

THE INDICATOR

MARKET SUMMARY

Our markets continued to exhibit strong resilience as they witnessed a benign opening compared to global peers. After making days low in the early trade, both the benchmark indices gradually came out of the blues and crossed the dotted line before the mid-day. Registering all time high levels, Sensex and Nifty added 126 and 96 points to close at 20813 and 6274.

Among the sectoral indices, FMCG, Realty and Bankex advanced more than 2% each. Whereas the IT and Teck Indices remained weak. On BSE, ICICI Bank and ITC were the top gainers gaining above 5% each. On the other hand, Infosys, ONGC and TCS slid most. The advance decline ratio on BSE was almost 7:6.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	6179.10	6300.05	6179.10	6274.30	95.75	1.55
SENSEX	20637.21	20861.83	20438.19	20812.65	125.76	0.61
MIDCAP	10096.72	10189.68	10053.99	10102.23	-10.83	-0.11
SMLCAP	13929.47	14133.16	13902.33	13975.19	91.08	0.66
BSE-100	11427.09	11527.83	11335.80	11509.96	48.25	0.42
BSE-200	2726.14	2750.22	2705.42	2743.78	9.46	0.35
BSE-500	8817.23	8910.37	8764.84	8882.28	31.80	0.36

SECTORAL INDICES

Indices	Onen	Himb	Low	Class	Change	Change (0/)
Indices	Open	High	Low	Close	Change	Change (%)
FMCG	2419.20	2526.16	2409.51	2504.45	80.06	3.30
REALTY	13238.00	13667.27	13130.54	13614.17	328.88	2.48
BANKEX	11742.24	12280.96	11584.07	12191.99	286.93	2.41
CAP.GOODS	20027.00	20225.58	19857.03	20150.56	121.32	0.61
POWER	4823.83	4876.96	4777.28	4863.11	20.09	0.41
OIL&GAS	13826.35	14026.90	13799.37	13974.30	57.26	0.41
CON.DUR	6765.59	6849.17	6659.76	6768.16	0.77	0.01
AUTO	5674.29	5719.01	5638.32	5665.72	-21.93	-0.39
METAL	20254.24	20265.43	19997.22	20141.96	-155.55	-0.77
HC	4398.09	4398.09	4333.70	4352.88	-41.30	-0.94
PSU	11115.13	11162.06	10903.86	10988.29	-104.38	-0.94
TECk	3894.52	3894.52	3846.11	3863.68	-47.83	-1.22
IT	4288.15	4288.15	4180.01	4195.43	-123.71	-2.86



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SENSEX MOVERS

Top Gainers				
Company	Price	Gain %		
ICICI BANK	1363.90	6.11		
ITC	231.10	5.26		
RCOM	790.05	3.95		
REL	2584.15	2.94		
HUL	237.25	2.55		

Top Losers Loss % **Company** Price INFOSYS -3.351638.10 ONGC 1299.95 -3.26TCS 976.15 -2.88WIPRO 483.35 -2.72HDFC BANK 1657.00 -2.38

GROUP A MOVERS

Top Gainers				
Company Price Gain				
DREDG CORP	1169.60	11.94		
EIL	1161.60	10.00		
TVS MOTOR	77.35	9.33		
TITAN INDS	1666.60	8.64		
PARSVNATH	574.20	8.52		

Top Losers (S			
Company	Price	Loss %	
GIPCL	167.85	-5.52	
EIH	222.65	-5.26	
HINDUJA TMT	802.00	-4.99	
INDO RAMA SYNTH	68.75	-4.91	
HCL TECH	299.70	-4.68	

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	198.63
RCOM	196.80
RELIANCE	168.01
ICICI BANK	167.99
L&T	111.46

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	10728.24	11039.61
NSE Cash	23321.33	23686.18
NSE F&O	70004.57	67181.45
Total	104054.14	101907.24

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1572	1338	16	2926

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