

DAILY MARKET REVIEW

MARKET SUMMARY

Yesterday's rally proved short lived as our markets sold off along with other Asian and European markets. Nifty closed at the lowest level after 26th July, 2006 by closing at 3065, down 170 points compared to yesterday. Sensex plunged by 513 points to close at 10169. SEBI today reaffirmed its disapproval to overseas lending and borrowing by FIIs and asked them not to take fresh overseas lending and borrowing. Rating agency Moody's downgraded the Tata Steel outlook from stable to negative. The stock plummeted by 12% today. In the currency segment, Euro and Pound tumbled on the expectation of rate cuts in Europe and UK. The Euro fell below 1.28 to a dollar for the first time since November 2006 while the Pound tumbled to a 5 year low. Rupee touched an all time low of 49.49 against the dollar in today's trade.

Except FMCG index, which managed to gain 0.6%, all other sectoral indices finished in red. Metal and Realty indices were down the most, losing 7.9% and 7.6% respectively. ITC and HUL were the sole sensex gainers, up 1% and 0.5% respectively, while Tata Steel and Sterlite plunged by 12% and 10% respectively. BSE advance-decline ratio stood at 1:2.2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3234.70	3235.75	3051.80	3065.15	-169.75	-5.25
SENSEX	10455.23	10484.85	10128.22	10169.90	-513.49	-4.81
MIDCAP	3574.75	3574.75	3479.91	3490.39	-96.85	-2.70
SMLCAP	4201.49	4201.49	4105.96	4111.69	-84.59	-2.02
BSE-100	5396.28	5405.69	5207.11	5226.99	-270.50	-4.92
BSE-200	1248.61	1250.41	1206.29	1210.71	-59.32	-4.67
BSE-500	3905.93	3908.45	3776.78	3790.30	-176.91	-4.46

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	5968.43	5981.99	5556.50	5619.45	-482.31	-7.90
REALTY	2588.91	2597.47	2423.72	2433.70	-199.23	-7.57
BANKEX	5718.75	5768.70	5485.35	5504.58	-337.65	-5.78
OIL&GAS	6648.25	6691.84	6363.48	6397.58	-376.70	-5.56
TECK	2226.42	2226.91	2149.44	2160.07	-122.57	-5.37
CG	7403.12	7428.38	7199.19	7226.93	-336.49	-4.45
AUTO	3111.77	3111.77	2970.03	2985.16	-138.11	-4.42
POWER	1717.53	1728.50	1670.50	1676.62	-74.78	-4.27
PSU	5225.31	5247.95	5031.39	5046.33	-222.34	-4.22
IT	2829.45	2830.55	2762.00	2790.27	-116.56	-4.01
CD	2265.27	2265.27	2165.79	2189.33	-82.49	-3.63
HC	3290.43	3290.43	3193.73	3199.32	-104.50	-3.16
FMCG	1948.75	2012.56	1929.51	1969.56	12.20	0.62

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
I T C	170.70	1.04
HUL	252.95	0.50

TOP LOSERS

Company	Price	Loss %
TATA STL	244.80	-12.04
STERLITE IND	265.10	-10.04
REL COM	235.50	-8.79
ICICI BANK	396.45	-8.04
J P ASSOCIATE	72.50	-7.88

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
IB SECURITIES	27.00	5.47
UNITED SPIRITS	778.40	5.08
GMR INFRA	64.05	3.72
GVK POWER INF	14.15	3.28
BAJAJ AUTO	401.55	3.27

TOP LOSERS

Company	Price	Loss %
HCL TECH	161.75	-13.46
INDIABULLS REAL	119.45	-12.75
IVRCL INFRA	114.20	-12.72
PHOENIX MILLS	74.40	-12.42
TATA STL	244.80	-12.04

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	189.32
ICICI BANK	149.83
SBI	135.48
L & T	86.06
BHEL	80.28

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3095.17	3882.49
NSE Cash	8733.63	11076.44
NSE F&O	50046.83	49845.05
Total	61875.63	64803.98

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
778	1733	77	2588

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	56	14	24	0	10	104
Lower Circuit	2	150	27	69	10	26	284
Total	2	206	41	93	10	36	388

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
22-Oct	INDIABULLS REAL	ORIENT GLOBAL CINNAMON LTD	BUY	1300000	125.72	0.50
22-Oct	MASTEK	KOTAK MAHINDRA INTERN. LTD	SELL	1400000	217.50	4.91
22-Oct	MASTEK	NALANDA INDIA FUND LIMITED	BUY	1400000	217.50	4.91
22-Oct	PAGE INDUSTRIES	NALANDA INDIA FUND LIMITED	BUY	97500	423.34	0.87

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