

THE INDICATOR
MARKET SUMMARY

On the back of soothing concerns over P-Notes and strong international cues, our markets opened on a strong note with Sensex opening with a gap of almost 300 points. Then after, both the benchmark indices escalated to new highs in a single sided northward journey. The momentum remained intact until the end of the session and Sensex and Nifty had marked highest ever one day gained in absolute points. At closing Sensex was 879 points higher at 18493 and Nifty was 290 points up at 5474.

The capital goods and PSU indices gained most – in excess of 7% each whereas Metal, Oil& Gas and Realty indices added more than 6% each. On Sensex BHEL and REL led the rally gaining more than 11% each and on the other side TCS and Ambuja Cement remained weak. The advance decline ratio on BSE was 3:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5185.30	5488.50	5176.85	5473.70	289.70	5.59
SENSEX	17910.30	18542.41	17910.30	18492.84	878.85	4.99
MIDCAP	7300.92	7564.28	7300.92	7556.24	292.83	4.03
SMLCAP	8904.27	9138.44	8904.27	9135.72	284.25	3.21
BSE-100	9212.66	9592.51	9212.66	9573.40	496.22	5.47
BSE-200	2166.05	2255.02	2166.05	2251.15	114.64	5.37
BSE-500	6917.01	7194.62	6917.01	7183.60	351.90	5.15

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
CAP.GOODS	15817.40	16891.37	15817.40	16777.18	1208.42	7.76
PSU	8284.45	8785.20	8284.45	8751.49	573.38	7.01
METAL	14774.49	15451.64	14759.34	15392.29	959.57	6.65
OIL&GAS	10286.20	10770.79	10286.20	10740.52	660.55	6.55
REALTY	9106.04	9613.23	9106.04	9568.03	573.81	6.38
BANEX	9162.29	9590.41	9162.29	9563.11	534.02	5.91
FMCG	2048.68	2133.88	2048.68	2128.44	83.41	4.08
CON.DUR	4829.53	4995.51	4829.53	4976.47	174.75	3.64
HC	3760.88	3853.89	3749.73	3852.38	122.39	3.28
TECK	3912.31	3997.53	3912.31	3974.25	117.08	3.04
AUTO	5309.21	5470.95	5309.21	5452.59	151.59	2.86
IT	4662.51	4703.49	4623.39	4634.88	15.71	0.34

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
BHEL	2294.30	11.54
REL	1523.15	11.18
NTPC	217.35	8.84
BHARTI	1005.35	8.38
RELIANCE	2601.55	7.83

Top Losers		
Company	Price	Loss %
TCS	1064.20	-0.95
AMBUJ CEM	144.55	-0.55
WIPRO	492.20	-0.49
HDFC	2565.80	-0.26
INFOSYS	1883.55	-0.17

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
BOI	314.80	22.28
LIC HOUSING	269.45	19.15
REL CAPITAL	1752.15	14.79
MICRO INKS	401.30	13.38
KOTAK BANK	949.80	13.21

Top Losers		
Company	Price	Loss %
GMDC	2045.00	-3.20
ASAHI GLASS	103.40	-1.85
MPHASIS	294.05	-1.57
ING VYSYA BANK	261.00	-1.12
GEOMETRIC	84.25	-1.12

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	396.38
RELIANCE	297.49
RCOM	184.33
HDFC	145.30
L&T	140.98

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7418.15	7545.64
NSE Cash	17657.56	15736.3
NSE F&O	97393.15	71454.2
Total	122468.86	94736.14

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
2089	658	51	2798

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