

THE INDICATOR**MARKET SUMMARY**

As expected, our markets rose dramatically in the early trades on the back of strong global markets and Sensex had a gap up of 316 points. The benchmark indices sustained at higher levels trading in a very narrow range until the last hour of trade when bulls stroked again throwing them further higher. At closing, Sensex and Nifty had added 817 and 273 points to close at 17767 and 5202. While the indices have delighted, what poses a concern is mere Rs 709 Cr rise in the volume.

All the sectoral indices ended in the green today. Power, Realty and PSU indices led the rally gaining more than 7.5% each. In the Sensex BHEL, REL, RCOM and Hindalco gained more than 9 % each. On the other hand Infosys was the only stock in the Sensex that ended in the red today. The advance decline ratio on the BSE was 3:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4944.65	5220.25	4944.65	5202.00	272.55	5.51
SENSEX	17265.19	17838.08	17265.19	17766.63	817.49	4.82
MIDCAP	7153.92	7467.73	7153.92	7452.72	377.19	5.33
SMLCAP	9089.75	9431.68	9089.75	9407.76	358.06	3.96
BSE-100	9129.29	9458.83	9129.29	9430.92	479.72	5.36
BSE-200	2147.18	2225.87	2147.18	2219.79	112.76	5.35
BSE-500	6850.53	7105.67	6850.53	7086.83	357.32	5.31

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
POWER	3547.91	3745.54	3547.91	3729.16	280.58	8.14
REALTY	9715.94	10207.27	9715.94	10143.55	714.66	7.58
PSU	7915.46	8381.44	7915.46	8351.60	585.94	7.55
CAP.GOODS	15440.56	16435.94	15440.56	16282.17	1140.36	7.53
OIL&GAS	10509.66	10973.45	10509.66	10932.36	755.38	7.42
CON.DUR	4317.36	4604.41	4317.36	4587.70	290.29	6.75
METAL	15049.11	15659.29	15049.11	15621.89	847.58	5.74
BANKEX	10320.98	10657.05	10320.98	10614.09	471.02	4.64
HC	3522.43	3611.32	3522.43	3610.88	118.19	3.38
FMCG	2110.55	2185.91	2110.55	2169.50	68.71	3.27
AUTO	4596.87	4699.33	4596.87	4689.41	134.34	2.95
TECK	3284.85	3343.52	3284.85	3322.90	89.35	2.76
IT	3869.46	3916.15	3827.53	3843.50	35.61	0.94

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
BHEL	2232.00	12.63
REL	1708.15	9.63
RCOM	609.75	9.26
HINDALCO	163.75	9.20
ONGC	1025.70	8.66

Top Top Losers		
Company	Price	Loss %
INFOSYS	1547.30	-0.12

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
PFC	184.75	22.51
INDUS BANK	104.45	16.38
H P C L	297.60	14.81
SYNDICATE BK	96.95	13.92
INDIAN OIL	536.75	13.83

Top Losers		
Company	Price	Loss %
UNITED PHOSP	311.40	-2.69
IPCA LABS	600.00	-1.72
BEML	1233.15	-0.58
NIRMA	184.75	-0.46
CONCOR	1717.30	-0.19

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	204.55
REL	185.19
RCOM	102.24
L&T	93.69
DLF	62.70

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5735.81	5818.88
NSE Cash	13545.99	13172.09
NSE F&O	37973.36	37555.25
Total	57255.16	56546.22

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
2057	697	41	2795

Circuit Summary (BSE)

Group	A	B1	B2	S	T	TS	Z	Total
Upper circuit	4	64	93	49	137	30	29	406
Lower Circuit	0	2	73	5	154	15	40	289
Total	4	66	166	54	291	45	69	695

THE INDICATOR**BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
14-Feb	MAN INDS.	ABN AMRO BANK N.V. LONDON	SELL	637275	100.58	1.20
14-Feb	TRF	SUNDARAM ENERGY OPP	BUY	107235	1218.43	1.95
14-Feb	TRF	SWISS FINANCE CORP. LTD.	SELL	61309	1221.02	1.11
14-Feb	TUBE INVESTMENTS	TALMA CHEMICALS INSUTR P LTD	BUY	2000000	62.50	1.08
14-Feb	TUBE INVESTMENTS	RELIANCE LONG TERM EQUITY FUND	BUY	4300000	62.50	2.33
14-Feb	TUBE INVESTMENTS	GAGANDEEP CREDIT CAPITAL P LTD	BUY	1055416	62.53	0.57
14-Feb	TUBE INVESTMENTS	F IDE FIMHK FIDELITY FUND MAURI	SELL	8316454	62.51	4.50

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