

**Market Movements**

	<u>Sensex</u>	<u>Nifty</u>
Close	13072.10	3821.55
Change %	+ 0.71	+ 0.62
Chg. since Friday	- 1.61	- 1.02
Turnover	30111	75178
Change %	- 18.45	- 24.90
10 days Avg TO	33614	72632
Day Hi/Low	13112/12984	3832 / 3785
52Wk Hi/Low	14724 / 8799	4245 / 2596
Support	12832	3750
Resistance	13112	3842

**Indices Watch**

	<u>Close</u>	<u>Chg %</u>
CNX Mid-cap	4850.05	+ 1.41
BSE IT	4899.39	+ 0.50
BSE Bankex	6542.01	+ 0.53
BSE Health	3649.43	+ 1.89
BSE PSUs	5921.88	+ 0.83

**Institutional Activity**

(Rs. Mn)	<u>Cash</u>	<u>F&amp;O</u>
FII's	- 3590	+ 5313

**Intra-day Move**

BSE Sensex



S&P CNX NIFTY



**Key Events of the day**

- Market held firm today through out the day after an initial blip on the down side during the first half an hour of trading. Scrip specific buying continued and intensified after the inflation for the week was better than market expectations. Market breadth was strong as small caps and mid caps contributed to the rally. Mutual Funds were expected to support stocks in order to prop up their year-end net asset values (NAVs). Among the Sensex pack, 19 advanced while 11 declined.
- India's wholesale price index at 6.46% was slightly below a forecast of 6.50%. Power PSU, NTPC was the top gainer up nearly 3%. Defensive buying was witnessed in pharma space with Ranbaxy and Dr. Reddy's both rising more than 2% each. Index heavyweight, ITC also surged more than 2% with good volumes.
- IT pack was a mixed bag with Infosys just managing to end in the green while TCS and Wipro ended in the red.

**Market Movers**

	<u>CMP</u>	<u>% Change</u>
<b>Stocks, which pushed up the market...</b>		
Dr. Reddy's Lab.	727.50	3.13
NTPC Ltd.	149.75	3.06
ITC Ltd.	150.40	2.49
<b>Stocks, which pulled down the market...</b>		
Wipro Ltd.	558.35	1.27
TCS Ltd.	1231.20	1.27
HDFC	1520.35	0.96

**High Price Activity Counters**

	<u>CMP</u>	<u>% Change</u>
<b>Big Gainers...</b>		
Procter & Gamble	834.90	7.62
Chennai Petroleum	188.90	6.09
Hexaware Ltd.	168.10	5.72
<b>Big Losers...</b>		
RPL	71.50	3.51
Lanco Infratech	158.35	3.00
Ingersoll Rand	277.75	2.94

**Derivative Trade**

CNX Nifty Future	Mar. Fut.
Turnover (Rs mn)	90111
Volume, Contracts	474228
Open Interest	33012400
Change in Open Interest	3223900
% Change in Open Interest	10.82
Closing Price	3796.70
Spot Price	3821.55
Prem/(Disc), Basis	- 24.85

F&O Turnover (Crore)

