

# DAILY MARKET REVIEW

## MARKET SUMMARY

On the penultimate day of the derivative expiry of the June series, market staged a smart come back and closed in green for the first time after five consecutive down days. As expected market opened sharply lower on the back of hike in CRR and repo rate by RBI yesterday evening. But thereafter a steady recovery set in, which made sensx close at 14220, nearly 500 points higher than morning lows.

On the closing basis, sensx gained 0.8% compared to yesterday, however gain in Nifty was substantially higher at 1.47% on the back of underperformance of large cap IT stocks (except TCS) and HDFC, which have higher weight in Sensx. Among sectoral indices, Metal and Oil & Gas outperformed, which gained 3% each, while IT index lagged behind with a loss of 1%. Market breadth, after a long time, turned positive with 1370 shares gaining v/s 1264 declining. Turnover was 13% higher at Rs. 98587 cr. compared to yesterday.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4189.60	4264.55	4093.20	4252.65	61.55	1.47
<b>SENSEX</b>	13856.07	14248.65	13731.54	14220.07	113.49	0.80
<b>MIDCAP</b>	5673.58	5751.78	5598.89	5746.66	33.92	0.59
<b>SMLCAP</b>	6992.12	7072.84	6910.57	7058.02	51.60	0.74
<b>BSE-100</b>	7261.81	7479.38	7199.00	7467.06	74.15	1.00
<b>BSE-200</b>	1701.97	1750.39	1686.87	1747.78	17.29	1.00
<b>BSE-500</b>	5408.62	5550.89	5359.89	5543.15	51.10	0.93

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>METAL</b>	13101.73	13795.86	13061.35	13765.14	396.32	2.96
<b>OIL&amp;GAS</b>	8988.79	9448.74	8940.50	9411.56	265.13	2.90
<b>REALTY</b>	4955.38	5255.64	4886.51	5207.85	109.41	2.15
<b>POWER</b>	2358.26	2449.41	2337.93	2444.42	46.33	1.93
<b>CD</b>	3673.98	3806.92	3644.57	3782.86	63.77	1.71
<b>CG</b>	10511.91	10834.08	10373.84	10802.18	162.58	1.53
<b>TECK</b>	3123.50	3210.39	3094.98	3198.64	37.05	1.17
<b>HC</b>	4132.31	4202.08	4097.02	4189.98	24.37	0.59
<b>AUTO</b>	3793.16	3875.85	3728.86	3860.88	18.11	0.47
<b>PSU</b>	5928.57	6089.23	5871.31	6055.11	15.03	0.25
<b>BANKEX</b>	6352.99	6519.70	6261.63	6475.81	-23.85	-0.37
<b>FMCG</b>	2129.29	2147.22	2095.48	2130.35	-16.28	-0.76
<b>IT</b>	4084.24	4114.62	4009.94	4094.95	-46.56	-1.12

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
RCOM	509.05	7.20
TATA STEEL	742.95	4.46
DLF	458.30	4.19
REL INF	948.95	4.17
TCS	877.75	4.00

### TOP LOSERS

Company	Price	Loss %
HDFC	2136.00	-4.29
WIPRO	450.90	-2.91
CIPLA	206.35	-2.54
INFOSYS	1696.00	-2.48
ITC	182.95	-2.46

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
SPIICE TELE	72.35	33.12
I-FLEX	1364.55	9.13
BOI	236.30	9.10
SUN TV	314.35	8.21
AREVA T&D	1324.90	7.69

### TOP LOSERS

Company	Price	Loss %
INDIABULLS REAL	330.65	-7.43
ORIENTAL BANK	136.15	-6.17
DECCAN AVIA	79.15	-5.72
SINTEX INDS.	348.40	-5.49
ASIAN PAINTS	1160.55	-5.25

## TOP TRADED SENSEX STOCKS

Company	Price
RELIANCE	276.63
ONGC	156.76
RCOM	156.40
L&T	147.38
TATA STEEL	103.61

## TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	5265.17	5413.87
NSE Cash	12331.10	11769.93
NSE F&O	81001.29	70250.13
<b>Total</b>	<b>98597.56</b>	<b>87433.93</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1370	1264	73	2707

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	91	17	13	1	25	147
Lower Circuit	0	116	18	16	5	30	185
<b>Total</b>	<b>0</b>	<b>207</b>	<b>35</b>	<b>29</b>	<b>6</b>	<b>55</b>	<b>332</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
25-Jun	BIHAR SPONGE	MODI RUBBER LTD	SELL	541952	15.21	0.60
25-Jun	PAREKH ALUMINEX	LICMF EQUITY FUND SCHEME 17	SELL	100000	126.02	0.77

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
25-Jun	GWALIOR CHEMICAL	MORGAN STANLEY MAURI CO LTD	BUY	131000	92.07	0.53
25-Jun	SIMPLEX INFRASTR	HSBC (HK) HGIF IND EQ FUND	BUY	998500	470.00	2.03
25-Jun	SIMPLEX INFRASTR	FRANKLIN INDIA FLEXI CAP FUND	SELL	327088	470.01	0.66
25-Jun	SIMPLEX INFRASTR	FRANKLIN IND. SMALLER CO. FUND	SELL	377715	470.01	0.77

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