

DAILY MARKET REVIEW

MARKET SUMMARY

Markets, after yesterday's heavy profit booking, managed to close in green after a zigzag trade in today's session. Sensex closed with a modest gain of 44 points at 15117 while Nifty closed at 4523, gaining 6 points. Inflation numbers for the week ended July 26, which will be released today evening is expected to be around 12.01% versus 11.98% for the previous week. In the developments after market hours, cabinet will take up issues of urea policy and sugar decontrol on Friday. Both, European Central Bank as well as Bank of England, in their policy meeting today left the interest rates unchanged at 4.25% and 5%. respectively.

BSE Consumer Durable and Auto indices were top gainers among sectoral indices, putting on 2.9% and 1.2% respectively, while Capital goods and power indices were top losers, shedding 0.7% and 0.5% respectively. Among sensex stocks, Sterlite and Tata motors gained the most, up 4.4% and 4.1% respectively. BHEL and Bharti were top losers, down 2.9% and 2.2% respectively. BSE advance-decline ratio stood at 1.1:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4515.25	4580.15	4493.70	4523.85	6.30	0.14
SENSEX	15031.86	15280.06	14992.97	15117.25	43.71	0.29
MIDCAP	5851.61	5915.63	5848.66	5881.60	26.18	0.45
SMLCAP	7156.50	7205.96	7148.22	7166.99	22.86	0.32
BSE-100	7861.81	7989.38	7844.64	7905.57	21.80	0.28
BSE-200	1837.16	1865.61	1833.79	1847.16	5.21	0.28
BSE-500	5797.89	5884.80	5788.17	5829.50	17.57	0.30

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	3842.45	3993.74	3832.00	3977.97	110.66	2.86
AUTO	3921.25	3998.26	3880.15	3967.03	47.39	1.21
IT	3924.26	3991.03	3914.53	3954.87	31.20	0.80
REALTY	5515.06	5646.97	5454.77	5580.88	38.21	0.69
BANKEX	7164.65	7364.91	7164.47	7283.15	47.77	0.66
FMCG	2168.81	2212.38	2160.58	2191.05	11.47	0.53
HC	4273.47	4303.40	4258.13	4269.87	11.72	0.28
METAL	12816.31	13118.30	12782.12	12885.97	26.78	0.21
TECK	3124.17	3151.21	3109.83	3123.98	-3.01	-0.10
OIL&GAS	10164.77	10306.93	10104.32	10153.07	-34.62	-0.34
PSU	7039.23	7120.22	7003.05	7025.66	-25.31	-0.36
POWER	2690.20	2727.40	2668.73	2686.46	-12.57	-0.47
CG	12422.24	12563.80	12362.81	12394.90	-87.98	-0.70

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
STERLITE	614.00	4.43
TATA MOTORS	444.20	4.10
HDFC	2476.60	3.37
HDFC BANK	1253.70	3.03
GRASIM	2089.35	2.49

TOP LOSERS

Company	Price	Loss %
BHEL	1774.65	-2.88
BHARTI	850.15	-2.25
REL COM	438.55	-1.78
RANBAXY	503.95	-1.68
HUL	242.05	-1.47

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
ANSAL PROP	104.70	14.87
DISH TV	37.55	11.59
LAK. MACH. WRK	1198.90	5.31
ADLABS FILMS	551.35	4.70
DECCAN CHRON	118.10	4.51

TOP LOSERS

Company	Price	Loss %
CHENNAI PETRO	296.40	-4.66
SINTEX	353.40	-4.12
SOBHA DEVELOP.	282.80	-3.79
JAI CORP	392.05	-3.63
TRIVENI ENGG.	111.55	-3.50

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	235.79
ONGC	137.87
SBI	137.29
ICICI BANK	133.77
REL COM	121.19

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5691.05	7194.54
NSE Cash	13057.01	18615.50
NSE F&O	49917.63	61180.08
Total	68665.69	86990.12

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1406	1284	95	2785

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	124	14	32	7	37	214
Lower Circuit	0	52	9	25	2	19	107
Total	0	176	23	57	9	56	321

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
7-Aug	ANSAL INFRAS	MERRILL LYNCH CAPITAL MRKT	BUY	1051722	92.54	0.93
7-Aug	BALKRISH IND	MERRILL LYNCH CAPITAL MRKT	BUY	400000	400.00	2.07
7-Aug	JYOTHY LAB	FIDELITY INDIAN MUTUAL FUND	BUY	117800	455.00	0.81
7-Aug	JYOTHY LAB	IDFC ASSET MANAGEMENT	SELL	197549	455.00	1.36
7-Aug	KIRLOSAR PN	RELIANCE CAPITAL ASSET MGMT	SELL	161209	410.00	1.26
7-Aug	SHREE ASHTA	SARANG RAKESH WADHAWAN	BUY	100000	565.61	1.00
7-Aug	SOUTHBIOTEC	BLB LIMITED	SELL	213500	27.53	0.68
7-Aug	STELCO STRIP	INDEX SECURITIES & RSRCH	BUY	93575	19.50	1.04

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
7-Aug	GOKUL REFOILS	CRESTA FUND LTD	BUY	629000	217.84	2.38
7-Aug	GOKUL REFOILS	PACIFIC CORPORATE SERVICES LTD	SELL	607500	217.85	2.30
7-Aug	SHREE ASHTAVINA	SARANG RAKESH WADHAWAN	BUY	100000	567.01	1.00

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