

THE INDICATOR**MARKET SUMMARY**

In the footsteps of major world markets, our indices opened gap-down, and the bearish sentiment persisted till the end of the session. The trade deficit figure worsened matters to trigger another sell-off in the final hour, as our benchmark indices cut a sorry figure at close. The volumes were tepid on a day our benchmark indices clocked the second highest fall ever in absolute terms.

The Sensex closed at 16,678, down a mind-numbing 901 points, while the Nifty closed losing 271 points, at 4,953. There were 6 declining stocks for every advancing one on the BSE. All the sectoral indices ended red, with HealthCare, Auto and FMCG being the least hit, while others shedding over 4% each. Banking, Realty and Power lost the most. Among the Sensex stocks, there were only 4 gainers, with Cipla and HUL at the top. On the other hand, there were some serious cuts of over 8% in SBI, DLF, HDFC and BHEL.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5222.80	5222.80	4936.05	4953.00	-270.50	-5.18
SENSEX	17227.56	17227.56	16634.63	16677.88	-900.84	-5.12
MIDCAP	7622.76	7622.76	7344.45	7364.85	-315.54	-4.11
SMLCAP	9591.22	9591.22	9226.12	9238.35	-389.78	-4.05
BSE-100	9229.75	9229.75	8885.49	8907.23	-497.75	-5.29
BSE-200	2178.64	2178.64	2099.02	2104.17	-113.30	-5.11
BSE-500	6991.67	6991.67	6735.62	6751.98	-356.14	-5.01

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	9901.29	9901.29	9399.97	9434.44	-679.29	-6.72
REALTY	9443.51	9443.51	8907.63	8953.95	-611.72	-6.39
POWER	3610.67	3610.67	3427.68	3437.75	-233.19	-6.35
CAP.GOODS	15872.03	15872.03	15079.93	15182.63	-936.89	-5.81
PSU	8333.64	8333.64	7974.88	7999.93	-484.23	-5.71
METAL	16353.70	16506.13	15694.18	15798.87	-940.65	-5.62
OIL&GAS	10775.18	10837.52	10385.00	10422.11	-610.05	-5.53
CON.DUR	4656.65	4656.65	4447.57	4470.60	-228.74	-4.87
IT	3805.51	3842.48	3664.71	3692.49	-169.96	-4.40
TECK	3217.79	3217.79	3106.52	3123.44	-141.06	-4.32
FMCG	2242.50	2249.95	2187.30	2226.64	-47.75	-2.10
AUTO	4872.47	4942.86	4805.85	4848.05	-39.12	-0.80
HC	3895.27	4001.05	3864.62	3921.16	-7.62	-0.19

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
CIPLA	211.65	2.12
HUL	231.80	1.96
RANBAXY	450.55	1.08
MARUTI	874.30	0.82

Top Top Losers		
Company	Price	Loss %
SBI	1923.40	-8.83
DLF	714.70	-8.44
HDFC	2571.35	-8.25
BHEL	2099.45	-8.00
HINDALCO	189.90	-6.43

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
COLGATE	388.15	4.20
ASIAN PAINTS	1154.20	3.80
SUN PHARMA	1266.35	3.30
AREVA T&D	1890.85	2.44
CIPLA	211.65	2.12

Top Losers		
Company	Price	Loss %
INDIA INFOLINE	996.25	-10.81
INDIABULLS FIN.	548.80	-10.78
SUZLON ENERGY	252.05	-10.40
REL CAPITAL	1631.10	-10.29
INDIAN BANK	184.25	-9.75

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	230.46
REL	154.71
SBI	122.52
MARUTI	103.28
ICICI BANK	75.75

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5106.59	6721.65
NSE Cash	12754.20	15816.64
NSE F&O	36591.82	49083.49
Total	54452.61	71621.78

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
396	2330	40	2766

Circuit Summary (BSE)

Group	A	B1	B2	S	T	TS	Z	Total
Upper circuit	0	0	52	6	2	0	30	90
Lower Circuit	8	0	502	104	6	1	41	662
Total	8	0	554	110	8	1	71	752

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