

**THE INDICATOR**
**MARKET SUMMARY**

Another session of bowing to the global cues was witnessed in the Indian markets today. Asian indices were all 1-2% in the red, and our benchmark indices followed suit. The Sensex shut shop at 16,349, down 301 points, while the Nifty shed 72 points to close at 4,875.

The day saw an adverse market breadth of 3:1 favouring the decliners on the BSE, as the midcaps and the smallcaps depicted bigger cracks. Among the sectoral indices, IT was the lone prominent gainer, with only Teck providing halfhearted company, while Banking, Capital Goods and Metal lost the most. Among the Sensex stocks, Infosys, Bharti and TCS were the major advancers, with Satyam being the only other gainer. On the other hand, JP Associates, Ambuja Cement, BHEL and RCom lost in excess of 5% each.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4953.60	4953.60	4858.00	4875.05	-71.50	-1.44
SENSEX	16468.32	16498.24	16300.88	16348.50	-301.14	-1.81
MIDCAP	6894.71	6894.71	6749.64	6760.77	-176.34	-2.54
SMLCAP	8491.66	8491.66	8308.30	8318.20	-199.23	-2.34
BSE-100	8740.04	8755.80	8647.33	8670.85	-171.48	-1.94
BSE-200	2054.86	2056.31	2030.80	2036.18	-41.74	-2.01
BSE-500	6573.90	6573.90	6489.24	6505.47	-137.45	-2.07

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>BANEX</b>	8118.03	8118.03	7906.80	7939.25	-292.91	-3.56
<b>CAP.GOODS</b>	13020.37	13020.37	12806.04	12833.68	-358.74	-2.72
<b>METAL</b>	16524.08	16589.68	16311.81	16343.21	-452.59	-2.69
<b>PSU</b>	7409.76	7409.76	7324.02	7337.44	-187.00	-2.49
<b>CON.DUR</b>	4491.75	4545.79	4451.01	4470.97	-113.49	-2.48
<b>FMCG</b>	2366.47	2366.47	2322.80	2329.24	-58.23	-2.44
<b>POWER</b>	3161.78	3161.78	3111.68	3126.32	-76.47	-2.39
<b>REALTY</b>	7377.65	7434.30	7305.72	7340.09	-170.05	-2.26
<b>AUTO</b>	4579.98	4579.98	4524.17	4532.03	-87.87	-1.90
<b>OIL&amp;GAS</b>	10824.68	10915.39	10767.25	10820.65	-154.61	-1.41
<b>HC</b>	4199.97	4253.71	4181.90	4227.82	-1.21	-0.03
<b>TECK</b>	3438.54	3493.26	3423.33	3480.36	25.39	0.73
<b>IT</b>	4296.37	4431.59	4279.62	4418.00	77.02	1.77

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainer		
Company	Price	Gain %
INFOSYS	1886.40	3.29
BHARTI	863.15	3.15
TCS	958.80	2.69
SATYAM	483.10	0.25

Top Top Losers		
Company	Price	Loss %
JAIPRAK ASSO	224.40	-5.58
AMBUJ CEM	96.65	-5.38
BHEL	1656.10	-5.21
RCOM	543.20	-5.08
ICICI BANK	826.70	-4.29

**GROUP A MOVERS**

Top Gainer		
Company	Price	Gain %
SPICE TELE	48.75	8.94
GTL	52.70	5.51
GLAXOKLINE	1130.35	5.27
SUN PHARMA	1379.00	3.92
INFOSYS	1886.40	3.29

Top Top Losers		
Company	Price	Loss %
BAJAJ AUTO	598.25	-11.17
BAJAJ HINDUSTAN	199.00	-8.82
IVRCL	381.00	-7.66
DECCAN AVIATION	119.25	-6.62
PRAJ INDS.	191.40	-6.61

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	148.18
RCOM	95.92
INFOSYS	87.09
L&T	84.25
ICICI BANK	69.42

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	4426.96	5389.63
NSE Cash	11432.82	12719.33
NSE F&O	44103.52	41317.97
Total	59963.30	59426.93

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
667	2043	48	2758

**Circuit Summary (BSE)**

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	58	6	22	6	33	125
Lower Circuit	0	102	21	51	6	22	202
Total	0	160	27	73	12	55	327

**THE INDICATOR****BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
26-May	BIHAR TUBES	GEOMATRIX HK DUMAUROTIUS CAP	BUY	100000	171.50	0.87
26-May	GEEKAY FINANCE	CRESTA FUND LTD	BUY	150000	67.04	3.02
26-May	RADHA MADHAV COR	INDIASTAR MAURITIUS LIMITED	SELL	192288	52.76	0.97
26-May	ROHIT FERRO	GOLDMAN SACHS INVT MAURI LTD	BUY	194306	167.57	0.56

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