

THE INDICATOR
MARKET SUMMARY

Supported by the global counterparts, our markets opened on a strong note. The benchmark indices remained relatively volatile, but post-noon session saw all the morning gains surrendered. Thanks to the bout of buying witnessed in the final hour that gave benchmark indices a decent finish. At closing, Nifty had gained 18 points to finish at 4282 whereas Sensex was at 14504, up 73 points.

Consumer Durables and Capital Goods were the leaders among the sectoral indices whereas Metal and Auto suffered most. ABB was the stock to watch, which following the split, soared by 8.3%. ACC and Ambuja Cement too leapt by 8.3% and 7.4% respectively after FM's comments that currently there are no restrictions on cement prices. The advance decline ratio was 5:4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4263.90	4291.40	4256.90	4282.00	18.05	0.42
SENSEX	14498.05	14537.04	14435.24	14504.57	73.51	0.51
MIDCAP	6450.26	6487.01	6450.26	6458.00	33.19	0.52
SMLCAP	7639.25	7702.77	7639.25	7662.10	48.26	0.63
BSE-100	7517.29	7540.22	7491.04	7520.49	36.31	0.49
BSE-200	1783.44	1788.31	1777.79	1783.94	8.24	0.46
BSE-500	5718.88	5732.70	5699.59	5716.50	25.17	0.44

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CON.DUR	4231.78	4274.12	4212.67	4247.26	30.69	0.73
CAP.GOODS	12020.59	12091.74	11988.34	12071.55	83.50	0.70
BANKEX	7780.76	7810.03	7745.15	7786.72	34.20	0.44
FMCG	1818.44	1828.63	1809.85	1822.70	6.38	0.35
PSU	6783.94	6783.94	6704.08	6726.72	8.91	0.13
IT	4878.93	4878.93	4830.01	4841.62	-1.85	-0.04
TECK	3723.21	3729.10	3691.61	3699.51	-4.99	-0.13
OIL&GAS	7680.59	7682.17	7577.02	7599.15	-17.57	-0.23
HC	3802.21	3809.76	3759.19	3765.87	-15.67	-0.41
METAL	10676.88	10724.69	10573.79	10634.50	-51.09	-0.48
AUTO	4748.69	4765.35	4703.90	4714.18	-32.06	-0.68

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
ABB	1033.75	8.35
ACC	898.90	8.33
GUJ AMBJ CEM	125.10	7.43
HDFC	1958.45	5.02
GRASIM	2623.50	4.82

Top Losers		
Company	Price	Loss %
BAJAJ AUTO	2094.05	-1.75
ONGC	906.35	-1.62
CIPLA	203.05	-1.14
TATA MOTORS	664.95	-1.03
RCOM	510.20	-0.92

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
INDIA CEMENT	206.20	10.62
ACC	898.90	8.33
GUJ AMBJ CEM	125.10	7.43
ALSTOM PROJ	814.70	5.08
INDUS BANK	54.25	5.03

Top Losers		
Company	Price	Loss %
STERL BIOTEC	159.75	-5.97
PUNJ TRACTOR	284.15	-4.17
SUN TVNET	1527.35	-4.12
SUZ ENERGY	1477.70	-3.59
HINDUJA TMT	469.25	-3.38

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	110.32
SBI	108.57
HINDALCO	82.80
ACC	79.04
RCOM	75.47

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4847.94	4844.02
NSE Cash	12192.68	9375.13
NSE F&O	60499.60	56258.84
Total	77540.22	70477.99

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1442	1141	72	2655

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