

**THE INDICATOR**
**MARKET SUMMARY**

Helped by the benign global markets, our markets seemed to have shrugged off the weakness and had a buoyant opening. However, the benchmark indices witnessed profit booking soon after the higher opening sending them close to the break-even point; the weakness was momentary, as the indices were back to the day's high. At close, Nifty was 40 points higher at 4,325 and Sensex was 149 points up at 15,017.

Auto and FMCG indices led the rally today, whereas IT remained weak and was the only sectoral index in the red. On Sensex, HUL advanced 4%, followed by Tata Motors. All the IT stocks were in red, save Wipro. The advance-decline ratio on the BSE was 5:2.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	4324.65	4383.80	4324.65	4373.65	40.30	0.93
<b>SENSEX</b>	14965.65	15044.74	14869.15	15017.21	148.96	1.00
<b>MIDCAP</b>	6526.67	6597.35	6526.67	6575.17	67.55	1.04
<b>SMLCAP</b>	7931.20	8043.54	7931.20	8028.28	124.15	1.57
<b>BSE-100</b>	7708.43	7751.71	7667.21	7735.54	74.73	0.98
<b>BSE-200</b>	1824.46	1835.59	1816.17	1831.78	17.64	0.97
<b>BSE-500</b>	5848.38	5884.97	5825.25	5873.17	58.17	1.00

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>AUTO</b>	4742.38	4831.76	4742.38	4825.93	89.53	1.89
<b>FMCG</b>	1917.48	1937.43	1916.86	1932.16	29.11	1.53
<b>CON.DUR</b>	4088.93	4175.19	4088.93	4146.14	57.48	1.41
<b>METAL</b>	10952.97	11034.93	10888.96	11008.83	145.22	1.34
<b>HC</b>	3599.77	3644.13	3599.77	3641.14	40.05	1.11
<b>OIL&amp;GAS</b>	7826.87	7834.78	7741.55	7810.81	54.85	0.71
<b>PSU</b>	6974.24	7019.77	6933.94	6967.41	48.74	0.70
<b>BANKEK</b>	7840.01	7890.96	7755.04	7827.77	54.06	0.70
<b>REALTY</b>	7360.06	7407.39	7276.69	7304.39	40.85	0.56
<b>TECK</b>	3676.03	3693.55	3643.17	3677.91	16.29	0.44
<b>CAP.GOODS</b>	12873.09	12926.53	12788.06	12815.39	47.04	0.37
<b>IT</b>	4779.12	4814.48	4730.33	4765.04	-9.09	-0.19

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
HUL	203.55	4.04
TATA MOTORS	692.20	3.46
CIPLA	190.90	3.33
M&M	689.85	2.80
AMBUJA CEM	129.95	2.65

Top Top Losers		
Company	Price	Loss %
TCS	1135.05	-0.87
SATYAM	476.75	-0.55
INFOSYS	1951.95	-0.02

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
IDBI	125.10	7.71
JINDAL STEEL	3910.00	6.19
TATA POWER	721.75	5.19
J P ASSOCIATES	850.65	5.15
GIPCL	63.00	5.00

Top Losers		
Company	Price	Loss %
PUNJAB TRACTORS	255.50	-2.09
KOTAK BANK	720.65	-2.01
SOBHA DEVELOP	796.70	-1.97
CONCOR	2152.15	-1.92
CMC	1022.55	-1.76

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	88.23
RCOM	83.70
SBI	81.43
ICICI BANK	50.74
REL	45.38

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	4157.97	5220.58
NSE Cash	8257.86	11288.27
NSE F&O	31627.64	48868.82
Total	44043.47	65377.67

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1912	798	49	2759

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