Nifty + 0.71% + 0.62% Sensex

Friday, 30<sup>th</sup> March 2007

Market Movements	;
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	Sens	<u>ex</u>	<u>Nifty</u>
Close	13072.	10	3821.55
Change %	+ 0.	71	+ 0.62
Chg. since Friday	- 1.	61	- 1.02
Turnover Change % 10 days Avg TO	3011 <sup>2</sup> - <i>18.4</i> 5 3361 <sup>4</sup>	5	75178 - <i>24.90</i> 72632
Day III/LOW	 2/12984 4 / 8799		32 / 3785 45 / 2596
Support Resistance	 1832 1112		3750 3842

#### **Indices Watch**

	<u>Close</u>	<u>Chg %</u>
CNX Mid-cap	4850.05	+ 1.41
BSE IT	4899.39	+ 0.50
BSE Bankex	6542.01	+ 0.53
BSE Health	3649.43	+ 1.89
BSE PSUs	5921.88	+ 0.83

## Institutional Activity

(Rs. Mn)	<u>Cash</u>	<u>F&amp;O</u>	
FIIs	- 3590	+ 5313	
Intra-day Move			

# **BSE Sensex**





## Key Events of the day

- Market held firm today through out the day after an initial blip on the down side during the first half an hour of trading. Scrip specific buying continued and intensified after the inflation for the week was better than market expectations. Market breadth was strong as small caps and mid caps contributed to the rally. Mutual Funds were expected to support stocks in order to prop up their year-end net asset values (NAVs). Among the Sensex pack, 19 advanced while 11 declined.
- India's wholesale price index at 6.46% was slightly below a forecast of 6.50%. Power PSU, NTPC was the top gainer up nearly 3%. Defensive buying was witnessed in pharma space with Ranbaxy and Dr. Reddy's both rising more than 2% each. Index heavyweight, ITC also surged more than 2% with good volumes.
- IT pack was a mixed bag with Infosys just managing to end in the green while TCS and Wipro ended in the red.

## **Market Movers**

	CMP	% Change
Stocks, which pushed up the market		
Dr. Reddy's Lab.	727.50	3.13
NTPC Ltd.	149.75	3.06
ITC Ltd.	150.40	2.49
Stocks, which pulled down the market		
Wipro Ltd.	558.35	1.27
TCS Ltd.	1231.20	1.27
HDFC	1520.35	0.96

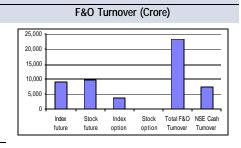
### **High Price Activity Counters**

	CMP	% Change
Big Gainers		
Procter & Gamble	834.90	7.62
Chennai Petroleum	188.90	6.09
Hexaware Ltd.	168.10	5.72
Big Losers		
RPL	71.50	3.51
Lanco Infratech	158.35	3.00

#### Derivative Trade

Ingersoll Rand

CNX Nifty Future	Mar. Fut.
Turnover (Rs mn)	90111
Volume, Contracts	474228
Open Interest	33012400
Change in Open Interest	3223900
% Change in Open Interest	10.82
Closing Price	3796.70
Spot Price	3821.55
Prem/(Disc), Basis	- 24.85



277.75

2.94