

DAILY MARKET REVIEW

MARKET SUMMARY

A sharp sell-off in last hour of the trade made the market close deep in the red on the penultimate day of the derivative expiry of the August series. Sensex lost 185 points to close at 14296 while Nifty shut shop at 4292, losing 45 points. Indian markets under performed its Asian peers as all other Asian markets closed either in green or flat. Turnover at Rs. 60000 cr. was abysmally low considering the fact that derivative expiry is just one day away.

All the sectoral indices closed in red. BSE Realty and Bankex took the sharpest hit and were down 3.5% and 2.1% respectively. Hindalco and Tata Steel were the top sensex gainers, putting on 2.1% and 0.7% respectively while DLF and Reliance Infra were top losers, down 4% and 3.6% respectively. BSE advance-decline ratio stood at 1:1.55.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4336.85	4364.25	4282.65	4292.10	-45.40	-1.05
SENSEX	14563.10	14563.10	14261.69	14296.79	-185.43	-1.28
MIDCAP	5758.09	5764.31	5681.37	5686.43	-58.34	-1.02
SMLCAP	6920.94	6939.56	6855.43	6859.91	-52.71	-0.76
BSE-100	7602.15	7602.15	7461.35	7479.02	-82.60	-1.09
BSE-200	1779.58	1779.58	1747.34	1750.95	-19.56	-1.10
BSE-500	5623.48	5623.48	5528.02	5537.75	-59.18	-1.06

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	5020.41	5024.54	4814.92	4837.04	-175.65	-3.50
BANKEX	6919.31	6919.31	6701.19	6715.45	-147.09	-2.14
POWER	2605.13	2605.13	2544.31	2550.31	-36.44	-1.41
CG	11949.38	11949.38	11737.85	11754.87	-138.54	-1.16
OIL&GAS	9844.68	9854.25	9625.09	9655.60	-112.74	-1.15
PSU	6729.36	6734.45	6626.12	6633.27	-62.88	-0.94
CD	3744.28	3839.04	3737.49	3766.61	-35.25	-0.93
FMCG	2202.04	2202.52	2177.16	2182.16	-12.02	-0.55
TECK	3040.17	3043.72	3007.18	3014.17	-14.09	-0.47
HC	4326.61	4339.46	4287.69	4294.49	-17.76	-0.41
METAL	12218.24	12277.52	12106.46	12149.94	-32.14	-0.26
IT	3915.79	3926.49	3882.34	3892.17	-3.31	-0.08
AUTO	3923.71	3941.95	3905.10	3914.25	-2.24	-0.06

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
HINDALCO	138.50	2.06
TATA STL	581.40	0.67
INFOSYS TECH	1708.00	0.61
M & M	575.90	0.29

TOP LOSERS

Company	Price	Loss %
DLF	478.20	-3.99
REL INFRA	965.75	-3.65
SBI	1330.90	-2.96
ICICI BANK	648.85	-2.71
TATA MOTORS	422.80	-2.43

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
KSK ENERGY	169.75	10.44
BAJAJ AUTO	579.55	5.73
EDUCOMP SOLU	3447.90	3.18
DR REDDY'S LAB	589.90	2.84
UNITED PHOSP	327.40	2.14

TOP LOSERS

Company	Price	Loss %
CHAMBAL FERT	72.70	-7.27
WELSPUN GUJ	318.90	-5.79
EDELWEISS CAP	543.85	-4.80
ALSTOM PROJECTS	385.65	-4.25
CESC	328.05	-4.11

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	252.27
REL INFRA	93.78
TATA STL	75.48
L & T	69.23
ICICI BANK	65.70

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3696.47	3790.00
NSE Cash	8769.03	8669.00
NSE F&O	47535.27	49779.36
Total	60000.77	62238.36

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1021	1583	103	2707

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	80	8	31	1	24	144
Lower Circuit	0	88	14	14	5	17	138
Total	0	168	22	45	6	41	282

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
27-Aug	INTENSE TECHNOLO	CITIGROUP GLOBAL MARKETS	SELL	123541	15.22	0.66
27-Aug	UTV SOFTWARE	ARROW WEBTEX LTD	SELL	151000	789.70	0.44

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
27-Aug	SEL MFG	NIRMAL N KOTECHEA	BUY	268261	281.03	1.76

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