

**THE INDICATOR****MARKET SUMMARY**

Markets had a dashing opening amidst strong global indications and at once, Sensex was barely 45 points away from its all time high level. However subprime issues once again precipitated, this times in UK, making benchmark indices shed all the gains and even go marginally below yesterday's close. Sensex was 11 points lower at 15604 and Nifty was at 4518, down 11 points.

PSU and Auto indices suffered most losing in excess of a percent. Realty index inched up by 1.6%. On Sensex, ICICI Bank and HDFC Bank advanced 2.6% and 1.3% respectively whereas NTPC and Maruti plunged 3.3% and 2.9%. The advance decline ratio on BSE was 5:9.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	4530.00	4582.60	4508.85	4518.00	-10.95	-0.24
<b>SENSEX</b>	15713.66	15824.65	15568.36	15603.80	-10.64	-0.07
<b>MIDCAP</b>	6964.61	7019.64	6880.87	6897.00	-49.70	-0.72
<b>SMLCAP</b>	8662.50	8744.61	8562.85	8572.76	-65.50	-0.76
<b>BSE-100</b>	8130.75	8182.89	8047.20	8063.95	-16.01	-0.20
<b>BSE-200</b>	1927.76	1940.47	1907.60	1911.72	-4.99	-0.26
<b>BSE-500</b>	6186.62	6229.94	6125.24	6137.54	-16.21	-0.26

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>PSU</b>	7425.32	7468.42	7278.27	7300.00	-96.63	-1.31
<b>AUTO</b>	4981.59	4993.21	4878.98	4885.47	-53.87	-1.09
<b>TECK</b>	3578.63	3602.44	3520.28	3529.85	-32.73	-0.92
<b>HC</b>	3698.83	3729.59	3658.30	3665.56	-28.32	-0.77
<b>IT</b>	4493.41	4531.16	4437.90	4449.14	-33.43	-0.75
<b>CON.DUR</b>	4597.82	4638.56	4555.92	4567.37	-30.80	-0.67
<b>CAP.GOODS</b>	13786.83	13882.42	13664.92	13701.56	-22.32	-0.16
<b>FMCG</b>	2086.01	2111.71	2062.90	2072.81	2.02	0.10
<b>OIL&amp;GAS</b>	8425.61	8527.97	8371.60	8387.22	8.45	0.10
<b>METAL</b>	11994.04	12154.54	11946.21	11979.96	55.33	0.46
<b>BANKEX</b>	8154.19	8287.32	8121.54	8136.11	54.17	0.67
<b>REALTY</b>	7951.46	8085.68	7935.12	7972.75	124.89	1.59

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
ICICI BANK	907.15	2.64
HDFC BANK	1228.70	1.33
L&T	2592.00	0.90
ITC	180.35	0.73
HDFC	2216.85	0.51

Top Losers		
Company	Price	Loss %
NTPC	185.65	-3.26
MARUTI	865.80	-2.95
ACC	1106.85	-1.94
CIPLA	172.05	-1.71
BAJAJ AUTO	2376.75	-1.65

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
FDC	32.40	9.64
ALOK IND	73.50	5.68
ISPAT IND	20.00	5.26
CORP BANK	370.35	3.55
PURVANKARA	374.35	3.45

Top Losers		
Company	Price	Loss %
FERT CHEM	24.70	-5.73
RAMCO SYSTEMS	173.20	-5.41
IDFC	128.00	-5.40
HINDUJA TMT	457.20	-4.88
ROLTA INDIA	445.65	-4.84

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	139.55
REL	85.69
ICICI BANK	78.60
SBI	71.59
TATA STEEL	64.43

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	6506.10	5286.91
NSE Cash	12509.35	11075.33
NSE F&O	47177.37	41758.23
Total	66192.82	58120.47

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
964	1744	53	2761

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