

THE INDICATOR

MARKET SUMMARY

Amidst continued recovery in the global markets our markets opened on a strong note with Sensex opening with a gap of 282 points. The rest of the session saw the benchmark indices gradually sailing higher as strong buying continued. Sensex and Nifty registered a whopping 1140 and 350 points rise to close at 18362 and 5383 respectively. The BSE Midcap index too rose 6.4% in tandem with the benchmark indices.

Realty and Metal indices were the outperformers gaining 10.4% and 9.7% whereas FMCG witnessed the modest rise of 4.7%. All the 30 stocks in the Sensex ended in green with Hindalco, REL and ICICI bank adding 14%, 11.8% and 11.2% respectively. The advance decline ratio on BSE was 4:3.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5035.05	5399.25	5035.05	5383.35	349.90	6.95
SENSEX	17504.00	18406.25	17504.00	18361.66	1139.92	6.62
MIDCAP	7607.48	8054.21	7607.48	8021.12	483.22	6.41
SMLCAP	9983.70	10458.12	9983.70	10420.90	406.94	4.06
BSE-100	9341.92	9861.47	9341.92	9841.63	652.79	7.10
BSE-200	2205.98	2330.94	2205.98	2326.30	155.31	7.15
BSE-500	7076.60	7468.80	7076.60	7452.49	482.18	6.92

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	10388.14	11332.53	10388.14	11198.06	1056.24	10.41
METAL	14796.97	15700.26	14619.40	15603.79	1383.11	9.73
BANKEX	10723.94	11462.21	10723.94	11379.77	796.89	7.53
OIL&GAS	10755.37	11255.44	10755.37	11197.84	699.89	6.67
CAP.GOODS	16704.31	17485.99	16704.31	17463.18	1080.70	6.60
POWER	3850.08	3983.92	3850.08	3972.09	238.62	6.39
PSU	8274.82	8688.40	8274.82	8664.11	511.60	6.28
TECk	3252.41	3444.60	3252.41	3425.59	199.82	6.19
Αυτο	4567.07	4877.19	4567.07	4842.87	275.74	6.04
IT	3618.64	3828.88	3618.64	3800.36	212.58	5.93
CON.DUR	5014.43	5342.99	5014.43	5289.73	294.48	5.90
нс	3532.35	3705.59	3531.68	3691.98	195.30	5.59
FMCG	2061.67	2171.46	2061.67	2160.03	97.60	4.73

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SENSEX MOVERS

Top Gainers				
Company	Price	Gain %		
HINDALCO	173.35	14.01		
REL	2030.25	11.81		
ICICI BANK	1259.25	11.16		
L&T	3890.40	9.95		
NTPC	222.25	9.11		

GROUP A MOVERS

Top Gainers				
Company Price Gain %				
BRIGADE	331.50	29.97		
CHAMBAL FERT	52.40	19.91		
JINDAL STEEL	2325.75	19.78		
GMR INFRA	194.40	19.34		
GE SHIPPING CO	391.80	19.25		

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	207.85
RELIANCE	158.78
SBI	115.36
RCOM	97.52
ICICI BANK	91.35

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1558	1164	36	2758

Circuit Summary (BSE)

Scrip Group	Upper Circuit	Lower Circuit	Total
А	2	2	4
B1	43	27	70
B2	48	175	223
S	41	37	78
Т	52	366	418
TS	15	45	60
Z	17	54	71
Total	218	706	924

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Top Top Losers Losers				
Company Price Loss %				

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Company	Price	Loss %	
WYETH	435.00	-5.03	
RCF	95.95	-4.95	
NATL FERT	62.70	-4.93	
НМТ	104.70	-4.12	
MIRC ELECTRO	23.70	-4.05	

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5221.62	6379.33
NSE Cash	13402.87	17209.50
NSE F&O	39007.7	39442.00
Total	57632.19	63030.83



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