

THE INDICATOR
MARKET SUMMARY

Markets started the week in a buoyant mood with Sensex and Nifty adding 200 and 47 points respectively in the initial trades. Markets managed to hover around these levels until last hour when profit booking sent the indices lower and at once, both the benchmark indices were in negative territory albeit for awhile. At the end of the session, Nifty was almost flat at 4145.60 and Sensex added 20 points to close at 14083.

Sectoral indices too failed to deviate significantly from Friday's levels with FMCG, Oil&Gas and IT Indices gaining around 0.6%. Among the Sensex stocks, Hero Honda was up 3.2% followed by ITC and Hindalco; both were up above 2%. RCOM and Grasim were top losers shedding 2.2% and 1.9% respectively. The advance decline ratio on BSE was 5:6 favouring decliners.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4183.75	4205.20	4134.95	4145.60	0.60	0.01
SENSEX	14170.81	14268.91	14057.63	14083.41	19.60	0.14
MIDCAP	6181.65	6232.30	6118.73	6129.48	-26.74	-0.43
SMLCAP	7359.91	7441.31	7307.63	7320.01	-22.58	-0.31
BSE-100	7277.46	7332.36	7229.45	7242.62	13.50	0.19
BSE-200	1725.07	1738.65	1712.89	1716.07	1.48	0.09
BSE-500	5526.19	5566.56	5483.46	5493.37	1.32	0.02

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
FMCG	1794.59	1814.35	1787.10	1790.19	11.09	0.62
OIL&GAS	7440.88	7520.57	7386.05	7413.97	41.92	0.57
IT	5045.22	5097.67	5004.99	5015.10	28.29	0.57
HC	3760.46	3797.07	3748.89	3751.64	10.49	0.28
PSU	6488.17	6536.93	6445.21	6462.22	17.84	0.28
CAP.GOODS	10870.68	10992.30	10838.81	10863.00	21.63	0.20
METAL	10311.07	10382.54	10234.63	10258.74	16.02	0.16
AUTO	4716.79	4754.82	4695.52	4703.93	3.22	0.07
TECK	3772.80	3801.70	3729.54	3736.33	-4.02	-0.11
BANKEY	7505.77	7569.38	7407.22	7427.55	-13.70	-0.18
CON.DUR	3893.72	3956.08	3859.95	3881.16	-12.77	-0.33

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HEROHONDA	702.90	3.24
ITC	153.90	2.12
HINDALCO	160.95	2.06
INFOSYS	1980.10	1.49
HDFC BANK	1099.10	0.73

Top Losers		
Company	Price	Loss %
RCOM	504.95	-2.18
GRASIM	2346.60	-1.91
SBI	1339.75	-1.25
DR.REDDY	625.25	-1.00
TATA STEEL	579.75	-1.00

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
GAIL	309.65	5.47
MASTEK	295.65	4.69
ING VYSYA	240.30	4.39
HPCL	273.75	4.21
CMC	1207.75	4.11

Top Losers		
Company	Price	Loss %
CASTROL	265.45	-5.57
HINDUJA TMT	501.15	-4.32
MOSER BAER	434.85	-4.28
SYND. BANK	73.00	-4.26
BIRLA CORP	210.95	-3.43

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	114.63
RCOM	61.45
INFOSYS	55.74
L&T	54.96
SBI	53.96

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	3524.25	4618.67
NSE Cash	7670.59	10577.41
NSE F&O	28940.01	41842.93
Total	40134.85	57039.01

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1160	1375	86	2621

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