

THE INDICATOR
MARKET SUMMARY

After showing respectful resistance to the weakness in global markets over last few days, our markets attenuated today. The benchmark indices opened slightly higher and soon fell below yesterday's close to spend the rest of the session in the red territory. At closing Nifty was 22 points down at 4264 and Sensex had given up 70 points to close at 14431. However, as has been the trend over past few sessions, select stocks persisted with their upward momentum.

Sectorially, PSU and Auto indices declined by about 1% each, whereas Consumer Durables and IT appreciated the most. On Sensex, Satyam and TCS were major gainers, gaining about 2.5% and 1% respectively, while NTPC and RCOM shed more than 2%. The market breadth was almost flat.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4286.20	4294.20	4255.25	4263.95	-21.75	-0.51
SENSEX	14520.19	14520.19	14407.12	14431.06	-70.02	-0.48
MIDCAP	6427.25	6448.78	6415.72	6424.81	6.91	0.11
SMLCAP	7616.27	7646.72	7601.64	7613.84	9.12	0.12
BSE-100	7521.13	7521.64	7471.16	7484.18	-29.78	-0.40
BSE-200	1783.43	1783.95	1772.54	1775.70	-5.97	-0.34
BSE-500	5715.95	5716.16	5681.57	5691.33	-16.05	-0.28

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
PSU	6800.17	6811.78	6705.07	6717.81	-70.74	-1.04
AUTO	4776.30	4780.05	4739.61	4746.24	-41.85	-0.87
METAL	10746.54	10753.00	10653.05	10685.59	-85.24	-0.79
BANKEX	7794.68	7806.99	7735.50	7752.52	-49.81	-0.64
OIL&GAS	7650.26	7683.17	7602.95	7616.72	-41.62	-0.54
HC	3793.70	3802.08	3772.68	3781.54	-12.46	-0.33
FMCG	1822.96	1824.57	1807.90	1816.32	-2.92	-0.16
TECK	3723.48	3727.51	3696.42	3704.50	0.44	0.01
CAP.GOODS	11976.83	12033.08	11897.58	11988.05	38.14	0.32
IT	4825.49	4865.34	4820.72	4843.47	43.48	0.91
CON.DUR	4160.65	4261.51	4160.65	4216.57	52.71	1.27

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
SATYAM	468.05	2.55
TCS	1133.00	0.94
HEROHONDA	675.75	0.88
INFOSYS	1936.20	0.72
DR.REDDY	653.65	0.57

Top Losers		
Company	Price	Loss %
NTPC	150.20	-2.09
RCOM	514.95	-2.05
REL	578.20	-1.97
ACC	829.80	-1.93
TATA MOTORS	671.90	-1.83

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
SUZ ENERGY	1532.70	6.72
INDUS IND BK	51.65	6.06
SOBHA DEV	913.15	4.68
EIL	508.55	4.34
TITAN IND	1329.40	3.92

Top Losers		
Company	Price	Loss %
FDC	32.70	-4.80
MICO	4485.65	-4.27
CADILA	380.45	-3.67
MIRC ELECTRO	18.10	-3.21
PFC	142.20	-3.00

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
SBI	93.91
RELIANCE	72.54
HINDALCO	53.79
RCOM	52.46
HDFC	33.12

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4844.02	4705.58
NSE Cash	9375.13	9557.36
NSE F&O	56258.84	52571.16
Total	70477.99	66834.10

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1245	1338	64	2647

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