

THE INDICATOR
MARKET SUMMARY

On the back of weak global cues the Sensex opened with a gap down of 60 points, however, the markets quickly recovered ground as the session progressed. The markets gained momentum following their Asian counterparts and in the afternoon session breached the psychological 17000 mark. The Sensex and Nifty made days high in the final hour of trading, gaining 389 and 94 respectively from the lows. The closing for Sensex however, was below 17k mark registering a gain of 225 points whereas Nifty was 54 points above the previous close.

Among the sectoral indices Metal & IT gained 4.4% & 3.8% respectively, while PSU lost almost one percent followed by sectors like Banking & FMCG which were marginally in red. Sensex stocks like Hindalco and TCS gained 7% each, while ONGC and Indian Oil lost 5.9% and 5.1% respectively. The advance Decline ratio on the BSE was 7:6.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4958.45	5026.10	4932.05	5011.75	53.95	1.09
SENSEX	16691.30	17014.94	16626.35	16978.35	225.49	1.35
MIDCAP	6948.55	6996.60	6938.44	6989.81	33.00	0.47
SMLCAP	8395.25	8452.89	8389.56	8434.49	36.78	0.44
BSE-100	8823.12	8984.89	8791.92	8967.38	116.84	1.32
BSE-200	2072.18	2108.36	2065.71	2104.70	25.76	1.24
BSE-500	6620.77	6726.26	6601.03	6715.40	75.65	1.14

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	15833.26	16493.51	15671.43	16435.18	687.30	4.36
IT	4247.83	4440.07	4247.83	4427.36	162.22	3.80
TECK	3370.04	3491.80	3370.04	3487.00	107.93	3.19
CON.DUR	4411.71	4544.66	4399.29	4507.56	106.11	2.41
HC	4173.38	4267.59	4167.11	4252.54	74.29	1.78
AUTO	4664.36	4726.55	4639.96	4718.89	48.94	1.05
POWER	3205.60	3244.12	3188.53	3234.52	21.28	0.66
CAP.GOODS	13011.21	13205.69	12961.35	13146.06	85.09	0.65
REALTY	7722.14	7852.68	7697.47	7777.65	30.53	0.39
OIL&GAS	10829.35	10982.80	10797.18	10916.92	9.55	0.09
FMCG	2494.91	2514.85	2479.43	2499.74	-0.59	-0.02
BANKEX	8547.30	8622.32	8491.25	8596.52	-5.32	-0.06
PSU	7685.53	7729.39	7570.93	7640.54	-72.99	-0.95

THE INDICATOR
SENSEX MOVERS

Top Gainer		
Company	Price	Gain %
TCS	969.95	7.09
HINDALCO	192.30	6.86
INFOSYS	1826.30	4.53
TATA STEEL	886.35	4.12
MARUTI	797.20	3.51

Top Top Losers		
Company	Price	Loss %
ONGC	938.80	-5.85
ACC	667.30	-2.30
AMBUJ CEM	109.40	-1.93
M&M	656.15	-1.58
HDFC BANK	1465.00	-1.16

GROUP A MOVERS

Top Gainer		
Company	Price	Gain %
HIND.ZINC	733.85	17.14
LANCO INFRA	513.80	10.88
TITAN INDS	1295.65	8.40
DR REDDY'S	676.45	8.34
TCS	969.95	7.09

Top Top Losers		
Company	Price	Loss %
O N G C	938.80	-5.85
INDIAN OIL	397.15	-5.08
SHRIRAM TRANS.	299.00	-5.00
ABG SHIPYARD	590.05	-4.10
GAMMON INDIA	395.00	-3.74

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
TATA STEEL	167.74
RELIANCE	138.38
REL	99.16
SATYAM	97.00
ONGC	96.25

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6219.35	6623.42
NSE Cash	12731.96	14271.22
NSE F&O	32919.78	38107.72
Total	51871.09	59002.36

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1425	1239	86	2750

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	77	17	25	4	39	162
Lower Circuit	0	54	7	38	1	24	124
Total	0	131	24	63	5	63	286

THE INDICATOR**BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
14-May	AISHWARYA TELE	ALPHA CHEMIE TRADE AGENCIES	SELL	300000	118.44	2.81
14-May	BAJAJ HIND SUGAR	BAJAJ HINDUSTHAN LIMITED	SELL	1338724	43.40	1.13
14-May	BRUSHMAN (INDIA)	ARISAIG INDIA FUND LTD	BUY	300000	102.30	2.76
14-May	CCL PRODUCTS	FRANKLIN INDIA PRIMA FUND	SELL	808265	160.00	6.08
14-May	MARICO	FRANKLIN TEMPLETON FUND	BUY	4800000	64.50	0.79
14-May	MARICO	MORGAN STANLEY GROWTH FUND	SELL	4825500	64.54	0.79

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
14-May	MARICO	FRANKLIN TEMPLETON MUTUAL FUND	BUY	3200000	64.50	0.53
14-May	MARICO	MORGAN STANLEY INVT MGMT INC.	SELL	3244907	64.50	0.53

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