

**THE INDICATOR**
**MARKET SUMMARY**

Owing to the sound global cues our markets opened on a strong note with Sensex witnessing a gap up of 100 points. While some profit booking saw benchmark indices shedding most of their gains just before mid-day, the strong buying then-after pulled them back to make new intra-day highs. Nifty closed on an all time high level with the Nifty future premium increasing by 20 points to 37. Sensex and Nifty gained 209 and 82 points to close at 19738 and 5940.

Among the sectoral indices HC, Consumer Durable, Oil & gas, PSU and Bankex all the indices gained more than 2%. In the Sensex, ONGC and Tata Motors were among the major gainers and gained 4.3% and 3.9%. The Advance decline ratio on the BSE was 3:1.

**MARKET INDICATORS**

| Indices | Open     | High     | Low      | Close    | Change | Change (%) |
|---------|----------|----------|----------|----------|--------|------------|
| NIFTY   | 5861.90  | 5949.30  | 5859.95  | 5940.00  | 81.65  | 1.39       |
| SENSEX  | 19628.85 | 19790.92 | 19560.68 | 19738.07 | 208.57 | 1.07       |
| MIDCAP  | 8990.01  | 9065.01  | 8965.52  | 9052.83  | 148.29 | 1.67       |
| SMLCAP  | 11102.85 | 11283.93 | 11102.85 | 11271.96 | 315.45 | 2.88       |
| BSE-100 | 10661.28 | 10749.81 | 10599.22 | 10728.72 | 132.83 | 1.25       |
| BSE-200 | 2527.99  | 2549.30  | 2513.61  | 2544.43  | 33.54  | 1.34       |
| BSE-500 | 8115.25  | 8183.20  | 8072.38  | 8168.75  | 111.39 | 1.38       |

**SECTORAL INDICES**

| Indices            | Open     | High     | Low      | Close    | Change | Change (%) |
|--------------------|----------|----------|----------|----------|--------|------------|
| <b>HC</b>          | 3872.07  | 3959.55  | 3867.60  | 3950.73  | 92.64  | 2.40       |
| <b>CON.DUR</b>     | 6288.74  | 6288.74  | 5986.22  | 6226.46  | 143.42 | 2.36       |
| <b>OIL&amp;GAS</b> | 12752.74 | 12960.41 | 12727.61 | 12939.99 | 288.89 | 2.28       |
| <b>PSU</b>         | 10000.90 | 10138.15 | 9953.80  | 10096.21 | 223.70 | 2.27       |
| <b>BANKEX</b>      | 10858.86 | 11066.98 | 10806.14 | 11020.60 | 223.51 | 2.07       |
| <b>REALTY</b>      | 10858.12 | 10982.24 | 10727.59 | 10953.80 | 208.51 | 1.94       |
| <b>CAP.GOODS</b>   | 20329.59 | 20526.00 | 20275.47 | 20403.26 | 227.33 | 1.13       |
| <b>AUTO</b>        | 5679.18  | 5729.17  | 5656.18  | 5691.81  | 52.73  | 0.94       |
| <b>METAL</b>       | 18981.26 | 19107.53 | 18719.91 | 19044.22 | 174.94 | 0.93       |
| <b>FMCG</b>        | 2179.56  | 2201.19  | 2167.09  | 2194.35  | 16.76  | 0.77       |
| <b>POWER</b>       | 4549.69  | 4555.09  | 4501.11  | 4541.69  | 33.32  | 0.74       |
| <b>TECK</b>        | 3747.12  | 3756.34  | 3727.21  | 3739.38  | 7.36   | 0.20       |
| <b>IT</b>          | 4253.70  | 4258.72  | 4209.81  | 4232.03  | -15.57 | -0.37      |

**THE INDICATOR**
**SENSEX MOVERS**

| Top Gainers |         |        |
|-------------|---------|--------|
| Company     | Price   | Gain % |
| ONGC        | 1206.30 | 4.29   |
| TATA MOTORS | 771.75  | 3.95   |
| SBI         | 2383.55 | 2.85   |
| HINDALCO    | 199.20  | 2.81   |
| CIPLA       | 189.35  | 2.46   |

| Top Losers |         |        |
|------------|---------|--------|
| Company    | Price   | Loss % |
| TATA STEEL | 865.35  | -0.87  |
| INFOSYS    | 1603.25 | -0.70  |
| SATYAM     | 438.75  | -0.49  |
| GRASIM     | 3796.15 | -0.45  |
| REL        | 1887.55 | -0.29  |

**GROUP A MOVERS**

| Top Gainers |        |        |
|-------------|--------|--------|
| Company     | Price  | Gain % |
| ISPAT IND   | 68.30  | 24.75  |
| FDC         | 37.30  | 19.94  |
| HMT         | 100.25 | 9.98   |
| SYNDICATE   | 120.25 | 9.92   |
| TATA ELXSI  | 284.30 | 9.87   |

| Top Losers   |         |        |
|--------------|---------|--------|
| Company      | Price   | Loss % |
| ROLTA INDIA  | 705.55  | -4.09  |
| M I C O      | 5230.45 | -3.83  |
| CHAMBAL FERT | 79.50   | -3.81  |
| GODREJ       | 145.30  | -3.39  |
| BONGA REFIN  | 99.35   | -3.17  |

**Top Traded SENSEX Stocks**

| Stock    | Turnover (Rs Cr) |
|----------|------------------|
| NTPC     | 127.41           |
| RCOM     | 108.77           |
| RELIANCE | 93.87            |
| REL      | 91.21            |
| SBI      | 85.74            |

**Turnovers (Rs Cr)**

| Segment  | Today    | Yesterday |
|----------|----------|-----------|
| BSE Cash | 9410.33  | 9162.99   |
| NSE Cash | 21280.24 | 19771.33  |
| NSE F&O  | 57522.12 | 56330.05  |
| Total    | 88212.69 | 85264.37  |

**Market Breadth (BSE)**

| Advances | Declines | Unchanged | Total |
|----------|----------|-----------|-------|
| 2164     | 687      | 40        | 2891  |

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