

DAILY MARKET REVIEW

MARKET SUMMARY

Indian markets outperformed its Asian peers as both the benchmark indices surged nearly 4% in today's trade. Sensex closed at 10683, up 460 points, while Nifty gained 112 points to close at 3234. Hang Seng and Shanghai, in fact closed in red. European markets were trading with average gains of one percent. US stock futures however, were down by same magnitude. French government said it would buy subordinated debt issued by the country's six biggest banks. Stocks extended gains as money market rates declined in London.

All the BSE sectoral indices closed in green. Consumer Durable and Realty indices gained the most, up 9% and 8.3% respectively. JP Associate and TCS were the top gainers among sensex stocks, surging 16% and 13% respectively, while M & M and Hindalco were the sole sensex losers, down 2% and 1.7% respectively. BSE advance-decline ratio stood at 1.6:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3125.40	3254.85	3117.35	3234.90	112.10	3.59
SENSEX	10428.11	10750.20	10250.23	10683.39	460.30	4.50
MIDCAP	3520.64	3598.78	3520.64	3587.24	80.89	2.31
SMLCAP	4129.35	4207.47	4129.35	4196.28	83.46	2.03
BSE-100	5371.61	5520.11	5299.20	5497.49	212.88	4.03
BSE-200	1241.23	1274.56	1226.94	1270.03	47.34	3.87
BSE-500	3879.25	3980.86	3840.92	3967.21	140.80	3.68

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	2096.07	2287.51	2096.07	2271.82	186.54	8.95
REALTY	2504.92	2672.90	2472.10	2632.93	202.32	8.32
IT	2790.42	2946.61	2762.62	2906.83	165.37	6.03
CG	7296.52	7750.24	7243.73	7563.42	392.92	5.48
TECK	2213.75	2296.71	2167.15	2282.64	101.64	4.66
POWER	1707.90	1768.27	1688.27	1751.40	73.18	4.36
OIL&GAS	6627.15	6846.44	6533.27	6774.28	251.78	3.86
METAL	5982.65	6151.46	5911.49	6101.76	214.40	3.64
FMCG	1906.05	1970.44	1884.44	1957.36	59.78	3.15
BANKEX	5808.59	5918.64	5721.17	5842.23	146.51	2.57
AUTO	3110.25	3132.55	3054.82	3123.27	50.75	1.65
HC	3277.53	3325.62	3230.14	3303.82	43.33	1.33
PSU	5262.26	5350.05	5190.71	5268.67	54.04	1.04

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
J P ASSOCIATE	78.70	16.25
TCS	561.10	12.86
REL COM	258.20	11.25
TATA STL	0.00	10.20
SATYAM COMP	0.00	9.84

TOP LOSERS

Company	Price	Loss %
M & M	408.50	-2.10
HINDALCO	64.35	-1.68

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
INDIABULLS REA	136.90	27.65
EDUCOMP SOLU.	2066.40	23.97
IDFC	62.10	20.82
HDIL	152.20	19.14
TITAN INDS	997.05	17.39

TOP LOSERS

Company	Price	Loss %
IDEA CELLULAR	54.05	-12.54
H P C L	224.20	-6.45
CHENNAI PETRO	147.35	-5.12
PHOENIX MILLS	84.95	-4.50
SUN PHARMA	1344.55	-3.73

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	301.65
ICICI BANK	172.23
SBI	162.58
L & T	139.00
BHEL	111.87

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3882.49	3697.57
NSE Cash	11076.44	10071.23
NSE F&O	49845.05	51272.30
Total	64803.98	65041.10

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1613	975	63	2651

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	99	22	24	2	13	160
Lower Circuit	0	125	18	78	7	38	266
Total	0	224	40	102	9	51	426

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
21-Oct	AUSTRAL COKE	AMBIT TIE UP PRIVATE LIMITED	BUY	400000	75.55	1.38
21-Oct	BIHAR TUBES	APL INFRASTRUCTURE PVT. LTD.	BUY	359000	92.38	2.71
21-Oct	IB SECURITIE	ORIENT GLOBAL CINNAMON LTD	BUY	7871705	25.50	3.11
21-Oct	IB SECURITIE	F N I L G D R CONVERSION	SELL	7871705	25.49	3.11

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
21-Oct	AUSTRAL COKE	AMBIT TIEUP PVT LTD	BUY	400000	75.85	1.38
21-Oct	BANNARI AMMAN	ADITYA INTERNATIONAL LTD	SELL	204110	475.01	1.78
21-Oct	BANNARI AMMAN	BLUE MOON SECURITIES PVT. LTD.	BUY	205000	475.22	1.79
21-Oct	H D I L	ORIENT GLOBAL CINNAMON LTD	BUY	3246104	149.04	1.51
21-Oct	INDIABULLS REAL	ORIENT GLOBAL CINNAMON LTD	BUY	4350000	125.59	1.69

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