1729.90	0.38	0.02
BSE-500	5558.93	5586.38	5523.57	5537.89	4.22	0.08

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CAP.GOODS	11017.39	11237.04	11017.39	11156.78	184.76	1.68
CON.DUR	3917.38	3999.10	3893.65	3960.32	46.33	1.18
BANKEX	7481.79	7545.16	7431.62	7461.59	43.93	0.59
FMCG	1785.03	1801.87	1784.29	1788.73	8.06	0.45
PSU	6515.19	6544.97	6479.81	6500.28	15.36	0.24
AUTO	4687.45	4714.33	4664.43	4674.80	7.45	0.16
HC	3801.50	3826.13	3784.30	3795.20	1.77	0.05
OIL&GAS	7525.87	7553.91	7417.14	7457.49	-35.13	-0.47
TECK	3763.19	3773.38	3710.64	3721.74	-19.84	-0.53
METAL	10636.47	10662.26	10463.21	10495.98	-71.56	-0.68
IT	5065.75	5073.60	4976.47	4996.12	-37.64	-0.75

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
BHEL	1389.15	2.95
MARUTI	740.50	1.62
L&T	1947.75	1.29
TATA MOTORS	650.40	1.21
RANBAXY	373.80	1.01

Top Losers		
Company	Price	Loss %
TATA STEEL	600.10	-2.29
HDFC	1784.50	-2.23
NTPC	150.60	-1.89
GRASIM	2389.00	-1.79
HINDALCO	161.30	-1.68

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
LANCO INFRA	196.15	10.60
UNITED PHOSP	313.10	9.36
HCL	186.50	7.31
SUZLON ENER	1384.25	5.61
ING VYSYA	253.15	5.06

Top Losers		
Company	Price	Loss %
SCI	191.85	-4.48
PUNJ TRACTOR	291.40	-4.33
HEXAWARE	160.70	-3.40
INDO RMA SYN	47.55	-2.86
JINDAL STAIN	144.55	-2.82

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	128.69
SBI	76.72
L&T	46.70
ICICI BANK	45.77
RCOM	41.29

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4228.81	4426.51
NSE Cash	8675.02	8380.44
NSE F&O	31204.39	28760.54
Total	44108.22	41567.49

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1275	1210	86	2571

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