

THE INDICATOR
MARKET SUMMARY

Markets opened the week on a buoyant note with Nifty, Nifty future and Sensex, all touching intra-day high and the latter two on closing basis as well. The profit booking that took place in the last hour, sent Nifty in to the negative territory, albeit marginally whereas Sensex managed to close above the dotted line. At closing nifty was at 4314 and Sensex at 14664.

Sector-wise, Health Care, Auto and Capital Goods all gained in excess of a percent. Among the Sensex stocks, Maruti rose 3.8% on the back of better than expected sales figure for June followed by Ranbaxy and RCOM both gaining more than 2%. On the other hand Gujarat Ambuja Cement, TCS and Wipro were the laggards. The advance decline ratio was 9:7 on the BSE, thanks to noticeable out-performance by the broader indices.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4318.40	4346.75	4305.45	4313.75	-4.55	-0.11
SENSEX	14685.16	14745.97	14638.88	14664.26	13.75	0.09
MIDCAP	6539.73	6615.65	6539.73	6591.35	64.32	0.99
SMLCAP	7753.80	7819.30	7753.80	7783.26	52.86	0.68
BSE-100	7626.47	7664.48	7610.72	7625.71	20.34	0.27
BSE-200	1809.90	1819.36	1806.68	1810.32	5.51	0.31
BSE-500	5796.78	5830.15	5790.17	5801.90	20.53	0.36

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
HC	3798.41	3858.55	3798.41	3849.59	43.89	1.15
AUTO	4732.16	4811.40	4721.50	4791.06	51.49	1.09
CAP.GOODS	12361.63	12586.12	12361.63	12429.15	129.79	1.06
CON.DUR	4257.84	4306.31	4246.62	4264.90	14.25	0.34
TECK	3741.61	3760.59	3728.24	3734.90	11.20	0.30
IT	4891.52	4910.96	4860.13	4867.27	-3.46	-0.07
PSU	6806.45	6855.44	6779.78	6795.10	-6.50	-0.10
BANKEX	8027.66	8055.40	7973.68	7990.48	-19.46	-0.24
FMCG	1833.44	1835.36	1821.12	1824.00	-5.33	-0.29
OIL&GAS	7649.32	7675.02	7581.12	7597.30	-29.36	-0.38
METAL	10659.88	10738.38	10530.26	10560.32	-44.68	-0.42

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
MARUTI	771.35	3.80
RANBAXY	364.70	2.75
RCOM	529.70	2.45
TATA MOTORS	684.05	2.14
L&T	2234.90	1.77

Top Losers		
Company	Price	Loss %
GUJ AMBUJ CEM	122.45	-1.69
TCS	1134.60	-1.27
WIPRO	512.75	-1.11
HINDALCO	158.45	-1.06
RELIANCE	1684.50	-0.93

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
PUNJ LLOYD	276.40	7.59
WELSP GUJ SR	238.05	7.28
DENA BANK	49.65	6.32
NICH PIRAMIL	315.30	5.19
GMDC	875.60	4.94

Top Losers		
Company	Price	Loss %
CONCOR	2226.85	-4.90
GUJARAT GAS	284.15	-3.55
BEML	1122.05	-2.84
AUROBINDO PH	787.20	-2.70
MAH SEAMLES	647.10	-2.54

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	103.23
RCOM	80.23
SBI	75.24
L&T	49.65
REL	39.44

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4327.39	4855.07
NSE Cash	9616.65	10681.49
NSE F&O	34061.14	35463.65
Total	48005.18	51000.21

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1468	1153	66	2687

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